ASX CODE

AXI

ISSUED CAPITAL

Ordinary Shares
432.7 M

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AXIOM PROPERTIES LIMITED

14 October 2025

ASX ANNOUNCEMENT

Axiom completes placement to accelerate growth

- **$1.4m equity placement**
- **Additional $1.25m convertible notes**

Sydney, Australia, Tuesday 14th October 2025: Axiom Properties Limited ("the Company") (ASX:AXI) is pleased to announce it has completed a $1.4m equity placement from a group of strategic and sophisticated investors alongside current management and the Board to strengthen its balance sheet and accelerate growth.

The first tranche of the placement has been undertaken pursuant to Listing Rule 7.1, enabling the Directors to place up to 15% of the shares in the Company. This will result in the issuing of 64,900,000 shares at 1.5c per share to raise a total of $973,500 before costs. This utilises the Company's entire Listing Rule 7.1 placement capacity.

Additionally, Ben Laurance, Managing Director, together with Oriental University City Holdings (OUC), an existing significant shareholder have also committed to invest ~$400,000 in the placement, subject to shareholder approval at the upcoming AGM on 27 November 2025. Further, Mr Laurance and OUC have indicated a non-binding intent to invest a further ~$1.25m via a convertible note instrument, the terms of which are yet to be finalised, to refinance all current outstanding loans to the Company on more favourable terms and provide further balance sheet strength for growth initiatives. This convertible note refinancing if agreed will also be subject to shareholder approval at the AGM.

The Company is also announcing it intends to change its company name to **Axtec Limited** ("**Axtec**") and refresh its branding to reflect the transition into a pure play real estate focussed technology platform.

James Service A.M, Chairman of Axiom Properties, said, "the level of support and demand we received for this issue has been extremely pleasing, and we also welcome the ongoing support received from the Managing Director Ben Laurance and OUC."

"This new capital investment marks an exciting time in the transformation of our business to become a leader in the automation of the real estate sector in collaboration with industry partners".

Further commenting on today's announcement Rob Towey, CEO of the Axtec technology platform, said, "we've reached an exciting stage in Axiom's evolution, where years of investment in our technology capability, partnerships, and industry

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expertise have come together to create a platform with all the right ingredients for scale."

"With automation, payments and AI now embedded at the core of our offering, we're ideally positioned to capitalise on the sector's shift toward intelligent, data-driven systems that simplify property transactions and unlock new revenue streams across the real estate value chain," Mr Towey said.

Highlights of today's announcement:

- Axiom receives excess demand for a $1.0m equity placement from a range of strategic and sophisticated investors pursuant to the company's available placement capacity under ASX Listing Rule 7.1

- Managing Director Ben Laurance and significant shareholder OUC committing to an additional ~$400,000 in the equity placement and have indicated a non-binding intent to invest a further ~$1.25m in convertible notes, subject to shareholder approval at the upcoming AGM and terms to be agreed with the Company.

- **Axtec** is a real estate focussed technology platform addressing the manual and fragmented nature of the sector by embedding automated payments, compliance tools, and digital workflows throughout the property lifecycle. Axiom's core services include a range of lending and funding solutions for vendors, purchasers, agents and owners. The Company's proposed name change will be subject to shareholder approval at the upcoming AGM.

The strengthening of the Group's balance sheet through this new investment will enable an acceleration of the rollout of key customer contracts and the realisation of the Company's existing pipeline of large-scale partnership opportunities. Funds will primarily be directed to the development and implementation of custom automation solutions designed to embed the Company's payments and lending capabilities across an expanding range of touchpoints within the real estate ecosystem, enabling agency networks, property owners, renters and industry partners to drive efficiencies and improve experiences.

Finexia Financial Group advised and supported the Company in respect of the placement and Coterie Capital acted as Financial Adviser to the Company.

Further details regarding the Placement are set out in the Appendix 3B of today's date.

Indicative timetable

Trading halt lifted and announcement of completion of Placement	**Tuesday 14 October 2025**
Settlement and issue of new shares issued under the Placement	**Thursday 16 October 2025**
AGM to approve Directors' investment	**Thursday 27 November 2025**

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*The timetable is indicative and subject to change without notice. Authorised for release by the Board.

About Axiom Properties Ltd

Axiom Properties Ltd is a property development and investment business focused on developing and delivering quality property and technology solutions. Axiom's principal objective is to create long term value for shareholders by creating a well-respected property development and technology company that consistently delivers above industry returns on capital.

Forward-Looking Information

This announcement contains forward-looking information that is based on Axiom's expectations, estimates and projections as of the date on which the statements were made. This forward-looking information includes, among other things, statements with respect to Axiom's business strategy, plans, development, objectives, performance, outlook, growth, cash flow, projections, targets and expectations, negotiations, and product/service development. Generally, this forward-looking information can be identified by the use of terminology such as 'outlook', 'anticipate', 'project', 'target', 'potential', 'likely', 'believe', 'estimate', 'expect', 'intend', 'may', 'would', 'could', 'should', 'scheduled', 'will', 'plan', 'forecast', 'evolve' and similar expressions. Persons reading this announcement are cautioned that such statements are only predictions, and that Axiom's actual future results or performance may be materially different. Forward-looking information is subject to known and unknown risks, uncertainties and other factors that may cause Axiom's actual results, level of activity, performance or achievements to be materially different from those expressed or implied by such forward-looking information.

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