



Announcement Summary

Entity name

SOMNOMED LIMITED

Date of this announcement

Tuesday October 07, 2025

The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

| ASX +security code | Security description | Total number of +securities to be issued/transferred | Issue date |
|----------------------------------|--|--|------------|
| SOMAE | OPTION EXPIRING 29-JAN-2029 EX NIL | 110,000 | 07/10/2025 |
| New class - code to be confirmed | Zero Exercise Price Options expiring 1 December 2031 | 2,058,600 | 07/10/2025 |
| New class - code to be confirmed | Zero Exercise Price Options expiring 1 December 2030 | 1,256,900 | 07/10/2025 |

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

SOMNOMED LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

35003255221

1.3 ASX issuer code

SOM

1.4 The announcement is

New announcement

1.5 Date of this announcement

7/10/2025



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

has an existing ASX security code ("existing class")

does not have an existing ASX security code ("new class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

ASX +security code and description

SOMAE : OPTION EXPIRING 29-JAN-2029 EX NIL

Date the +securities the subject of this notification were issued

7/10/2025

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

No

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

<https://somnomed.com/au/about-us/investors-partners/asx-announcements/>

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

110,000



Part 3C - number and type of +securities the subject of this notification (new class)

ASX +security code

New class - code to be confirmed

+Security description

Zero Exercise Price Options expiring 1 December 2031

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

7/10/2025

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates being issued +securities.

| Name of KMP | Name of registered holder | Number of +securities |
|-------------|---------------------------|-----------------------|
| Ye-Fei Guo | Ye-Fei Guo | 116,400 |

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://somnomed.com/au/about-us/investors-partners/asx-announcements/>

Options Details

| +Security currency | Exercise price | Expiry date |
|-------------------------|----------------|-------------|
| AUD - Australian Dollar | AUD 0.00000000 | 1/12/2031 |

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

SOM : ORDINARY FULLY PAID

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

<https://somnomed.com/au/about-us/investors-partners/asx-announcements/>

Any other information the entity wishes to provide about the +securities the subject of this notification



Issue details

Number of +securities

2,058,600

ASX +security code

New class - code to be confirmed

+Security description

Zero Exercise Price Options expiring 1 December 2030

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

7/10/2025

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates being issued +securities.

| Name of KMP | Name of registered holder | Number of +securities |
|-------------|---------------------------|-----------------------|
| Ye-Fei Guo | Ye-Fei Guo | 116,400 |

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

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Options Details

| +Security currency | Exercise price | Expiry date |
|-------------------------|----------------|-------------|
| AUD - Australian Dollar | AUD 0.00000000 | 1/12/2030 |

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

SOM : ORDINARY FULLY PAID

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms<https://somnomed.com/au/about-us/investors-partners/asx-announcements/>**Any other information the entity wishes to provide about the +securities the subject of this notification**



Issue details

Number of +securities

1,256,900



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

| ASX +security code and description | Total number of +securities on issue |
|---|---|
| SOM : ORDINARY FULLY PAID | 218,183,253 |

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

| ASX +security code and description | Total number of +securities on issue |
|---|---|
| SOMAP : OPTION EXPIRING 31-AUG-2027 EX \$2.33 | 77,000 |
| SOMAQ : OPTION EXPIRING 04-NOV-2027 EX \$2.46 | 175,000 |
| SOMAD : OPTION EXPIRING 28-AUG-2028 EX \$0.60 | 1,500,000 |
| SOMAE : OPTION EXPIRING 29-JAN-2029 EX NIL | 3,240,000 |
| SOMAB : OPTION EXPIRING 24-JUN-2027 EX \$2.33 | 233,000 |
| SOMAA : OPTION EXPIRING 24-JUN-2027 EX \$2.00 | 1,759,000 |
| SOMAW : OPTION EXPIRING 30-SEP-2026 EX NIL | 575,000 |
| SOMAC : OPTION EXPIRING 10-DEC-2027 EX \$2.23 | 175,000 |
| SOMAF : OPTION EXPIRING 30-SEP-2027 EX NIL | 1,200,000 |
| New class - code to be confirmed : Zero Exercise Price Options expiring 1 December 2031 | 2,058,600 |
| New class - code to be confirmed : Zero Exercise Price Options expiring 1 December 2030 | 1,256,900 |



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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