

29 September 2025

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By electronic lodgement

The Manager
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Our ref: 8007691.00001

Dear Sir/Madam

Off-market takeover bid by TT Investments Pty Limited as trustee for TT Investment Trust in relation to 360 Capital Group (ASX:TGP) – Completion of dispatch of Bidder's Statement dated 15 September 2025 and offers

We act on behalf of TT Investments Pty Limited ACN 098 158 028 as trustee for TT Investment Trust ABN 16 299 769 401 (**TT Investments**) in relation to its off-market takeover bid for all of the stapled securities in 360 Capital Group (ASX:TGP) (**TGP**) consisting of fully paid ordinary shares in 360 Capital Group Limited ACN 113 569 136 and fully paid units in 360 Capital Investment Trust ARSN 104 552 598 (**TGP Securities**) that TT Investments and its associates do not currently own (**Offer**).

On behalf of TT Investments, we enclose a notice that TT Investments has today completed the dispatch of its bidder's statement dated 15 September 2025 which contains an Offer dated 29 September 2025.

Yours faithfully



Russell Lyons
Partner
K&L Gates

Encl.

**TT Investments Pty Limited ACN 098 158 028 as trustee for the TT Investment Trust
ABN 16 299 769 401**

**Notice of completion of sending Bidder's Statement under section 633(1), Item 8 of the
Corporations Act 2001 (Cth)**

To: Australian Stock Exchange

TT Investments Pty Limited ACN 098 158 028 as trustee for TT Investment Trust ABN 16 299 769 401 (**TT Investments**) gives notice that it has today completed sending its Bidder's Statement dated 15 September 2025, which contains a takeover offer dated 29 September 2025 (**Takeover Offer**) to each person registered as the holder of ordinary shares in 360 Capital Group Limited ACN 113 569 136 and the holder of ordinary units in 360 Capital Investment Trust ARSN 104 552 598 at 7pm (Sydney time) on 15 September 2025 (being the date set by TT Investments under section 633(2) of the *Corporations Act 2001* (Cth) (**Corporations Act**) (**Offerees**).

In accordance with section 110 of the Corporations Act, despatch has occurred by the following means:

- (a) TGP Securityholder Offerees who have provided 360 Capital Group Limited ACN 113 569 136 stapled with 360 Capital Investment Trust ARSN 104 552 598 (**TGP**) with an electronic address for the purposes of receiving electronic copies of shareholder communications have been sent to their electronic address an email providing a link to an electronic copy of the Bidder's Statement and personalised Acceptance Form (**Electronic Letter**); and
- (b) TGP Securityholder Offerees who have not provided TGP with an electronic address for the purposes of receiving electronic copies of shareholder communications have been sent to their registered postal address a letter providing a link to an electronic copy of the Bidder's Statement, as well as a personalised Acceptance Form (**Access Letter**).

Date: 29 September 2025

Signed for and on behalf of TT Investments by:



Tony Pitt
Director
TT Investments Pty Limited as trustee for the TT Investment Trust