

13 October 2025

ASX ANNOUNCEMENT

NON-BINDING LETTER OF INTENT RECEIVED FROM BLUESTONE ENERGY HOLDINGS LIMITED

AustChina Holdings Limited (ASX: AUH) ("AustChina" or the "Company") is pleased to advise that it has received a non-binding letter of intent from Bluestone Energy Holdings Limited, a company incorporated in Hong Kong (Company Registration No. 2667749), to invest up to \$1,500,000 in the Company at an issue price of \$0.003 per share (totalling, 500,000,000 Shares).

At the Company's upcoming annual general meeting, the Company intends to seek shareholder approval under Listing Rule 7.1 to preserve flexibility to issue the Shares to Bluestone in the future, should the Company subsequently decide to enter into a binding agreement to issue them, without reducing its then-available capacity under Listing Rule 7.1.

If completed, the proposed placement would provide funding to:

- pursue acquisitions of new resources projects, assets and investments, including associated acquisition costs;
- continue exploration and feasibility activities across the Company's existing projects, including related project administration; and
- support the ongoing development of the Company's business and general working capital requirements.

The Company emphasises that shareholder approval does not oblige the Company to proceed with any issue. There is no binding agreement at this time, and it remains possible that no issue will occur even if shareholder approval is granted. There is no certainty that any binding transaction will be executed or that the proposed placement will proceed.

Shareholders and investors are advised not to make assumptions regarding the outcome of these discussions. The Company will continue to update the market in accordance with its continuous disclosure obligations under the ASX Listing Rules.

This announcement has been approved for release by the Chairman of the Board

For further information

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About AustChina Holdings

AustChina Holdings (ASX: AUH) is a junior ASX-listed energy and mineral resources focused company, with a strategy to build a platform for wider exposure to developing energy markets through targeted minerals and energy-focused investments. Its current projects include the Blackall Coal Project in Queensland, gold and base metals projects at Sulphide Creek and Mersey VMS in Tasmania and investment interests in copper.