



25 September 2025

ASX:14D

RETURN TO TRADING AND UPDATE ON FUNDING ARRANGEMENTS

1414 Degrees Ltd ("1414 Degrees" the "Company") advises that the Company's securities will return to trading, with effect from commencement of trading on Thursday, 25 September 2025.

The Company also provides the following update in respect of its funding arrangements with US institutional investor Lind Global Fund II, LP, an entity managed by New York-based firm, The Lind Partners (together, **Lind**), in relation to Lind's investment, as set out in the Company's announcement dated 16 September 2024.

On Monday 22 September 2025, the Company received a share subscription notice (**Notice**) for the issue of 50 million shares in the Company pursuant to the terms of the Share Subscription Agreement between Lind and the Company (**Agreement**). As disclosed in the 16 September 2024 announcement and the Company's notice of meeting dated 15 October 2024, the Agreement provides that the Company's obligation to issue shares to Lind under the Agreement (and the associated monthly subscription agreement) is limited to 35,725,278 shares without first obtaining shareholder approval (noting that this number excludes any share issues previously ratified by the Company's shareholders) (**Maximum Share Number**).

In compliance with the Company's obligations to issue shares to Lind under the Agreement pursuant to the Notice, the Company issued the Maximum Share Number to Lind on 24 September 2025. The issue of the remaining balance of shares, the subject of the Notice, being 14,274,722 Shares, will be subject to approval by the Company's shareholders at the Annual General Meeting to be held on 19 November 2025. Further detail will be set out in the Company's notice of meeting.

AUTHORISED BY:

Dr Kevin Moriarty, Executive Chairman on behalf of the Board of Directors

For investor enquiries or further information, please contact:

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ABOUT 1414 DEGREES LIMITED

1414 Degrees is a leader in industrial decarbonisation with its cutting-edge silicon-based solutions, enabling the alignment of energy supply with demand, fostering the widespread adoption of renewable energy. Our key technologies include:

SiBrick®: thermal energy storage technology safely and efficiently stores renewable electricity as latent heat, available for use on demand.

SiBox®: facilitates the transition to sustainable industrial processes, SiBox delivers consistent, high-temperature heat. It can be seamlessly retrofitted into heavy industry processes, offering a viable alternative to conventional energy sources.

SiPHyR™: methane pyrolysis reactor with integrated storage. SiPHyR will produce low-emission hydrogen and solid carbon using renewable energy sources.

1414 Degrees has showcased its capabilities through successful pilot projects that highlight the reliability and effectiveness of its solutions. SiBox has proven its ability to deliver high-temperature air or steam on demand from stored heat. The development of SiPHyR underscores our commitment to innovation and sustainability.

In 2019 the Company made the strategic purchase of the Aurora Energy Project (AEP) located near Port Augusta, South Australia. The project is a long-term renewable energy initiative to deliver reliable electricity to the region and National Electricity Market. The AEP has approval for 14D to pilot and demonstrate a large commercial scale version of the SiBox technology.

For more information, please visit www.1414degrees.com.au