



Announcement Summary

Entity name

ABX GROUP LIMITED

Announcement Type

New announcement

Date of this announcement

Friday October 10, 2025

The +securities to be quoted are:

+Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
ABX	ORDINARY FULLY PAID	815,513	10/10/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

ABX GROUP LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

139494885

1.3 ASX issuer code

ABX

1.4 The announcement is

New announcement

1.5 Date of this announcement

10/10/2025



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

2.2 The +class of +securities to be quoted is:

Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Existing +securities converting into additional +securities in an existing class

FROM (Existing Class)

ASX +security code and description

ABXAE : CONVERTIBLE NOTES

TO (Existing Class)

ASX +security code and description

ABX : ORDINARY FULLY PAID

Please state the number of options that were exercised or other +convertible securities that were converted

30,000

The first date the options were exercised or other +convertible securities were converted

15/9/2025

The last date the options were exercised or other +convertible securities were converted

15/9/2025

Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?

No

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

An issue of new +securities

The underlying +securities being received by the holder are:

Intended to be, but are not yet, quoted by ASX

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

No

Issue date

10/10/2025

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes



Issue details

Number of +securities to be quoted

815,513

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

The shares are issued on conversion of a Convertible Note.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.040000

Any other information the entity wishes to provide about the +securities to be quoted

This is with reference to the conversion of the Convertible Notes for which an Appendix 3G was lodged on 30 December 2024.



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
ABX : ORDINARY FULLY PAID	298,009,522

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
ABXAE : CONVERTIBLE NOTES	1,795,000
ABXAF : OPTION EXPIRING 14-MAR-2028 EX \$0.08	20,400,000
ABXAI : OPTION EXPIRING 18-JUN-2028 EX \$0.082	2,000,000
ABXAD : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	150,000
ABXAH : OPTION EXPIRING 11-JUN-2028 EX \$0.08	1,200,000
ABXAB : OPTION EXPIRING 01-JUN-2028 EX \$0.1692	750,000
ABXAG : OPTION EXPIRING 25-MAR-2028 EX \$0.08	540,000