



Announcement Summary

Entity name
CLEARVIEW WEALTH LIMITED

Date of this announcement
Tuesday October 14, 2025

The +securities the subject of this notification are:
+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX
Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
CVWAA	PERFORMANCE RIGHTS	5,095,545	10/10/2025
CVWAB	RESTRICTED RIGHTS	439,908	10/10/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

CLEARVIEW WEALTH LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

83106248248

1.3 ASX issuer code

CVW

1.4 The announcement is

New announcement

1.5 Date of this announcement

14/10/2025



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

has an existing ASX security code ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

ASX +security code and description

CVWAA : PERFORMANCE RIGHTS

Date the +securities the subject of this notification were issued

10/10/2025

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
Ashutosh Bhalerao	Ashutosh Bhalerao	645,362
Athol Chiert	Kerath Pty Limited as trustee for the SGA Family Trust	925,755
Christopher Blaxland-Walker	Christopher Blaxland-Walker	773,375
Judilyn Beaumont	Judilyn Beaumont	892,427
Joanne Faglioni	Joanne Faglioni	595,001
Nick Kulikov	Nick Kulikov	657,360
Michael New	Michael New	570,265

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

The Performance Rights are being issued under the ClearView Wealth Limited Rights Plan approved by investors at the 2023 Annual General Meeting held on 9 November 2023. Details of the ClearView Wealth Limited Rights Plan were included in the 2023 Notice of Meeting which is available on the website at <https://www.clearview.com.au/asx-announcements/>

Any other information the entity wishes to provide about the +securities the subject of this notification



Issue details

Number of +securities

5,095,545

ASX +security code and description

CVWAB : RESTRICTED RIGHTS

Date the +securities the subject of this notification were issued

10/10/2025

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
Ashutosh Bhalerao	Ashutosh Bhalerao	63,025
Athol Chiert	Kerath Pty Limited as trustee for the SGA Family Trust	73,517
Christopher Blaxland-Walker	Christopher Blaxland-Walker	45,844
Judilyn Beaumont	Judilyn Beaumont	80,543
Joanne Faglioni	Joanne Faglioni	52,081
Nick Kulikov	Nick Kulikov	66,419
Michael New	Michael New	58,479

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

The Restricted Rights are being issued under the ClearView Wealth Limited Rights Plan approved by investors at the 2023 Annual General Meeting held on 9 November 2023. Details of the ClearView Wealth Limited Rights Plan were included in the 2023 Notice of Meeting which is available on the website at <https://www.clearview.com.au/asx-announcements/>

Any other information the entity wishes to provide about the +securities the subject of this notification



Issue details

Number of +securities

439,908

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
CVW : ORDINARY FULLY PAID	637,603,040

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
CVWAA : PERFORMANCE RIGHTS	12,608,795
CVWAB : RESTRICTED RIGHTS	2,254,537



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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