

ASX release

25 September 2025

Financial close on Transurban's US\$550 million issuance in the 144A / Reg S market

Further to its announcement on 17 September 2025, Transurban confirms that Transurban Finance Company Pty Ltd has successfully reached financial close on its issuance of US\$550 million of senior secured 10.5-year notes (**Notes**) in the 144A / Reg S Market.

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Investor enquiries

Craig Stafford, CFA
General Manager Strategy and Investor Relations
+61 401 109 842
cstafford@transurban.com

Media enquiries

James Richards
Corporate Media Manager
+61 459 812 770
jrichards@transurban.com

This announcement is authorised by the CEO of Transurban Group, Michelle Jablko.

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Classification

Public

Transurban Group

Transurban International Limited
ABN 90 121 746 825

Transurban Holdings Limited
ABN 86 098 143 429

Transurban Holding Trust
ABN 30 169 362 255

ARSN 098 807 419

corporate@transurban.com
www.transurban.com

Level 31
Tower Five, Collins Square
727 Collins Street
Docklands
Victoria 3008 Australia

Telephone +613 8656 8900
Facsimile +613 8656 8585