



Announcement Summary

Entity name

AMPLITUDE ENERGY LIMITED

Applicable security for the reorganisation

AEL	ORDINARY FULLY PAID
AELAA	SHARE APPRECIATION RIGHTS
AELAI	PERFORMANCE RIGHTS

Announcement Type

New Announcement

Date of this announcement

3/10/2025

Reorganisation type

Security consolidation

Trading in the post consolidation or split +securities commences on a deferred settlement basis

11/11/2025

Record Date

12/11/2025

Issue Date

19/11/2025

Refer to below for full details of the announcement



Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

AMPLITUDE ENERGY LIMITED

1.2 Registered Number Type

ABN

Registration Number

93096170295

1.3 ASX issuer code

AEL

1.4 The announcement is

New announcement

1.5 Date of this announcement

3/10/2025

1.6 Securities affected by the consolidation or split

ASX +Security Code	ASX +Security Description
AEL	ORDINARY FULLY PAID
AELAA	SHARE APPRECIATION RIGHTS
AELAI	PERFORMANCE RIGHTS

Part 2 - Approvals

2.1 Are any of the below approvals required for the consolidation or split before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the consolidation or split.

Yes

2.2 Approvals

Approval/Condition	Date for determination	Is the date estimated or actual?	Approval received/condition met?
+Security holder approval	6/11/2025	Actual	No



Comments

Shareholder approval for the security consolidation on a 11 to 1 basis is being sought at the 2025 Annual General Meeting scheduled for 6 November 2025. Further information on the security consolidation can be found on pages 12 to 14 of the 2025 AGM Notice of Meeting.

Part 3 - Consolidation or split timetable and details

3.1 +Record date

12/11/2025

3.2 Date of +security holder meeting

6/11/2025

3.2a Effective date of consolidation or split

7/11/2025

3.3 Last day for trading in the pre consolidation or split +securities

10/11/2025

3.4 Trading in the post consolidation or split +securities commences on a deferred settlement basis.

11/11/2025

3.5 Record date

12/11/2025

3.6 First day for entity to update its register and to send holding statements to +security holders reflecting the change in the number of +securities they hold.

13/11/2025

3.7 Last day for entity to update its register and send holding statements to +security holders reflecting the change in the number of +securities they hold and to notify ASX that this has occurred. (+Issue Date)

19/11/2025

3.8 Trading starts on a normal T+2 basis

20/11/2025

3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis

24/11/2025

Part 4 - Event type and details

4.1 The event is

+Security consolidation

4.1a Consolidation ratio: the +securities will be consolidated on the basis that every

11

(pre-consolidation) +securities will be consolidated into

1

(post-consolidation) +security (/ies).

4.2 Scrip fraction rounding

Fractions rounded up to the next whole number



Part 5 - +Securities on issue before and after consolidation or split

5.1 +Securities on issue before and after the consolidation or split

ASX +Security Code	ASX +Security Description		
AEL	ORDINARY FULLY PAID		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Quoted	3,197,560,715	290,687,338	Actual
ASX +Security Code	ASX +Security Description		
AELAA	SHARE APPRECIATION RIGHTS		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Unquoted	17,452,898	1,586,628	Actual
ASX +Security Code	ASX +Security Description		
AELAI	PERFORMANCE RIGHTS		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Unquoted	71,432,039	6,493,822	Actual

5.2 Exercise price of options

ASX +Security Code	ASX +Security Description	
AELAA	SHARE APPRECIATION RIGHTS	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
Unquoted	0.00000000	0.00000000
ASX +Security Code	ASX +Security Description	
AELAI	PERFORMANCE RIGHTS	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
Unquoted	0.00000000	0.00000000

Part 6 - Further information

6.1 Further information relating to the consolidation or split

The final number of post-consolidation ordinary fully paid securities on issue, as detailed in Part 5.1, is subject to the issue of approximately 79.7 million fully paid ordinary shares which are expected to be issued on 16 October 2025 under the retail component of the pro-rata accelerated non-renounceable entitlement offer announced by the Company on 23



September 2025.

The exact number of ordinary fully paid securities to be issued under the Retail Entitlement Offer is not know at the date of this announcement as it remains subject to (among other things) the reconciliation of security holder entitlements and the effects of rounding.

6.2 Additional information for inclusion in the Announcement Summary

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