Aspermont
Information for Industry

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17 October 2025

COMPLETION OF SHARE PURCHASE PLAN AND SHORTFALL PLACEMENT

Aspermont Limited (ASX: ASP, FRA:00W) is pleased to confirm the completion of its Share Purchase Plan (SPP) and associated shortfall placement, following the earlier successful European institutional placement.

The SPP provided eligible shareholders the opportunity to subscribe for new shares at the same price as investors in the European placement, ensuring equitable participation in the Company's capital raising program.

KEY DETAILS

- European placement: A$1.75 million raised at A$0.007 per share (announced 21 August 2025). [Aspermont unveils MiningIQ, AI agreement and placement]
- SPP terms: Offer price A$0.007 per share; eligible applications between A$2,000 and A$30,000; record date 29 August 2025. [Security Purchase Plan]
- SPP result: A$891,210.48 raised from eligible shareholders. [Security Purchase Plan Results]
- New shares issued: 127,315,768 fully paid ordinary shares allotted on 18 September 2025, with quotation commencing on 19 September 2025. [Application for quotation of securities - ASP]
- Shortfall placement: Remaining SPP capacity placed through Veritas Securities Limited as Lead Manager from eligible investors raising $130,000 at $0.007 per share.
- Capital structure: Total shares on issue prior to the SPP and placement: 2,513,176,801; total shares following allotment: 2,909,063,998.

Any portion of the SPP shortfall not taken up under the placement will be cancelled in accordance with the terms of the offer.

RATIONALE

The institutional placement was followed by the SPP to ensure that all eligible retail shareholders were given the opportunity to participate at the same price and on materially the same terms. The additional shortfall placement enabled selected new investors to join the register and broaden the Company's institutional base.

USE OF PROCEEDS

Funds raised will support Aspermont's continued investment in digital transformation, the Mining-IQ data platform, and expansion of AI-driven subscription services. [Aspermont unveils MiningIQ, AI agreement and placement]

MANAGEMENT COMMENT

> "We thank shareholders and new investors for their strong endorsement of Aspermont's exciting growth strategy. Completion of the SPP and placement strengthens our capital position as we continue scaling our data and intelligence platforms." — Alex Kent, Managing Director.

This announcement has been authorised for release by the Board of Aspermont Limited.

Aspermont Limited

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