



Announcement Summary

Entity name

TMK ENERGY LIMITED

Applicable security for the reorganisation

TMK	ORDINARY FULLY PAID
TMKO	OPTION EXPIRING 30-APR-2027
TMKOB	OPTION EXPIRING 30-APR-2026
TMKAD	OPTION EXPIRING 30-APR-2026 EX \$0.025
TMKAP	PERFORMANCE RIGHTS
TMKAF	OPTION EXPIRING 31-JAN-2028 EX \$0.005

Announcement Type

New Announcement

Date of this announcement

26/9/2025

Reorganisation type

Security consolidation

Trading in the post consolidation or split +securities commences on a deferred settlement basis

7/11/2025

Record Date

10/11/2025

Issue Date

17/11/2025

Refer to below for full details of the announcement



## Announcement Details

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### Part 1 - Entity and announcement details

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**1.1 Name of +Entity**

TMK ENERGY LIMITED

**1.2 Registered Number Type**

ABN

**Registration Number**

66127735442

**1.3 ASX issuer code**

TMK

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

26/9/2025

**1.6 Securities affected by the consolidation or split****ASX +Security Code****ASX +Security Description**

TMK

ORDINARY FULLY PAID

TMKO

OPTION EXPIRING 30-APR-2027

TMKOB

OPTION EXPIRING 30-APR-2026

TMKAD

OPTION EXPIRING 30-APR-2026 EX \$0.025

TMKAP

PERFORMANCE RIGHTS

TMKAF

OPTION EXPIRING 31-JAN-2028 EX \$0.005

### Part 2 - Approvals

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**2.1 Are any of the below approvals required for the consolidation or split before business day 0 of the timetable?**

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the consolidation or split.

Yes



## 2.2 Approvals

Approval/Condition	Date for determination	Is the date estimated or actual?	Approval received/condition met?
+Security holder approval	31/10/2025	Actual	

### Comments

## Part 3 - Consolidation or split timetable and details

### 3.1 +Record date

10/11/2025

### 3.2 Date of +security holder meeting

31/10/2025

### 3.2a Effective date of consolidation or split

5/11/2025

### 3.3 Last day for trading in the pre consolidation or split +securities

6/11/2025

### 3.4 Trading in the post consolidation or split +securities commences on a deferred settlement basis.

7/11/2025

### 3.5 Record date

10/11/2025

### 3.6 First day for entity to update its register and to send holding statements to +security holders reflecting the change in the number of +securities they hold.

11/11/2025

### 3.7 Last day for entity to update its register and send holding statements to +security holders reflecting the change in the number of +securities they hold and to notify ASX that this has occurred. (+Issue Date)

17/11/2025

### 3.8 Trading starts on a normal T+2 basis

18/11/2025

### 3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis

20/11/2025

## Part 4 - Event type and details

### 4.1 The event is

+Security consolidation

### 4.1a Consolidation ratio: the +securities will be consolidated on the basis that every

55

(pre-consolidation) +securities will be consolidated into

1

(post-consolidation) +security (/ies).

**4.2 Scrip fraction rounding**

Fractions rounded up to the next whole number

**Part 5 - +Securities on issue before and after consolidation or split****5.1 +Securities on issue before and after the consolidation or split**

<b>ASX +Security Code</b>	<b>ASX +Security Description</b>		
TMK	ORDINARY FULLY PAID		
<b>Quoted/unquoted</b>	<b>Number on issue pre consolidation or split</b>	<b>Number on issue post consolidation or split</b>	<b>Estimate/Actual</b>
Quoted	11,897,383,055	216,316,056	Estimated
<b>ASX +Security Code</b>	<b>ASX +Security Description</b>		
TMKO	OPTION EXPIRING 30-APR-2027		
<b>Quoted/unquoted</b>	<b>Number on issue pre consolidation or split</b>	<b>Number on issue post consolidation or split</b>	<b>Estimate/Actual</b>
Quoted	2,089,572,851	37,992,234	Estimated
<b>ASX +Security Code</b>	<b>ASX +Security Description</b>		
TMKOB	OPTION EXPIRING 30-APR-2026		
<b>Quoted/unquoted</b>	<b>Number on issue pre consolidation or split</b>	<b>Number on issue post consolidation or split</b>	<b>Estimate/Actual</b>
Quoted	808,052,867	14,691,870	Estimated
<b>ASX +Security Code</b>	<b>ASX +Security Description</b>		
TMKAD	OPTION EXPIRING 30-APR-2026 EX \$0.025		
<b>Quoted/unquoted</b>	<b>Number on issue pre consolidation or split</b>	<b>Number on issue post consolidation or split</b>	<b>Estimate/Actual</b>
Unquoted	78,000,000	1,418,182	Estimated
<b>ASX +Security Code</b>	<b>ASX +Security Description</b>		
TMKAP	PERFORMANCE RIGHTS		
<b>Quoted/unquoted</b>	<b>Number on issue pre consolidation or split</b>	<b>Number on issue post consolidation or split</b>	<b>Estimate/Actual</b>
Unquoted	43,400,000	789,091	Estimated
<b>ASX +Security Code</b>	<b>ASX +Security Description</b>		
TMKAF	OPTION EXPIRING 31-JAN-2028 EX \$0.005		
<b>Quoted/unquoted</b>	<b>Number on issue pre consolidation or split</b>	<b>Number on issue post consolidation or split</b>	<b>Estimate/Actual</b>
Unquoted	180,000,000	3,272,727	Estimated

**5.2 Exercise price of options**



<b>ASX +Security Code</b>	<b>ASX +Security Description</b>	
TMKO	OPTION EXPIRING 30-APR-2027	
<b>Quoted/unquoted</b>	<b>Exercise price pre consolidation or split</b>	<b>Exercise price post consolidation or split</b>
Quoted	0.00800000	0.44000000
<b>ASX +Security Code</b>	<b>ASX +Security Description</b>	
TMKOB	OPTION EXPIRING 30-APR-2026	
<b>Quoted/unquoted</b>	<b>Exercise price pre consolidation or split</b>	<b>Exercise price post consolidation or split</b>
Quoted	0.02500000	1.37500000
<b>ASX +Security Code</b>	<b>ASX +Security Description</b>	
TMKAD	OPTION EXPIRING 30-APR-2026 EX \$0.025	
<b>Quoted/unquoted</b>	<b>Exercise price pre consolidation or split</b>	<b>Exercise price post consolidation or split</b>
Unquoted	0.02500000	1.37500000
<b>ASX +Security Code</b>	<b>ASX +Security Description</b>	
TMKAP	PERFORMANCE RIGHTS	
<b>Quoted/unquoted</b>	<b>Exercise price pre consolidation or split</b>	<b>Exercise price post consolidation or split</b>
Unquoted	0.00000000	0.00000000
<b>ASX +Security Code</b>	<b>ASX +Security Description</b>	
TMKAF	OPTION EXPIRING 31-JAN-2028 EX \$0.005	
<b>Quoted/unquoted</b>	<b>Exercise price pre consolidation or split</b>	<b>Exercise price post consolidation or split</b>
Unquoted	0.00500000	0.27500000

## Part 6 - Further information

### 6.1 Further information relating to the consolidation or split

### 6.2 Additional information for inclusion in the Announcement Summary