



Announcement Summary

Entity name
ALTHEA GROUP HOLDINGS LIMITED

Announcement Type
New announcement

Date of this announcement
Monday September 29, 2025

The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B
Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
AGH	ORDINARY FULLY PAID	2,592,472	29/09/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

ALTHEA GROUP HOLDINGS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

626966943

1.3 ASX issuer code

AGH

1.4 The announcement is

New announcement

1.5 Date of this announcement

29/9/2025



Part 2 - Type of Issue

2.1 The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
25-Sep-2025 08:26	New - Proposed issue of securities - AGH	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

100 ordinary class cleansing shares are yet to be issued.



Placement Details

AGH : ORDINARY FULLY PAID

29/9/2025

Distribution Schedule

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

2,222,222

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 0.01800000

Any other information the entity wishes to provide about the +securities to be quoted

ASX +security code and description

AGH : ORDINARY FULLY PAID

Issue date

29/9/2025

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

370,250

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Shares issued to a third party that is not a related party to settle amounts owing under an arrangement for commercial services.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.018000

Any other information the entity wishes to provide about the +securities to be quoted

The estimated value of consideration being provided per security is based on the offer price per share of the capital raise announced on 17 September 2025.

Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
AGH : ORDINARY FULLY PAID	848,059,528

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
AGHAE : PERFORMANCE RIGHTS	21,952,471
AGHAF : OPTION EXPIRING 31-JAN-2028 EX \$0.039	10,133,310
AGHAG : OPTION EXPIRING 31-JAN-2028 EX \$0.046	10,133,310
AGHAJ : OPTION EXPIRING 01-AUG-2027 EX \$0.03	5,000,000
AGHAH : OPTION EXPIRING 28-FEB-2027 EX \$0.04	25,000,000
AGHAI : OPTION EXPIRING 28-APR-2027 EX \$0.03	25,000,000