Announcement Summary

Entity name

CATAPULT SPORTS LTD

Announcement Type

New announcement

Date of this announcement

13/10/2025

The Proposed issue is:
An offer of securities under a securities purchase plan

Total number of +securities proposed to be issued for an offer of securities under a securities purchase plan

ASX +security code	+Security description	Maximum Number of +securities to be issued
CAT	ORDINARY FULLY PAID	2,994,012

+Record date

10/10/2025

Offer closing date

5/11/2025

+Issue date

12/11/2025

Refer to next page for full details of the announcement

Part 1 - Entity and announcement details

1.1 Name of +Entity

CATAPULT SPORTS LTD

We (the entity named above) give ASX the following information about a proposed issue of +securities and, if ASX agrees to +quote any of the +securities (including any rights) on a +deferred settlement basis, we agree to the matters set out in Appendix 3B of the ASX Listing Rules.
If the +securities are being offered under a +disclosure document or +PDS and are intended to be quoted on ASX, we also apply for quotation of all of the +securities that may be issued under the +disclosure document or +PDS on the terms set out in Appendix 2A of the ASX Listing Rules (on the understanding that once the final number of +securities issued under the +disclosure document or +PDS is known, in accordance with Listing Rule 3.10.3C, we will complete and lodge with ASX an Appendix 2A online form notifying ASX of their issue and applying for their quotation).

1.2 Registered Number Type	**Registration Number**
ABN	53164301197

1.3 ASX issuer code

CAT

1.4 The announcement is
New announcement

1.5 Date of this announcement

13/10/2025

1.6 The Proposed issue is:
An offer of +securities under a +securities purchase plan

Part 4 - Details of proposed offer under securities purchase plan

Part 4A - Conditions

4A.1 Do any external approvals need to be obtained or other conditions satisfied before the offer of +securities under the +securities purchase plan issue can proceed on an unconditional basis?
No

Part 4B - Offer details

+Class or classes of +securities that will participate in the proposed issue and +class or classes of +securities proposed to be issued

ASX +security code and description

CAT : ORDINARY FULLY PAID

Will the proposed issue of this +security include an offer of attaching +securities?
No

Details of +securities proposed to be issued

ASX +security code and description

CAT : ORDINARY FULLY PAID

Maximum total number of those +securities that could be issued if all offers under the +securities purchase plan are accepted

2,994,012

Will the offer be conditional on applications for a minimum number of +securities being received or a minimum amount being raised (i.e. a minimum subscription condition)?
No

Will the offer be conditional on applications for a maximum number of +securities being received or a maximum amount being raised (i.e. a maximum subscription condition)?
No

Will individual security holders be required to accept the offer for a minimum number or value of +securities (i.e. a minimum acceptance condition)?
Yes

Is the minimum acceptance unit based or dollar based?
Dollar based ($)

Please enter the minimum acceptance value

$ 1,000

Will individual security holders be limited to accepting the offer for a maximum number or value of +securities (i.e. a maximum acceptance condition)?
Yes

Is the maximum acceptance unit based or dollar based?
Dollar based ($)

Please enter the maximum acceptance value

$ 30,000

Describe all the applicable parcels available for this offer in number of securities or dollar value

A$1,000, A$2,500, A$5,000, and thereafter in A$5,000 increments

Offer price details

Has the offer price been determined?
No

In what currency will the offer be made?

AUD - Australian Dollar

How and when will the offer price be determined?

The Issue Price will be the lower of A$6.68, being the issue price paid by investors under the placement announced by Catapult on ASX today; and a 2% discount to the VWAP of Catapult Shares during the 5 trading days ending on the SPP closing date.

Oversubscription & Scale back details

Will a scale back be applied if the offer is over-subscribed?
Yes

Describe the scale back arrangements

Catapult may, in its absolute discretion, undertake a scale back of SPP applications to the extent, and in the manner, it sees fit, in which case participants may receive less than the parcel applied. In a scale back, fractional entitlements will be rounded up, and the difference between the application monies received, and the number of Shares allocated (multiplied by the Issue Price) will be refunded (without interest) (provided this amount is more than A$2.00).

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class?
Yes

Part 4C - Timetable

4C.1 Date of announcement of +security purchase plan

13/10/2025

4C.2 +Record date

10/10/2025

4C.3 Date on which offer documents will be made available to investors

21/10/2025

4C.4 Offer open date

21/10/2025

4C.5 Offer closing date

5/11/2025

4C.7 +Issue date and last day for entity to announce results of +security purchase plan offer

12/11/2025

Part 4D - Listing Rule requirements

4D.1 Does the offer under the +securities purchase plan meet all of the requirements of listing rule 7.2 exception 5 or do you have a waiver from those requirements?
Yes

Part 4E - Fees and expenses

4E.1 Will there be a lead manager or broker to the proposed offer?
Yes

4E.1a Who is the lead manager/broker?

Goldman Sachs Australia Pty Ltd and Canaccord Genuity (Australia) Ltd (the Joint Lead Managers)

4E.1b What fee, commission or other consideration is payable to them for acting as lead manager/broker?

Nil. The Joint Lead Managers are also acting for the Company in a placement announced on ASX today. They are paid fees for that role.

4E.2 Is the proposed offer to be underwritten?
No

4E.3 Will brokers who lodge acceptances or renunciations on behalf of eligible +security holders be paid a handling fee or commission?
No

4E.4 Details of any other material fees or costs to be incurred by the entity in connection with the proposed offer

Standard share registry and external adviser fees.

Part 4F - Further Information

4F.01 The purpose(s) for which the entity intends to use the cash raised by the proposed issue

Strengthen Catapult¿s balance sheet and provide capacity to pursue future strategic M&A opportunities.

4F.1 Will the entity be changing its dividend/distribution policy if the proposed offer is successful?
No

4F.2 Countries in which the entity has +security holders who will not be eligible to accept the proposed offer

All such countries except Australia, New Zealand, and in respect of Directors of the Company only, the USA.

4F.3 URL on the entity's website where investors can download information about the proposed offer

https://www.catapult.com/investor

4F.4 Any other information the entity wishes to provide about the proposed offer