



Update Summary

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**Entity name**

THE A2 MILK COMPANY LIMITED

**Security on which the Distribution will be paid**

A2M - ORDINARY FULLY PAID

**Announcement Type**

Update to previous announcement

**Date of this announcement**

25/9/2025

**Reason for the Update**

Update to Appendix 3A.1 released on 18 August 2025 to notify applicable AUD exchange rate.

**Additional Information**

The dividend will be partially imputed and fully franked.

**Refer to below for full details of the announcement**



## Announcement Details

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### Part 1 - Entity and announcement details

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**1.1 Name of +Entity**

THE A2 MILK COMPANY LIMITED

**1.2 Registered Number Type**

ARBN

**Registration Number**

158331965

**1.3 ASX issuer code**

A2M

**1.4 The announcement is**

Update/amendment to previous announcement

**1.4a Reason for update to a previous announcement**

Update to Appendix 3A.1 released on 18 August 2025 to notify applicable AUD exchange rate.

**1.4b Date of previous announcement(s) to this update**

18/8/2025

**1.5 Date of this announcement**

25/9/2025

**1.6 ASX +Security Code**

A2M

**ASX +Security Description**

ORDINARY FULLY PAID

### Part 2A - All dividends/distributions basic details

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**2A.1 Type of dividend/distribution**

Ordinary

**2A.2 The Dividend/distribution:**

relates to a period of six months

**2A.3 The dividend/distribution relates to the financial reporting or payment period ending ended/ending (date)**

30/6/2025

**2A.4 +Record Date**

19/9/2025

**2A.5 Ex Date**

18/9/2025

**2A.6 Payment Date**

3/10/2025

**2A.7 Are any of the below approvals required for the dividend/distribution before business day 0 of the timetable?**

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required before business day 0 of the timetable for the dividend/distribution.

No

**2A.8 Currency in which the dividend/distribution is made ("primary currency")**

NZD - New Zealand Dollar

**2A.9 Total dividend/distribution payment amount per +security (in primary currency) for all dividends/distributions notified in this form**

NZD 0.11500000

**2A.9a AUD equivalent to total dividend/distribution amount per +security**

AUD 0.10207400

**2A.9b If AUD equivalent not known, date for information to be released** **Estimated or Actual?**

Actual

25/9/2025

**2A.9c FX rate (in format AUD 1.00 / primary currency rate): AUD**

AUD 1.00

**FX rate (in format AUD rate/primary currency rate) Primary Currency rate**

NZD 1.12663362

**2A.10 Does the entity have arrangements relating to the currency in which the dividend/distribution is paid to securityholders that it wishes to disclose to the market?**

Yes

**2A.11 Does the entity have a securities plan for dividends/distributions on this +security?**

We do not have a securities plan for dividends/distributions on this security

**2A.12 Does the +entity have tax component information apart from franking?**

No

**2A.13 Withholding tax rate applicable to the dividend/distribution (%)**

15.000000 %

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**Part 2B - Currency Information****2B.1 Does the entity default to payment in certain currencies dependent upon certain attributes such as the banking instruction or registered address of the +securityholder? (For example NZD to residents of New Zealand and/or USD to residents of the U.S.A.).**

Yes

**2B.2 Please provide a description of your currency arrangements**

All dividends will be paid by direct credit.

For shareholders who nominate an Australian bank account for receipt of dividend payments, payments will be made in AUD. For shareholders who nominate a New Zealand bank account for receipt of dividend payments, payments will be made in NZD.

Shareholders who wish to nominate or change a bank account for receipt of dividend payments or learn about what options are available for receiving dividend payments in other currencies should access the Investor Centre maintained by the Company's share registry, MUFG Corporate Markets, using the following link: <https://au.investorcentre.mpms.mufg.com/Login/Login>. Alternatively, shareholders can contact MUFG Corporate Markets using any one of the contact details listed at the following link: <https://thea2milkcompany.com/shareholder-information>.

**2B.2a Other currency/currencies in which the dividend/distribution will be paid:**

Currency	Payment currency equivalent amount per security
AUD - Australian Dollar	AUD 0.10207400

**2B.2b Please provide the exchange rates used for non-primary currency payments**

AUD:NZD - 1.12663362

2B.2c If payment currency equivalent and exchange rates not known, date for information to be released	Estimated or Actual?
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25/9/2025

Actual

**2B.3 Can the securityholder choose to receive a currency different to the currency they would receive under the default arrangements?**

No

## Part 3A - Ordinary dividend/distribution

**3A.1 Is the ordinary dividend/distribution estimated at this time?**

No

**3A.1a Ordinary dividend/distribution estimated amount per +security**

NZD

**3A.1b Ordinary Dividend/distribution amount per security**

NZD 0.11500000

**3A.2 Is the ordinary dividend/distribution franked?**

Yes

**3A.2a Is the ordinary dividend/distribution fully franked?**

Yes

**3A.3 Percentage of ordinary dividend/distribution that is franked**

100.0000 %

**3A.3a Applicable corporate tax rate for franking credit (%)**

30.0000 %

**3A.4 Ordinary dividend/distribution franked amount per +security**

NZD 0.11500000

**3A.5 Percentage amount of dividend which is unfranked**

0.0000 %

**3A.6 Ordinary dividend/distribution unfranked amount per +security excluding conduit foreign income amount**

NZD 0.00000000



Part 3F - NZD declared dividends/distributions - supplementary dividend/distribution

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**3F.1 Is a supplementary dividend/distribution payable?**

No

Part 5 - Further information

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**5.1 Please provide any further information applicable to this dividend/distribution**

The withholding tax rate to be applied by the Company to its dividend payments varies based on the specific circumstances of recipient shareholders. Details of the withholding tax deducted will be set out in a dividend statement to be issued to each shareholder.

**5.2 Additional information for inclusion in the Announcement Summary**

The dividend will be partially imputed and fully franked.