



Part 1 - Entity and announcement details

1.1 Name of +Entity

5E ADVANCED MATERIALS INC.

1.2 Registered Number Type

ARBN

Registration Number

655137170

1.3 ASX issuer code

5EA

1.4 The announcement is

New announcement

1.5 Date of this announcement

2/10/2025



Part 2 - Details of +CDIs and other +securities on issue

2.1 Statement for month and year

September-2025

2.2a Number and class of all +CDIs issued over quoted +securities**ASX Security Code and Description**

5EA : CHESS DEPOSITARY INTERESTS 10:1

+CDI Ratio

10:1

Total number of +CDIs issued over quoted +securities at end of statement month (A):

15,308,420

Total number of +CDIs issued over quoted +securities at end of previous month (B):

14,832,990

Net Difference (A-B)

475,430

Reason for change:**Net transfers of securities between CDIs and**

Common stock

as quoted / held on

Nasdaq

If the total number of +CDIs issued over quoted +securities at the end of the statement month, is greater than the total number of +CDIs issued over quoted +securities for which the entity has previously paid an initial listing fee or an additional listing fee under Table 1A and 1C of Guidance Note 15A, the entity hereby applies for +quotation of the relevant securities and agrees to the matters set out in Appendix 2A of the ASX Listing Rules.

2.2b Number and class of all +securities on issue over which +CDIs have not been issued**ASX Security Code and Description**

5EAAN : OPTION EXPIRING 01-OCT-2025 EX USD 378.35

Total number of +securities at end of statement month (A)

10,144

Total number of +securities at end of previous month (B)

10,144

Net Difference (A-B)

0

ASX Security Code and Description

5EAAO : COMMON STOCK

Total number of +securities at end of statement month (A)

20,913,745

Total number of +securities at end of previous month (B)

20,958,242

Net Difference (A-B)

-44,497

Reason for change:

Change represents 1) 47,543 decrease from net transfers between Nasdaq and CDIs during September 2025, 2) 3,045 shares issued (3G lodged 16 September 2025), 3) 1 additional share issued (compared to 3G lodged 4 September 2025) due to withholding reconciliation with transfer agent.

ASX Security Code and Description

5EAAP : 10:1 CDI EQUIVALENT TO 5EAAO

Total number of +securities at end of statement month (A)

209,137,450

Total number of +securities at end of previous month (B)

209,579,610

Net Difference (A-B)

-442,160

**Reason for change:**

Change represents 1) 475,430 CDI equivalent decrease for net transfers from Nasdaq to CDIs during month, 2) 30,450 CDI equivalent increase pursuant to 3G lodged 16 September 2025, 3) 2,820 CDI equivalent increase pursuant to 3G lodged 4 September 2025 (10 CDI equivalent reconciling item)

ASX Security Code and Description

5EAAS : RESTRICTED SHARE UNITS

Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)	Net Difference (A-B)
31,543	4,660	26,883

Reason for change:

26,883 RSUs issued 30 September 2025 pursuant to 3G lodged 1 October 2025 (reconciling item)

ASX Security Code and Description

5EAAT : PERFORMANCE SHARE UNITS

Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)	Net Difference (A-B)
22,371	22,371	0

ASX Security Code and Description

5EAAW : OPTION EXPIRING 24-APR-2033 EX USD 177.68

Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)	Net Difference (A-B)
17,391	17,391	0

ASX Security Code and Description

5EAAX : OPTION EXPIRING 01-AUG-2027 EX USD 29.21

Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)	Net Difference (A-B)
24,999	24,999	0

ASX Security Code and Description

5EAAY : OPTION EXPIRING 01-AUG-2027 EX USD 23.69

Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)	Net Difference (A-B)
10,868	10,868	0

ASX Security Code and Description

5EAAZ : WARRANTS

Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)	Net Difference (A-B)
6,096,462	6,096,462	0

ASX Security Code and Description

5EAAAA : OPTION EXPIRING 21-MAY-2029 EX USD 6.27

Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)	Net Difference (A-B)
583,085	583,085	0

