

Form 604

**Corporations Act 2001
Section 671B**

Notice of change of interests of substantial holder

To Company Name/Scheme **Beetaloo Energy Australia Limited**

ACN/ARSN **002 148 361**

1. Details of substantial holder (1)

Name **Sheffield Holdings LP**

ACN/ARSN (if applicable) **N/A**

There was a change in the interests of the substantial holder on **09/10/2025**

The previous notice was given to the company on **18/06/2025**

The previous notice was dated **18/06/2025**

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Fully Paid Ordinary Shares	91,784,737	7.44%	78,895,105	6.36%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
09/10/2025	Sheffield Holdings LP	Share Sale	360,678 AUD	1,000,000 Ordinary Shares	1,000,000
See attached.	Sheffield Holdings LP	Share Sale	2,593,198 AUD	11,889,632 Ordinary Shares	11,889,632

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Sheffield Holdings LP	Sheffield Holdings, LP	Sheffield Holdings, LP	Bryan Sheffield controls Sheffield Holdings, LP	78,895,105 Ordinary Shares	78,895,105

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5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	N/A

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Bryan Sheffield	300 Colorado Street, Suite 1950 Austin, TX 78701 USA
Sheffield Holdings LP	300 Colorado Street, Suite 1950 Austin, TX 78701 USA

Signature

print name **Bryan Sheffield**

capacity **Founder**

sign here



date **09/10/2025**

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Include details of:
 - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".

- (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

All Trades Report for Beetaloo Energy

Code	Market Code	Name	Date	Type	Qty	Price	Instrument	Currency	Cost Base Per Share (usd)	Brokerage	Brokerage Currency	Exch. Rate	Value	AUD Value
BTL	ASX	Beetalooenergyausltd	2025-06-27	Sell	-2,350.0000	0.21	AUD			6.00	AUD	1.53	-318.38	-481.5053592
BTL	ASX	Beetalooenergyausltd	2025-06-27	Sell	-1,384.0000	0.21	AUD			0.00	AUD	1.53	-189.81	-290.6382067
BTL	ASX	Beetalooenergyausltd	2025-06-27	Sell	-5,352.0000	0.21	AUD			0.00	AUD	1.53	-734.01	-1123.9205
BTL	ASX	Beetalooenergyausltd	2025-06-27	Sell	-23,200.0000	0.21	AUD			0.00	AUD	1.53	-3,181.81	-4872.006492
BTL	ASX	Beetalooenergyausltd	2025-06-27	Sell	-35,443.0000	0.21	AUD			5.38	AUD	1.53	-4,857.38	-7432.270821
BTL	ASX	Beetalooenergyausltd	2025-06-27	Sell	-37,341.0000	0.21	AUD			6.27	AUD	1.53	-5,117.10	-7829.060821
BTL	ASX	Beetalooenergyausltd	2025-06-27	Sell	-30,000.0000	0.21	AUD			5.04	AUD	1.53	-4,111.11	-6289.916208
BTL	ASX	Beetalooenergyausltd	2025-06-27	Sell	-2,500.0000	0.21	AUD			0.42	AUD	1.53	-342.59	-524.1558559
BTL	ASX	Beetalooenergyausltd	2025-06-27	Sell	-468.0000	0.21	AUD			0.08	AUD	1.53	-64.13	-98.11761536
BTL	ASX	Beetalooenergyausltd	2025-06-27	Sell	-5,236.0000	0.21	AUD			0.88	AUD	1.53	-717.53	-1097.806577
BTL	ASX	Beetalooenergyausltd	2025-06-27	Sell	-857.0000	0.21	AUD			0.14	AUD	1.53	-117.44	-179.680854
BTL	ASX	Beetalooenergyausltd	2025-06-27	Sell	-3,000.0000	0.21	AUD			0.50	AUD	1.53	-411.11	-628.9900895
BTL	ASX	Beetalooenergyausltd	2025-06-27	Sell	-2,156.0000	0.21	AUD			0.36	AUD	1.53	-295.45	-452.0325981
BTL	ASX	Beetalooenergyausltd	2025-06-27	Sell	-6,058.0000	0.21	AUD			1.02	AUD	1.53	-830.17	-1270.143523
BTL	ASX	Beetalooenergyausltd	2025-06-27	Sell	-5,000.0000	0.21	AUD			0.84	AUD	1.53	-685.19	-1048.327024
BTL	ASX	Beetalooenergyausltd	2025-06-27	Sell	-65,115.0000	0.21	AUD			10.94	AUD	1.53	-8,923.17	-13652.27193
BTL	ASX	Beetalooenergyausltd	2025-06-27	Sell	-24,888.0000	0.21	AUD			4.18	AUD	1.53	-3,410.58	-5218.1193
BTL	ASX	Beetalooenergyausltd	2025-06-27	Sell	-1,978.0000	0.21	AUD			0.33	AUD	1.53	-271.06	-414.7163884
BTL	ASX	Beetalooenergyausltd	2025-06-27	Sell	-247,674.0000	0.21	AUD			41.61	AUD	1.53	-33,940.52	-51928.31788
BTL	ASX	Beetalooenergyausltd	2025-06-30	Sell	-100,000.0000	0.21	AUD			16.80	AUD	1.52	-13,808.83	-20966.39379
BTL	ASX	Beetalooenergyausltd	2025-06-30	Sell	-50,000.0000	0.21	AUD			8.40	AUD	1.52	-6,904.42	-10483.20449
BTL	ASX	Beetalooenergyausltd	2025-06-30	Sell	-4,761.0000	0.21	AUD			0.80	AUD	1.52	-657.44	-998.2124452
BTL	ASX	Beetalooenergyausltd	2025-06-30	Sell	-227,933.0000	0.21	AUD			38.29	AUD	1.52	-31,474.89	-47789.34481
BTL	ASX	Beetalooenergyausltd	2025-06-30	Sell	-2,619.0000	0.21	AUD			0.44	AUD	1.52	-361.65	-549.1049031
BTL	ASX	Beetalooenergyausltd	2025-06-30	Sell	-227,933.0000	0.21	AUD			38.29	AUD	1.52	-31,474.89	-47789.34481
BTL	ASX	Beetalooenergyausltd	2025-06-30	Sell	-239,539.0000	0.21	AUD			40.24	AUD	1.52	-33,077.54	-50222.70021
BTL	ASX	Beetalooenergyausltd	2025-06-30	Sell	-7,650.0000	0.21	AUD			1.29	AUD	1.52	-1,056.38	-1603.93597
BTL	ASX	Beetalooenergyausltd	2025-06-30	Sell	-100,000.0000	0.21	AUD			16.80	AUD	1.52	-13,808.83	-20966.39379
BTL	ASX	Beetalooenergyausltd	2025-06-30	Sell	-34,165.0000	0.21	AUD			5.74	AUD	1.52	-4,717.79	-7163.173347
BTL	ASX	Beetalooenergyausltd	2025-06-30	Sell	-5,400.0000	0.21	AUD			0.91	AUD	1.52	-745.68	-1132.190097
BTL	ASX	Beetalooenergyausltd	2025-06-30	Sell	-947,013.0000	0.21	AUD			159.10	AUD	1.52	-130,771.45	-198554.5276
BTL	ASX	Beetalooenergyausltd	2025-06-30	Sell	-2,309.0000	0.21	AUD			0.39	AUD	1.52	-318.85	-484.120286
BTL	ASX	Beetalooenergyausltd	2025-06-30	Sell	-12,100.0000	0.21	AUD			2.03	AUD	1.52	-1,670.87	-2536.936034
BTL	ASX	Beetalooenergyausltd	2025-06-30	Sell	-38,578.0000	0.21	AUD			6.48	AUD	1.52	-5,327.17	-8088.414731
BTL	ASX	Beetalooenergyausltd	2025-06-30	Sell	-233,528.0000	0.21	AUD			39.23	AUD	1.52	-32,247.49	-48962.40841
BTL	ASX	Beetalooenergyausltd	2025-07-01	Sell	-48.0000	0.21	AUD			6.00	AUD	1.52	-2.69	1.91371715
BTL	ASX	Beetalooenergyausltd	2025-07-02	Sell	-343,993.0000	0.21	AUD			57.79	AUD	1.52	-47,523.80	-72122.95037
BTL	ASX	Beetalooenergyausltd	2025-07-02	Sell	-11,239.0000	0.21	AUD			1.89	AUD	1.52	-1,552.71	-2356.419867
BTL	ASX	Beetalooenergyausltd	2025-07-04	Sell	-55,656.0000	0.21	AUD			9.35	AUD	1.53	-7,652.86	-11669.05663
BTL	ASX	Beetalooenergyausltd	2025-07-04	Sell	-417,010.0000	0.21	AUD			70.06	AUD	1.53	-57,340.09	-87431.98718
BTL	ASX	Beetalooenergyausltd	2025-07-04	Sell	-41,682.0000	0.21	AUD			7.00	AUD	1.53	-5,731.40	-8739.220528
BTL	ASX	Beetalooenergyausltd	2025-07-04	Sell	-15,159.0000	0.21	AUD			2.55	AUD	1.53	-2,084.41	-3178.301754
BTL	ASX	Beetalooenergyausltd	2025-07-04	Sell	-22,735.0000	0.21	AUD			3.82	AUD	1.53	-3,126.13	-4766.7131
BTL	ASX	Beetalooenergyausltd	2025-07-04	Sell	-71,996.0000	0.21	AUD			12.10	AUD	1.53	-9,899.66	-15094.97014
BTL	ASX	Beetalooenergyausltd	2025-07-04	Sell	-247,967.0000	0.21	AUD			41.66	AUD	1.53	-34,096.18	-51989.74701
BTL	ASX	Beetalooenergyausltd	2025-07-09	Sell	-48,912.0000	0.22	AUD			8.41	AUD	1.53	-6,866.87	-10499.26108
BTL	ASX	Beetalooenergyausltd	2025-07-09	Sell	-175,742.0000	0.22	AUD			30.23	AUD	1.53	-24,672.81	-37724.06841
BTL	ASX	Beetalooenergyausltd	2025-07-09	Sell	-100,000.0000	0.21	AUD			16.80	AUD	1.53	-13,712.73	-20966.39842
BTL	ASX	Beetalooenergyausltd	2025-07-09	Sell	-332,083.0000	0.21	AUD			55.79	AUD	1.53	-45,537.65	-69625.85226
BTL	ASX	Beetalooenergyausltd	2025-07-09	Sell	-25,379.0000	0.21	AUD			4.26	AUD	1.53	-3,480.15	-5321.056522
BTL	ASX	Beetalooenergyausltd	2025-07-09	Sell	-16,921.0000	0.21	AUD			2.84	AUD	1.53	-2,320.33	-3547.72268
BTL	ASX	Beetalooenergyausltd	2025-07-09	Sell	-10,000.0000	0.21	AUD			1.68	AUD	1.53	-1,371.27	-2096.635251

BTL	ASX	Beetalooenergyausltd	2025-07-09	Sell	-22,279.0000	0.21	AUD	3.74	AUD	1.53	-3,055.06	-4671.105256
BTL	ASX	Beetalooenergyausltd	2025-07-09	Sell	-68,684.0000	0.21	AUD	11.54	AUD	1.53	-9,418.45	-14400.55884
BTL	ASX	Beetalooenergyausltd	2025-07-09	Sell	-7,000.0000	0.21	AUD	6.00	AUD	1.53	-956.74	-1458.002081
BTL	ASX	Beetalooenergyausltd	2025-07-09	Sell	-50,000.0000	0.21	AUD	3.58	AUD	1.53	-6,859.52	-10492.85099
BTL	ASX	Beetalooenergyausltd	2025-07-09	Sell	-128,127.0000	0.21	AUD	21.53	AUD	1.53	-17,569.71	-26863.61797
BTL	ASX	Beetalooenergyausltd	2025-07-09	Sell	-15,822.0000	0.21	AUD	2.66	AUD	1.53	-2,169.63	-3317.306403
BTL	ASX	Beetalooenergyausltd	2025-07-09	Sell	-50,104.0000	0.21	AUD	8.42	AUD	1.53	-6,870.63	-10505.01002
BTL	ASX	Beetalooenergyausltd	2025-07-09	Sell	-10,550.0000	0.21	AUD	1.77	AUD	1.53	-1,446.69	-2211.95042
BTL	ASX	Beetalooenergyausltd	2025-07-09	Sell	-29,008.0000	0.21	AUD	4.87	AUD	1.53	-3,977.79	-6081.934815
BTL	ASX	Beetalooenergyausltd	2025-07-09	Sell	-38,639.0000	0.21	AUD	6.49	AUD	1.53	-5,298.46	-8101.204016
BTL	ASX	Beetalooenergyausltd	2025-07-09	Sell	-3,952.0000	0.21	AUD	0.66	AUD	1.53	-541.93	-828.5965191
BTL	ASX	Beetalooenergyausltd	2025-07-09	Sell	-15,000.0000	0.21	AUD	2.52	AUD	1.53	-2,056.91	-3144.960528
BTL	ASX	Beetalooenergyausltd	2025-07-09	Sell	-451,798.0000	0.21	AUD	75.90	AUD	1.53	-61,953.84	-94725.76891
BTL	ASX	Beetalooenergyausltd	2025-07-09	Sell	-26,444.0000	0.21	AUD	6.00	AUD	1.53	-3,625.18	-5541.244878
BTL	ASX	Beetalooenergyausltd	2025-07-09	Sell	-26,202.0000	0.21	AUD	2.84	AUD	1.53	-3,594.03	-5496.734667
BTL	ASX	Beetalooenergyausltd	2025-07-09	Sell	-72,836.0000	0.21	AUD	12.24	AUD	1.53	-9,987.80	-15271.0798
BTL	ASX	Beetalooenergyausltd	2025-07-09	Sell	-7,000.0000	0.21	AUD	1.18	AUD	1.53	-959.89	-1467.646206
BTL	ASX	Beetalooenergyausltd	2025-07-09	Sell	-15,000.0000	0.21	AUD	2.52	AUD	1.53	-2,056.91	-3144.960528
BTL	ASX	Beetalooenergyausltd	2025-07-09	Sell	-11,062.0000	0.23	AUD	6.00	AUD	1.53	-1,622.63	-2476.945938
BTL	ASX	Beetalooenergyausltd	2025-07-09	Sell	-2,377.0000	0.23	AUD	0.00	AUD	1.53	-349.51	-534.8196661
BTL	ASX	Beetalooenergyausltd	2025-07-09	Sell	-629.0000	0.23	AUD	0.00	AUD	1.53	-92.49	-141.5280562
BTL	ASX	Beetalooenergyausltd	2025-07-09	Sell	-2,000.0000	0.23	AUD	0.00	AUD	1.53	-294.08	-450.0007651
BTL	ASX	Beetalooenergyausltd	2025-07-09	Sell	-8,863.0000	0.23	AUD	0.00	AUD	1.53	-1,303.21	-1994.169944
BTL	ASX	Beetalooenergyausltd	2025-07-11	Sell	-99,789.0000	0.21	AUD	0.00	AUD	1.52	-14,064.73	-21379.45278
BTL	ASX	Beetalooenergyausltd	2025-07-14	Sell	-555,817.0000	0.21	AUD	0.00	AUD	1.54	-76,180.47	-117110.6375
BTL	ASX	Beetalooenergyausltd	2025-07-16	Sell	-1,000,000.0000	0.22	AUD	349.74	USD	1.54	-139,507.76	-214112.6112
BTL	ASX	Beetalooenergyausltd	2025-07-17	Sell	-1,000,000.0000	0.22	AUD	356.18	USD	1.54	-142,753.82	-219096.2711
BTL	ASX	Beetalooenergyausltd	2025-07-18	Sell	-1,000,000.0000	0.22	AUD	360.70	USD	1.54	-143,529.90	-220284.8026
BTL	ASX	Beetalooenergyausltd	2025-07-23	Sell	-1,000,000.0000	0.24	AUD	395.10	USD	1.54	-155,724.90	-238997.5201
BTL	ASX	Beetalooenergyausltd	2025-07-24	Sell	-1,000,000.0000	0.24	AUD	396.36	USD	1.54	-155,723.64	-238994.3231
BTL	ASX	Beetalooenergyausltd	2025-07-25	Sell	-290,724.0000	0.24	AUD	114.39	USD	1.54	-45,273.44	-69483.51902
BTL	ASX	Beetalooenergyausltd	2025-07-28	Sell	-209,876.0000	0.24	AUD	80.48	USD	1.54	-32,685.36	-50166.03786
Total					-11,889,632.0000						(1,695,419.56)	(2,593,198.02)