



Update Summary

Entity name

LATITUDE GROUP HOLDINGS LIMITED

Security on which the Distribution will be paid

LFS - ORDINARY FULLY PAID

Announcement Type

Update to previous announcement

Date of this announcement

2/10/2025

Reason for the Update

Update to Appendix 3A.1 released on the 27 August 2025 to notify of the currency exchange rate and DRP price. Refer to sections 2B.2A, 2B.2B and 4A.6

Refer to below for full details of the announcement



Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

LATITUDE GROUP HOLDINGS LIMITED

1.2 Registered Number Type

ABN

Registration Number

83604747391

1.3 ASX issuer code

LFS

1.4 The announcement is

Update/amendment to previous announcement

1.4a Reason for update to a previous announcement

Update to Appendix 3A.1 released on the 27 August 2025 to notify of the currency exchange rate and DRP price. Refer to sections 2B.2A, 2B.2B and 4A.6

1.4b Date of previous announcement(s) to this update

27/8/2025

1.5 Date of this announcement

2/10/2025

1.6 ASX +Security Code

LFS

ASX +Security Description

ORDINARY FULLY PAID

Part 2A - All dividends/distributions basic details

2A.1 Type of dividend/distribution

Ordinary

2A.2 The Dividend/distribution:

relates to a period of six months

2A.3 The dividend/distribution relates to the financial reporting or payment period ending ended/ending (date)

30/6/2025

2A.4 +Record Date

22/9/2025

2A.5 Ex Date

19/9/2025

**2A.6 Payment Date**

23/10/2025

2A.7 Are any of the below approvals required for the dividend/distribution before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required before business day 0 of the timetable for the dividend/distribution.

No

2A.8 Currency in which the dividend/distribution is made ("primary currency")

AUD - Australian Dollar

2A.9 Total dividend/distribution payment amount per +security (in primary currency) for all dividends/distributions notified in this form

AUD 0.04000000

2A.10 Does the entity have arrangements relating to the currency in which the dividend/distribution is paid to securityholders that it wishes to disclose to the market?

Yes

2A.11 Does the entity have a securities plan for dividends/distributions on this +security?

We have a Dividend/Distribution Reinvestment Plan (DRP)

2A.11a If the +entity has a DRP, is the DRP applicable to this dividend/distribution?

Yes

2A.11a(i) DRP Status in respect of this dividend/distribution

Full DRP

2A.12 Does the +entity have tax component information apart from franking?

Yes

Part 2B - Currency Information**2B.1 Does the entity default to payment in certain currencies dependent upon certain attributes such as the banking instruction or registered address of the +securityholder? (For example NZD to residents of New Zealand and/or USD to residents of the U.S.A.).**

Yes

2B.2 Please provide a description of your currency arrangements

Shareholders have the option to receive cash dividends by direct credit into a nominated bank account in AUD or NZD (as applicable).

2B.2a Other currency/currencies in which the dividend/distribution will be paid:**Currency**

NZD - New Zealand Dollar

Payment currency equivalent amount per security

NZD 0.04512764

**2B.2b Please provide the exchange rates used for non-primary currency payments**

The dividend is calculated in AUD and converted to NZD at the current market rate (AUD1 = NZD 1.128191)

2B.2c If payment currency equivalent and exchange rates not known, date for information to be released

Estimated or Actual?
Actual

2/10/2025

2B.3 Can the securityholder choose to receive a currency different to the currency they would receive under the default arrangements?

No

Part 3A - Ordinary dividend/distribution

3A.1 Is the ordinary dividend/distribution estimated at this time?

No

3A.1a Ordinary dividend/distribution estimated amount per +security

AUD

3A.1b Ordinary Dividend/distribution amount per security

AUD 0.04000000

3A.2 Is the ordinary dividend/distribution franked?

No

3A.3 Percentage of ordinary dividend/distribution that is franked

0.0000 %

3A.4 Ordinary dividend/distribution franked amount per +security

AUD 0.00000000

3A.5 Percentage amount of dividend which is unfranked

100.0000 %

3A.6 Ordinary dividend/distribution unfranked amount per +security excluding conduit foreign income amount

AUD 0.00000000

3A.7 Ordinary dividend/distribution conduit foreign income amount per security

AUD 0.04000000

Part 3E - Other - distribution components / tax

3E.1 Please indicate where and when information about tax components can be obtained (you may enter a url).

3E.2 Please indicate the following information if applicable. (Refer Annual Investment Income Report specification for further information)

Field Name	AIIR Specification Reference	Value	Estimated/Actual
Interest	9.79		



Unfranked dividends not
declared to be conduit foreign 9.80
income

Unfranked dividends declared 9.81
to be conduit foreign income

Assessable foreign source 9.91
income

Tax-free amounts 9.96

Tax-deferred amounts 9.97

Managed investment trust 9.105
fund payments

Franked distributions from 9.120
trusts

Gross cash distribution 9.121

Interest exempt from 9.122
withholding

Capital Gains discount 9.124
method Non-Taxable
Australian property

Capital gains other 9.126
Non-Taxable Australian
property

Other income 9.130

Royalties 9.135

NCMI

Excluded from NCMI

Part 4A - +Dividend reinvestment plan (DRP)

4A.1 What is the default option if +security holders do not indicate whether they want to participate in the DRP?

Do not participate in DRP (i.e. cash payment)

**4A.2 Last date and time for lodgement of election
notices to share registry under DRP**

Tuesday September 23, 2025 17:00:00

4A.3 DRP discount rate

0.0000 %

4A.4 Period of calculation of reinvestment price

Start Date

24/9/2025

End Date

30/9/2025



4A.5 DRP price calculation methodology

Shares issued under the DRP will be the daily volume weighted average market price of all Shares sold through a Normal Trade on the ASX and Cboe Australia during the 5 trading days commencing 2 trading days after the record date

4A.6 DRP Price (including any discount):

AUD 1.15000

4A.7 DRP +securities +issue date

23/10/2025

4A.8 Will DRP +securities be a new issue?

Yes

4A.8a Do DRP +securities rank pari passu from +issue date?

Yes

4A.9 Is there a minimum dollar amount or number of +securities required for DRP participation?

No

4A.10 Is there a maximum dollar amount or number of +securities required for DRP participation?

No

4A.11 Are there any other conditions applying to DRP participation?

Yes

4A.11a Conditions for DRP participation

Conditions for DRP participation are in the DRP Rules which can be found at <https://investors.latitudefinancial.com.au/investor-centre>

4A.12 Link to a copy of the DRP plan rules

<https://investors.latitudefinancial.com.au/investor-centre>

4A.13 Further information about the DRP

Please refer to the DRP Rules for more information

Part 5 - Further information

5.1 Please provide any further information applicable to this dividend/distribution

5.2 Additional information for inclusion in the Announcement Summary