



Announcement Summary

Entity name
PENINSULA ENERGY LIMITED

Announcement Type
New announcement

Date of this announcement
Friday October 03, 2025

The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B
Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
PEN	ORDINARY FULLY PAID	25,000,000	06/10/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

PENINSULA ENERGY LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

67062409303

1.3 ASX issuer code

PEN

1.4 The announcement is

New announcement

1.5 Date of this announcement

3/10/2025



Part 2 - Type of Issue

2.1 The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
22-Aug-2025 10:03	New - Proposed issue of securities - PEN	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
No



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description
PEN : ORDINARY FULLY PAID
Issue date
6/10/2025

Issue details

Number of +securities to be quoted	
25,000,000	
Are the +securities being issued for a cash consideration?	
Yes	
In what currency is the cash consideration being paid?	What is the issue price per +security?
AUD - Australian Dollar	AUD 0.30000000
Any other information the entity wishes to provide about the +securities to be quoted	
Tranche 2 of the Placement as approved by shareholders at the EGM held on 30 September 2025.	



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
PEN : ORDINARY FULLY PAID	407,618,557

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
PENAAC : OPTION EXPIRING 01-OCT-2028 EX \$0.45	4,043,467
PENAAD : OPTION EXPIRING 01-OCT-2028 EX \$0.60	4,043,467
PENAAF : WARRANTS EXPIRING 30-SEP-2030 EX \$0.45	24,148,664
PENAAE : CONVERTIBLE NOTES	2
PENAV : OPTION EXPIRING 26-NOV-2027 EX \$6.00	205,000
PENAZ : SERVICE RIGHTS	2,639,720