



ASX ANNOUNCEMENT

26 September 2025

CONSOLIDATION OF TMK ENERGY SECURITIES

The Board of TMK Energy Limited (**Company**) has today resolved to proceed with a reorganisation of its capital and seek shareholder approval to consolidate all TMK securities on the basis that every fifty-five (55) securities will be consolidated into one (1) security post consolidation.

The rationale for undertaking the reorganisation of capital at this time includes consideration of the limited liquidity at price points ranging between \$0.002 and \$0.003 per share due to the large percentage movement in share prices at these levels, substantial amounts of mid-point trading (CXXT) which retail shareholders cannot access and general lack of appetite of institutional investors at these price levels.

In addition, a reorganisation of capital requires shareholder approval, which will be sought at the same time as approval is being sought for directors to participate in the Company's recent capital raise, announced on 15 September 2025. The Company expects to despatch a Notice of General Meeting next week with an anticipated meeting date in late October 2025.

The Company has today lodged an Appendix 3A.3 providing all the necessary details of the reorganisation of capital which is summarised in the table below.

Security Class	Pre-consolidation (Current)	Post-consolidation (Estimated) ¹
Fully Paid Shares (ASX:TMK)	11,897,383,055	216,316,056
Listed Options (ASX:TMKO)	2,089,572,851	37,992,234
Listed Options (ASX:TMKOB)	808,052,867	14,691,870
Unlisted Options	258,000,000	4,690,909
Performance Rights	43,400,000	789,091

Notes:

1. Subject to rounding of fractional entitlements.

The Company notes that not all security holders will hold that number of securities which can be evenly divided by 55 under the consolidation. Fractional entitlements will be rounded up to the nearest whole number.

This announcement has been authorised for lodgement to ASX by the Board.

For more details on the Company please visit www.tmkenergy.com.au

