

JOHNS LYNG GROUP LIMITED (ASX:JLG)

ASX Statement

3 October 2025

Notice of hearing to approve the proposed scheme of arrangement

Johns Lyng Group Limited (ASX:JLG) (**JLG**) refers to its announcement on 2 September 2025 in relation to:

- the proposed scheme of arrangement under which it is proposed that Sherwood BidCo Pty Ltd ACN 688 491 223 (**Bidder**) will acquire 100% of the issued shares in JLG (**Scheme**), subject to all applicable conditions being satisfied or waived (as applicable); and
- the orders made by the Supreme Court of New South Wales:
 - that JLG convene the following two meetings of JLG shareholders to consider and vote on the resolutions to approve the Scheme:
 - a meeting of general JLG shareholders, being all JLG shareholders other than the Relevant Shareholders (as defined below) (**General Scheme Meeting**); and
 - a separate meeting comprising JLG shareholders who are certain employees or managers of JLG (the **Relevant Shareholders**) (the **Relevant Shareholders Scheme Meeting**),
 - (together, the **Scheme Meetings**); and
 - approving the despatch of an explanatory statement providing information about the Scheme and the notice of each Scheme Meeting (**Scheme Booklet**) to JLG shareholders.

The General Scheme Meeting is expected to be held at 10.00am (Melbourne time) on Wednesday, 8 October 2025, and the Relevant Shareholder Scheme Meeting is expected to be held at 10.30am (Melbourne time) or at the conclusion or adjournment of the General Scheme Meeting, whichever time is later, on Wednesday, 8 October 2025.

Subject to JLG shareholders approving the Scheme by the requisite majorities at the Scheme Meetings, the Court hearing to approve the Scheme (**Second Court Hearing**) is scheduled to take place at 2.00pm (Sydney time) on Monday, 13 October 2025 at the Supreme Court of New South Wales, 184 Phillip Street, Sydney NSW 2000.

Any JLG shareholder has a right to appear and be heard at the Second Court Hearing, and may oppose the approval of the Scheme.

If you wish to oppose the approval of the Scheme, you must file with the Court and serve on JLG a notice of appearance in the prescribed form, together with any affidavit on which you wish to rely at the hearing. The notice of appearance and affidavit must be served on JLG at its address for service at least 1 day before the Second Court Hearing.

JLG's address for service is c/- MinterEllison, Level 40, Governor Macquarie Tower, 1 Farrer Place, Sydney NSW 2000 (Attention: Anthony Sommer / Kemp O'Connor). The notice of appearance and affidavit must also be sent by email to kemp.o'connor@minterellison.com.

ENDS

The release of this announcement was authorised by the Independent Board Committee of Johns Lyng Group Limited.

For further information please contact:

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About Johns Lyng Group Limited

Johns Lyng Group Limited (JLG) is an integrated building services group delivering building and restoration services across Australia and the US. JLG's core business is built on its ability to rebuild and restore a variety of properties and contents after damage by insured events including impact, weather and fire events. Beginning in 1953, JLG has grown into an international business with over 2,600 employees servicing a diversified client base comprising major insurance companies, commercial enterprises, local and state governments, body corporates/owners' corporations and retail customers. JLG defines itself by delivering exceptional customer service outcomes every time.