

2 October 2025

Market Announcements Office  
ASX Limited  
Exchange Centre, 20 Bridge Street  
Sydney NSW 2000

**Notice under section 708A(5)(e) of the Corporations Act 2001 (Cth)**

This notice is given by Amplitude Energy Limited (ASX: AEL) (**Amplitude Energy**) under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**).

Amplitude Energy has today issued 208,333,334 fully paid ordinary shares (**Shares**) at a price of \$0.24 per Share to certain institutional investors pursuant to the Placement announced to the ASX on 23 September 2025.

Amplitude Energy advises that:

- (a) the Shares have been issued without disclosure to investors under Part 6D.2 of the Corporations Act;
- (b) this notice is being given under section 708A(5)(e) of the Corporations Act;
- (c) as at the date of this notice, Amplitude Energy has complied with:
  - i. the provisions of Chapter 2M of the Corporations Act as they apply to Amplitude Energy; and
  - ii. sections 674 and 674A of the Corporations Act; and
- (d) as at the date of this notice, there is no 'excluded information' of the type referred to in sections 708A(7) and 708A(8) of the Corporations Act which is required to be disclosed by Amplitude Energy under section 708A(6)(e) of the Corporations Act.



Your sincerely  
Nicole Ortigosa  
Company Secretary and General Counsel  
Amplitude Energy Limited

For more information, please contact our team for investors and media.

**Investors and media:**

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Approved and authorised by Jane Norman, Managing Director & CEO, Amplitude Energy Limited.

**Amplitude Energy Limited (ASX: AEL)** is an Australian gas production company focused on supplying the Southeast domestic gas market. The company owns and operates offshore gas fields in Commonwealth waters and onshore processing plants in the Otway and Gippsland Basins, close to Australia's largest gas demand centres, as well as non-operated oil production in the Cooper Basin. Amplitude Energy has a portfolio of long-term customer gas supply contracts, while retaining exposure to tight Australian East Coast spot gas markets. The company also holds an extensive portfolio of exploration and development prospects in the Otway and Gippsland Basins, including undeveloped discovered resources such as the Annie and Manta gas fields, in close proximity to its existing infrastructure.