



Announcement Summary

Entity name
AMPLITUDE ENERGY LIMITED

Announcement Type
New announcement

Date of this announcement
Wednesday October 01, 2025

The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B
Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
AEL	ORDINARY FULLY PAID	546,152,691	02/10/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

AMPLITUDE ENERGY LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

096170295

1.3 ASX issuer code

AEL

1.4 The announcement is

New announcement

1.5 Date of this announcement

1/10/2025



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:**Announcement Date and Time**

23-Sep-2025 09:13

Announcement Title

New - Proposed issue of securities -
AEL

Selected Appendix 3B to submit quotation request

An accelerated offer (institutional)
A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

Approximately 79.7 million fully paid ordinary shares are expected to be issued on 16 October 2025 under the retail component of the pro-rata accelerated non-renounceable entitlement offer announced by the Company on 23 September 2025.

The exact number of Shares to be issued under the Retail Entitlement Offer is not known at the date of this announcement as it remains subject to (among other things) the reconciliation of security holder entitlements and the effects of rounding.



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

AEL : ORDINARY FULLY PAID

Issue date

2/10/2025

Issue details

Number of +securities to be quoted

208,333,334

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 0.24000000

Any other information the entity wishes to provide about the +securities to be quoted

Institutional Securities

ASX +security code and description

AEL : ORDINARY FULLY PAID

Issue date

2/10/2025



Issue details

Number of +securities to be quoted

337,819,357

Issue currency

AUD - Australian Dollar

Issue price or consideration per +security

AUD 0.24000000

Any other information the entity wishes to provide about the +securities to be quoted

Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
AEL : ORDINARY FULLY PAID	3,197,560,715

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
AELAA : SHARE APPRECIATION RIGHTS	17,452,898
AELAI : PERFORMANCE RIGHTS	71,432,039
AELAJ : ORDINARY FULLY PAID DEFERRED	417,544,571