

13 October 2025

The Manager
Market Announcements Office
ASX Limited
20 Bridge Street
SYDNEY NSW 2000

Dear Sir/Madam

Notice under section 708A of the Corporations Act 2001 (Cth)

This notice is given by St Barbara Limited (ACN 009 165 066) (ASX Code: SBM) ("**St Barbara**" or the "**Company**") under section 708A(5)(e) of the *Corporations Act 2001* (Cth) ("**Act**").

St Barbara refers to its announcement made to the market on 7 October 2025 relating to an institutional placement ("**Placement**").

St Barbara has today issued 126,086,957 fully paid ordinary shares ("**Shares**"), at an issue price of \$0.46 per Share, to certain professional and sophisticated investors under the Placement.

For the purposes of section 708A(6) of the Act, St Barbara gives notice under section 708A(5)(e) of the Act that:

- (a) St Barbara issued the Shares without disclosure to investors under Part 6D.2 of the Act;
- (b) as at the date of this notice, St Barbara has complied with:
 - (i) the provisions of Chapter 2M of the Act as they apply to St Barbara; and
 - (ii) section 674 and 674A of the Act, as they apply to St Barbara; and
- (c) as at the date of this notice, there is no excluded information of the type referred to in sections 708A(7) and 708A(8) of the Act that is required to be set out in this notice under section 708A(6)(e) of the Act.

An Appendix 2A for quotation of the Shares has been released to the market today.

This announcement is authorised for release by the Company's Board of Directors.

Kind regards,



Kylie Panckhurst
General Counsel and Company Secretary

St Barbara Limited