



ASX Release

EMVision Medical Devices Ltd
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CLEANSING NOTICE

EMVision Medical Devices Limited (ASX: EMV) ("**EMVision**" or the "**Company**") confirms that it has issued 6,185,567 fully paid ordinary shares ("Shares") relating to a placement at \$1.94 per share and 205,574 Shares following the exercise of 205,574 unlisted Performance Rights issued under the Company's Employee Incentive Plan. Appendix 2As regarding the issue of these Shares has been announced today.

The Company also hereby provides notification in accordance with paragraph 7(f) of the *ASIC Corporations (Share and Interest Purchase Plans) Instrument 2019/547* ("**ASIC Instrument**"). The Company is offering fully paid ordinary shares under a Share Purchase Plan ("**SPP**") to raise up to \$1 million (before costs) with the ability to accept oversubscriptions capped at a total of \$2 million (before costs). The SPP is being offered in accordance with the ASIC Instrument and an SPP offer booklet is intended to be dispatched to eligible shareholders of the Company on 29 September 2025.

Notice pursuant to Section 708A(5)(e) of the Corporations Act 2001 (Cth) ("**Act**")

The Act restricts the on-sale of securities issued without disclosure, unless the sale is exempt under section 708 or 708A of the Act. By giving this notice, the Shares noted in the Appendix 2A will fall within the exemption in section 708A(5) of the Act.

The Company advises that:

- a) The Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act;
- b) this notice is being given under sections 708A(5)(e) of the Corporations Act;
- c) as at the date of this notice, the Company has complied with:
 - (i) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - (ii) section 674 of the Corporations Act, as it applies to the Company; and
- d) as at the date of this notice, there is no information that is "excluded information" within the meanings of sections 708A(7) and 708A(8) of the Corporations Act.

This announcement was authorised for release by the Board of the Company.

Emma Waldon
Company Secretary