

30 September 2025

Results of Extraordinary General Meeting

Peninsula Energy Limited (together “**Peninsula**” or the “**Company**”) (ASX: **PEN**, OTCID: **PENMF**) advises that at the Extraordinary General Meeting of Shareholders held today, all resolutions put to the meeting were carried by way of poll.

In accordance with ASX Listing Rule 3.13.2 and Section 251AA (2) of the Corporations Act 2001 the Company hereby provides the following information on proxy votes:

Yours sincerely



Jonathan Whyte
Company Secretary

– ENDS –

This release has been approved by Peninsula’s Managing Director.

For further information, please contact:

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ABOUT PENINSULA ENERGY LIMITED

Peninsula Energy Limited (ASX: PEN) is the only ASX-listed uranium company providing US production and direct market exposure. Its 100% owned Lance Project in Wyoming re-commenced uranium production on resin in December 2024 and in September 2025 commenced the production of dried yellowcake at the complete central processing plant.

Lance is one of the largest, independent near-term uranium development projects in the US. Once back in full production, Lance will establish Peninsula as a fully independent end-to-end producer of yellowcake, well-placed to become a key supplier of uranium and play an important role in a clean energy future.

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PENINSULA ENERGY LIMITED

EXTRAORDINARY GENERAL MEETING
Tuesday, 30 September, 2025

As required by section 251AA(2) of the Corporations Act 2001 (Commonwealth) the following statistics are provided in respect of each resolution on the agenda.

Resolution Voted on at the meeting			Proxy Votes (as at proxy close)				Total votes cast in the poll (where applicable)			Result
No	Short Description	Strike Y/N/NA	For	Against	Discretionary (OpenVotes)	Abstain	For	Against	Abstain **	
01	RATIFICATION OF PRIOR AGREEMENT TO ISSUE TRANCHE 1 PLACEMENT SHARES	NA	71,893,637 98.00%	1,015,144 1.38%	450,299 0.61%	4,116,397	72,606,463 98.62%	1,015,144 1.38%	4,116,397	Carried
02	APPROVAL TO ISSUE TRANCHE 2 PLACEMENT SHARES	NA	75,417,875 97.47%	1,478,415 1.91%	481,045 0.62%	734,048	76,161,447 98.10%	1,478,415 1.90%	734,048	Carried
03	APPROVAL OF ISSUE OF RELATED PARTY SUBSCRIPTION SHARES TO MR DAVID COYNE (OR HIS NOMINEE), A DIRECTOR OF THE COMPANY	NA	75,367,038 96.54%	2,236,921 2.87%	462,540 0.59%	44,884	76,079,578 97.14%	2,236,921 2.86%	44,884	Carried
04	APPROVAL OF ISSUE OF RELATED PARTY SUBSCRIPTION SHARES TO MR GEORGE BAUK (OR HIS NOMINEE), A DIRECTOR OF THE COMPANY	NA	75,321,481 96.48%	2,286,921 2.93%	462,540 0.59%	40,441	76,046,548 97.08%	2,286,921 2.92%	40,441	Carried
05	APPROVAL OF ISSUE OF RELATED PARTY SUBSCRIPTION SHARES TO MR BRIAN BOOTH (OR HIS NOMINEE), A DIRECTOR OF THE COMPANY	NA	75,321,131 96.48%	2,286,921 2.93%	462,890 0.59%	40,441	76,046,548 97.08%	2,286,921 2.92%	40,441	Carried
06	APPROVAL TO ISSUE CANACCORD OPTIONS	NA	75,217,104 96.35%	2,365,092 3.03%	480,740 0.62%	48,447	75,960,371 96.98%	2,365,092 3.02%	48,447	Carried
07	APPROVAL TO ISSUE EQUITY SECURITIES UNDER THE DK DEBT FACILITY	NA	55,267,698 96.82%	1,331,248 2.33%	486,240 0.85%	21,026,197	56,016,465 97.68%	1,331,248 2.32%	21,026,197	Carried

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No	Short Description	Strike Y/N/NA	<i>For</i>	<i>Against</i>	<i>Discretionary (OpenVotes)</i>	<i>Abstain</i>	<i>For</i>	<i>Against</i>	<i>Abstain **</i>	<i>Result</i>
08	APPROVAL TO ISSUE DETACHABLE WARRANTS	NA	54,991,544 96.34%	1,607,847 2.82%	481,695 0.84%	21,030,297	55,735,766 97.20%	1,607,847 2.80%	21,030,297	Carried
09	APPROVAL TO ISSUE KORDAMENTHA SHARES	NA	75,248,744 97.33%	1,588,813 2.06%	473,045 0.61%	800,781	75,984,316 97.95%	1,588,813 2.05%	800,781	Carried
10	APPROVAL FOR THE ISSUE OF RELATED PARTY SERVICE RIGHTS TO MR GEORGE BAUK UNDER THE LONG-TERM INCENTIVE PLAN	NA	71,057,193 91.02%	6,546,124 8.39%	462,540 0.59%	45,526	71,782,260 91.64%	6,546,124 8.36%	45,526	Carried

** - Note that votes relating to a person who abstains on an item are not counted in determining whether or not the required majority of votes were cast for or against that item