



# SHARE PURCHASE PLAN OPENS

**OCTOBER 21, 2025**

ALL FINANCIALS ARE IN USD UNLESS OTHERWISE INDICATED

Catapult Sports Ltd (ASX:CAT, 'Catapult' or the 'Company') advises that the Share Purchase Plan ('SPP') announced by Catapult on October 13, 2025, opens today.

The SPP allows Eligible Catapult Shareholders the opportunity to each subscribe for up to A\$30,000 worth of new, fully paid ordinary shares in the Company (subject to discretionary scale-back) ('SPP Shares'), without incurring brokerage or other transaction costs, on the terms set out in the attached Share Purchase Plan Offer Booklet ('SPP Booklet').

The SPP is part of a wider capital raising being undertaken by Catapult. As announced on October 14, 2025, Catapult received strong support from domestic and international institutions, both existing and new, to raise A\$130M (approximately US\$84M) (before costs) in a placement to eligible institutional, sophisticated, and professional investors ('Placement'). The Placement completed on October 14, 2025.

SPP Shares will be offered at a price ('Issue Price'), which is the lower of:

- A\$6.68 per Share, which was the issue price paid by investors under the Placement ('Placement Price'); and
- a 2% discount to the volume weighted average price of Shares traded on ASX ('VWAP') during the 5 trading days up to, and including, the Closing Date of the SPP Offer (expected to be November 5, 2025), rounded to the nearest cent.

The Placement Price represents a 8.6% discount to the VWAP during the 5 trading days immediately prior to the announcement date of the Placement (A\$7.31).

Participation in the SPP is optional and open to Eligible Shareholders, being holders of fully paid ordinary shares in Catapult at 7.00pm (Melbourne time) on October 10, 2025, and whose address on the Register is in Australia or New Zealand. The SPP is also being extended to Eligible Shareholders who are Custodians or nominees to participate in the SPP on behalf of certain Eligible Beneficiaries on the terms and conditions set out in the Booklet. Rights to participate in the SPP are not transferable.

It is the intention of all Catapult Directors to participate in the SPP.

The SPP is expected to close at 5.00pm (Sydney time) on November 5, 2025. Once issued, SPP Shares will rank equally with existing Shares in Catapult and have the same voting rights, dividend rights, and other entitlements as existing Shares from their date of issue.

The SPP is not underwritten, and is targeting to raise up to A\$20M (approximately US\$13M). Catapult will use the proceeds of the SPP Offer to strengthen the balance sheet and provide capacity to pursue future strategic M&A opportunities. If applications for more than this amount are received, Catapult may, at its discretion, accept oversubscriptions above this amount, subject to compliance with the ASX Listing Rules and the ASIC SPP Instrument.

Catapult may also, at its discretion, undertake a scale-back of applications for SPP Shares. Therefore, Eligible Shareholders may receive less than the parcel of SPP Shares for which they applied. Should this happen, the balance of any application money that is not applied to acquire SPP Shares will be refunded, without interest (provided this amount is more than A\$2.00).

## TIMETABLE<sup>1</sup>

The indicative timetable for the SPP is outlined below.

| Event                                                          | Date                         |
|----------------------------------------------------------------|------------------------------|
| SPP offer opens and SPP offer booklet is made available        | Tuesday, October 21, 2025    |
| SPP offer closes (12 day offer period)                         | Wednesday, November 5, 2025  |
| Announcement of outcome of the SPP (pre-market open)           | Wednesday, November 12, 2025 |
| Issue and allotment of SPP Shares                              | Wednesday, November 12, 2025 |
| Expected commencement of trading of SPP Shares                 | Thursday, November 13, 2025  |
| Holding statements in respect of the SPP Shares are dispatched | Friday, November 14, 2025    |

The attached letter from Catapult's Executive Chairman, Dr Adir Shiffman, will be sent to Eligible Shareholders today by email or post, depending upon their electronic communications elections.

The SPP Booklet and the investor presentation released by Catapult to ASX on October 13, 2025 ('Investor Presentation') contain important information about the SPP. Eligible Catapult Shareholders should carefully read and consider the SPP Booklet and the "Key Risks" section of the Investor Presentation before deciding whether to participate in the SPP and apply for any SPP Shares.

For any questions in relation to the SPP, please contact Catapult's share registry, MUFG Corporate Markets, on 1300 554 474 (callers within Australia) or +61 1300 554 474 (callers outside Australia) or consult your financial or other professional adviser.

*Authorized for release to ASX by the Catapult CEO & Managing Director, Mr Will Lopes.*

For further information, please contact:

Investors: [investors@catapult.com](mailto:investors@catapult.com)

Media: [media@catapult.com](mailto:media@catapult.com)

<sup>1</sup> The timetable is indicative only and subject to change. The commencement of trading and quotation of new shares issued under the SPP is subject to confirmation from ASX. Catapult reserves the right to alter the dates at its discretion and without prior notice, subject to ASX Listing Rules and the Corporations Act 2001 (Cth). Specifically, Catapult reserves the right to extend the SPP closing date, accept late SPP applications (either generally or in specific cases) and to withdraw or vary the SPP without prior notice. Any extension of the SPP closing date will have a consequential effect on the date for the issue of new shares.

## ABOUT CATAPULT

Catapult exists to unleash the potential of every athlete and team on earth. Operating at the intersection of sports science and analytics, Catapult products are designed to optimize performance, avoid injury, and improve return to play. Catapult works with more than 4,600 teams in over 40 sports across more than 100 countries globally. To learn more about Catapult and to inquire about accessing performance analytics for a team or athlete, visit us at [catapult.com](https://catapult.com). Follow us at @CatapultSports on social media for daily updates.

## FORWARD-LOOKING STATEMENTS

This document contains forward-looking statements including plans and objectives. Do not place undue reliance on them as actual results may differ and may do so materially. They reflect Catapult's views as at the time made, are not guarantees of future performance and are subject to uncertainties and risks, such as those described in Catapult's most recent financial report. Subject to law, Catapult assumes no obligation to update, review or revise any information in this document.

## NOT AN OFFER IN THE UNITED STATES OR ELSEWHERE OUTSIDE AUSTRALIA AND NEW ZEALAND

This letter may not be released to US wire services or distributed in the United States. This letter does not constitute an offer to sell, or a solicitation of an offer to buy, securities in the United States or any other jurisdiction outside Australia and New Zealand. Any securities described in this letter have not been, and will not be, registered under the US Securities Act of 1933 and may not be offered or sold in the United States except in transactions exempt from, or not subject to, the registration requirements of the US Securities Act and applicable US state securities laws.

NOT FOR RELEASE TO US WIRE SERVICES OR DISTRIBUTION IN THE UNITED STATES



# SHARE PURCHASE PLAN OFFER BOOKLET

THIS IS AN IMPORTANT DOCUMENT AND REQUIRES YOUR IMMEDIATE ATTENTION. YOU SHOULD READ THIS BOOKLET (INCLUDING YOUR PERSONALIZED APPLICATION FORM) IN FULL.

ELIGIBLE SHAREHOLDERS HAVE THE OPPORTUNITY TO PARTICIPATE IN THE SPP OFFER BY APPLYING FOR UP TO A\$30,000 OF NEW SHARES WITHOUT INCURRING BROKERAGE OR OTHER TRANSACTION COSTS. DETAILS OF THE SPP OFFER AND HOW TO PARTICIPATE IN THE SPP ARE SET OUT IN THIS BOOKLET.

**APPLICATIONS FOR NEW SHARES UNDER THE SPP MUST BE RECEIVED BY 5.00PM (MELBOURNE TIME) ON NOVEMBER 5, 2025.**

# IMPORTANT INFORMATION

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## PROFESSIONAL ADVICE

This Booklet contains important information. You should read this Booklet (including your personalized Application Form) in full and seek advice from your stockbroker, accountant, or other professional adviser if you have any questions about your investment in Catapult or about the impact of the transactions described in this Booklet.

## USE OF THIS BOOKLET

This Booklet is intended for use only in connection with the offer of SPP Shares to Eligible Shareholders with a registered address in Australia or New Zealand.

This Booklet does not constitute an offer of securities in any place outside Australia or New Zealand in which it would be unlawful to make such an offer, and no action has been taken to permit an offering of SPP Shares in any jurisdiction outside of Australia and New Zealand.

## RESTRICTED DISTRIBUTION OUTSIDE AUSTRALIA AND NEW ZEALAND

The distribution of this Booklet (including an electronic copy) outside Australia and New Zealand is restricted by law, and persons (including Custodians and nominees) who come into possession of this Booklet should observe any such restrictions. Due to legal restrictions, Custodians and nominees must not distribute this Booklet, and may not permit any beneficial Shareholder to participate in the SPP, in any country outside Australia or New Zealand.

## UNITED STATES

This Booklet must not be distributed or released in the United States.

This Booklet does not constitute an offer to sell, or a solicitation of an offer to buy, any SPP Shares in the United States or in any jurisdiction in which such an offer would be illegal. The Shares to be offered and sold under the SPP have not been, and will not be, registered under the U.S. Securities Act of 1933, as amended (the **U.S. Securities Act**) or the securities laws of any U.S. state or other jurisdiction of the United States, and may not be offered or sold, directly or indirectly, in the United States or to any person acting for the account or benefit of a person in the United States (to the extent such person is acting for the account or benefit of a person in the United States). The SPP Shares may only be offered and sold to Eligible Shareholders in Australia and New Zealand.

## NEW ZEALAND

The SPP Shares are not being offered or sold to the public within New Zealand other than to existing shareholders of Catapult with registered addresses in New Zealand to whom the offer of the SPP Shares is being made in reliance on the Financial Markets Conduct (Incidental Offers) Exemption Notice 2021. This document has not been registered, filed with or approved by any New Zealand regulatory authority under the Financial Markets Conduct Act 2013. This document is not a product disclosure statement under New Zealand law and is not required to, and may not, contain all the information that a product disclosure statement under New Zealand law is required to contain.

## FURTHER INFORMATION

If you have any questions in relation to how to participate in the SPP after reading this Booklet, please contact Catapult's Registry on **1300 554 474** (callers within Australia) or **+61 1300 554 474** (callers outside Australia).

## CAPITALIZED TERMS

Unless otherwise defined in this Booklet, capitalized terms have the meaning given in the glossary in section 5 of this Booklet.

# 1. CHAIRMAN'S LETTER

October 21, 2025

Dear Shareholders,

On behalf of the Directors of Catapult Sports Ltd (**Company**, or **Catapult**), I am pleased to offer you the opportunity to participate in the share purchase plan (**SPP**) which was announced on October 13, 2025. The SPP allows Eligible Catapult Shareholders (as defined below) the opportunity to each subscribe for up to A\$30,000 worth of new, fully paid ordinary shares in Catapult (subject to discretionary scale-back) (**SPP Shares**), without incurring brokerage or other transaction costs, on the terms set out in this Booklet (**SPP Offer**). It is the intention of all Directors to participate in the SPP.

The SPP is part of a wider capital raising being undertaken by Catapult. As announced on October 14, 2025, Catapult received strong support from domestic and international institutions, both existing and new, to raise A\$130M (approximately US\$84M) (before costs) in a placement to eligible institutional, sophisticated, and professional investors (**Placement**). The Placement completed on October 14, 2025.

As announced to ASX on October 13, 2025, Catapult entered into a binding agreement to acquire 100% of the shares in IMPECT GmbH and its associated entities, for upfront consideration of €40M in cash (approximately US\$46M) (**Acquisition**). Catapult will use the proceeds of the SPP Offer to strengthen the balance sheet and provide capacity to pursue future strategic M&A opportunities.

## SPP OFFER DETAILS

The SPP provides you with the opportunity to increase your holding of fully paid ordinary shares in Catapult at a price (**Issue Price**), which is the lower of:

- A\$6.68 per Share, which was the issue price paid by investors under the Placement (**Placement Price**); and
- a 2% discount to the volume weighted average price of Shares traded on ASX (**VWAP**) during the 5 trading days up to, and including, the Closing Date of the SPP Offer (expected to be November 5, 2025), rounded to the nearest cent.

The Placement Price represents a 8.6% discount to the VWAP during the 5 trading days immediately prior to the announcement date of the Placement (A\$7.31).

You may apply for a parcel of SPP Shares valued at A\$1,000, A\$2,500, A\$5,000, and thereafter in A\$5,000 increments, up to a maximum of A\$30,000 (in aggregate) (subject to discretionary scale-back by Catapult). Participation in the SPP is optional and open to Eligible Shareholders, being holders of fully paid ordinary shares in Catapult at 7.00pm (Melbourne time) on October 10, 2025 (**Record Date**), and whose address on the Register is in Australia or New Zealand. The SPP is also being extended to Eligible Shareholders who are Custodians or nominees to participate in the SPP on behalf of certain Eligible Beneficiaries on the terms and conditions set out in this Booklet. Your right to participate in the SPP is not transferable. All SPP Shares will rank equally with existing Shares in Catapult.

The terms and conditions of the SPP are provided in this Booklet and your personalized Application Form.

The SPP is not underwritten, and is targeting to raise up to A\$20M (approximately US\$13M).

If applications for more than this amount are received, Catapult may, at its discretion, accept oversubscriptions above this amount, subject to compliance with the ASX Listing Rules and the ASIC SPP Instrument. Catapult may also, at its discretion, undertake a scale-back of applications for SPP Shares. Therefore, you may receive less than the parcel of SPP Shares for which you have applied. Should this happen, the balance of any application money that is not applied to acquire SPP Shares will be refunded to you, without interest (provided this amount is more than A\$2.00).

I urge you to read these materials in their entirety and seek your own financial, taxation, and other professional advice in relation to the SPP, before you decide whether to participate.

The SPP opens on Tuesday, October 21, 2025, and is expected to close at 5.00pm (Melbourne time) on Wednesday, November 5, 2025.

# 1. CHAIRMAN'S LETTER

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## HOW TO APPLY FOR SPP SHARES

To apply for SPP Shares, you must either:

- make a payment directly via BPAY® (noting that Eligible Shareholders in New Zealand cannot apply using BPAY unless they have an Australian bank account); or
- if you are an Eligible Shareholder with a registered address in New Zealand and are unable to pay by BPAY, you may pay for SPP Shares via electronic funds transfer (EFT), in accordance with the instructions at [events.miracle.com/cat-spp](https://events.miracle.com/cat-spp).

Eligible Shareholders wishing to apply for SPP Shares must ensure that their payment is received by Catapult's share registry, MUFG Corporate Markets (**Registry**), no later than **5.00pm (Melbourne time) on Wednesday, November 5, 2025**.

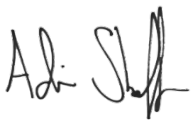
## QUESTIONS AND FURTHER INFORMATION

This Booklet and the investor presentation released by Catapult to ASX on October 13, 2025 (**Investor Presentation**) contain important information about the SPP. You should carefully read and consider this Booklet and the "Key Risks" section of the Investor Presentation before deciding whether to participate in the SPP and apply for any SPP Shares.

If you have any questions in relation to how to participate in the SPP, please contact the Registry on 1300 554 474 (callers within Australia) or +61 1300 554 474 (callers outside Australia) or consult your financial or other professional adviser.

On behalf of the Board of Catapult, thank you for your ongoing support.

Yours sincerely



**Dr Adir Shiffman**  
Executive Chairman

## 2. KEY SPP DATES

| Event                               | Date                                                   |
|-------------------------------------|--------------------------------------------------------|
| Record Date                         | 7.00pm (Melbourne time) on Friday, October 10, 2025    |
| Opening Date                        | Tuesday, October 21, 2025                              |
| Closing Date                        | 5.00pm (Melbourne time) on Wednesday, November 5, 2025 |
| Issue of SPP Shares                 | Wednesday, November 12, 2025                           |
| SPP Shares commence trading on ASX  | Thursday, November 13, 2025                            |
| Dispatch of shareholding statements | Friday, November 14, 2025                              |

The above dates are indicative only and subject to change. Catapult reserves the right to alter the above dates at its absolute discretion, subject to the ASX Listing Rules and Corporations Act. Unless otherwise specified, all references to times in this Booklet are to Melbourne time.





## 3. KEY SPP INFORMATION

You should read this section in conjunction with the terms and conditions of the SPP set out in section 4 of this Booklet. Capitalized terms have the meaning provided in the glossary in section 5, unless the context requires otherwise.

|                                                     |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                       |
|-----------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <b>1 What is the SPP?</b>                           | <p>The SPP is an opportunity for Eligible Shareholders to each subscribe for up to A\$30,000 worth of SPP Shares without brokerage or other transaction costs.</p> <p>Eligible Shareholders may each apply for SPP Shares in parcels valued at A\$1,000, A\$2,500, A\$5,000, and thereafter in A\$5,000 increments up to a maximum of A\$30,000 (in aggregate) (subject to discretionary scale-back).</p>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             |
| <b>2 Is participation in the SPP compulsory?</b>    | <p>No. Participation in the SPP is entirely voluntary.</p> <p>Before you decide whether to participate in the SPP, Catapult recommends you seek independent financial advice from your stockbroker, accountant or other professional adviser.</p> <p>If you do not wish to participate in the SPP, do nothing.</p>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                    |
| <b>3 What is the Issue Price of the SPP Shares?</b> | <p>The Issue Price for each SPP Share is the lower of:</p> <ul style="list-style-type: none"><li>• A\$6.68 per Share, which was the Placement Price (being the issue price paid by investors under the Placement); and</li><li>• a 2% discount to the VWAP of Shares during the 5 trading days up to, and including, the Closing Date (expected to be November 5, 2025), rounded to the nearest cent.</li></ul> <p>If the Issue Price is A\$6.68 per Share (i.e. the same as the Placement Price) then, for the purposes of paragraph 7(e)(i) of the ASIC SPP Instrument, and ASX Listing Rule 7.2 (exception 5), the Issue Price represents an 8.6% discount to the VWAP of Shares on ASX during the 5 trading days on which sales in Shares were recorded immediately prior to the announcement date of the SPP Offer.</p> <p>There is a risk that the market price of Shares may rise or fall between the date of this Booklet and the time of issue of the SPP Shares under the SPP. This means that the price you pay for the SPP Shares issued to you may be less than or more than the market price of Shares at the date of this Booklet or the time of issue. If you participate in the SPP, you are accepting the risk that the market price of Catapult's Shares may change between the offer Opening Date and the date when SPP Shares are issued.</p> <p>Your Application is unconditional and may not be withdrawn even if the market price of Shares is less than the Issue Price.</p> |
| <b>4 Who is eligible to participate in the SPP?</b> | <p>The following Shareholders are eligible to participate in the SPP:</p> <ul style="list-style-type: none"><li>• Shareholders who hold Shares (in their personal capacity) and have a registered address in either Australia or New Zealand as noted on the Register as at 7.00pm (Melbourne time) on the Record Date (being October 10, 2025); and</li><li>• Shareholders who are Custodians or nominees that hold Shares on behalf of an Eligible Beneficiary, provided that the Custodian or nominee (as applicable) is not in the United States and is not acting for the account or benefit of a person in the United States,</li></ul> <p>(together, <b>Eligible Shareholders</b>) on the terms and conditions provided in this Booklet.</p>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                   |

## 3. KEY SPP INFORMATION

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|----------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
|                                                                            | <p>Shareholders who hold Shares on behalf of persons who reside outside Australia or New Zealand, are in the United States, or are acting for the account or benefit of persons in the United States, are not eligible to participate in the SPP on behalf of those persons.</p> <p>Any person who is not an Eligible Shareholder is not entitled to participate in the SPP or apply for any SPP Shares.</p>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     |
| <b>5 Can my SPP Offer be transferred to a third party?</b>                 | <p>No. The SPP Offer is non-renounceable and cannot be transferred.</p>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          |
| <b>6 How much can I invest under the SPP?</b>                              | <p>Eligible Shareholders may apply for SPP Shares in parcels of Shares with a dollar value of A\$1,000, A\$2,500, A\$5,000, and thereafter in A\$5,000 increments to a maximum of A\$30,000 (in aggregate) (subject to discretionary scale-back by Catapult).</p> <p>The SPP will be conducted in compliance with ASX Listing Rule 7.2 (exception 5). Catapult, in its absolute discretion, may accept oversubscriptions above the targeted amount (US\$13M) or may scale-back applications for SPP Shares. If a scale-back takes place, you may receive less than the parcel of SPP Shares for which you applied.</p> <p>By applying for the SPP Shares, you certify that the value of these SPP Shares and any other Shares issued to you, or a Custodian or nominee on your behalf, under any similar arrangement in the 12 months before the Application do not exceed A\$30,000.</p>                                                                                                                                                                                                                                                                                        |
| <b>7 Why can I only subscribe for up to A\$30,000 worth of SPP Shares?</b> | <p>The ASIC SPP Instrument restricts the value of SPP Shares that can be issued to you or a Custodian or nominee on your behalf under any similar arrangement to A\$30,000 per Eligible Shareholder in any 12 consecutive months.</p>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                            |
| <b>8 How do I apply for SPP Shares?</b>                                    | <p>If you wish to participate in the SPP, you need to do one of the following.</p> <p><b>Option 1: Pay via BPAY®</b></p> <p>To pay via BPAY, you will need to:</p> <ul style="list-style-type: none"><li>• be an account holder with an Australian financial institution that supports BPAY transactions; and</li><li>• use the personalized reference number shown on your Application Form, which is required to identify your shareholding.</li></ul> <p>If you are an Eligible Holder with a registered address in Australia and are unable to submit payment via BPAY, please contact the Registry to obtain alternate payment instructions.</p> <p><b>Option 2: Pay via EFT (only for Eligible Holders with a registered address in New Zealand)</b></p> <p>If you are an Eligible Shareholder with a registered address in New Zealand, your personalized Application Form will also contain instructions on how to pay via electronic funds transfer.</p> <p>When submitting payment via BPAY or EFT, there is no need to return the Application Form, as you will be taken to have made the statements and certifications that are set out in the Application Form.</p> |

## 3. KEY SPP INFORMATION

Payment for SPP Shares for the appropriate amount must be received by the Registry prior to the close of the SPP Offer at **5.00pm (Melbourne time) on November 5, 2025**.

Please ensure that you submit the correct amount for the parcel size of SPP Shares you wish to apply for. If you provide payment for an amount that is not equal to any of the parcels, Catapult may, at its absolute discretion, round down the dollar amount of SPP Shares that you are applying for to the next lowest parcel.

You should be aware that your financial institution may implement early cut-off times for BPAY and EFT payments, and you should therefore take this into consideration when making payments. Catapult and the Registry accept no responsibility for any delay in the receipt of BPAY or EFT payments.

Cheque, bank draft, money order, and cash payments will not be accepted.

**9 What are the key dates for the SPP?**

The key dates for the SPP are set out in section 2, above.

Please note that the dates in that section are indicative only and subject to change. Catapult reserves the right to alter those dates at its absolute discretion, subject to the ASX Listing Rules and Corporations Act.

**10 What are the rights attached to SPP Shares issued under the SPP?**

SPP Shares will rank equally with other Shares as at the Issue Date.

**11 What do I do if I am a Custodian or nominee?**

The SPP is being extended to Eligible Shareholders who are Custodians or nominees and who wish to apply for SPP Shares on behalf of certain Eligible Beneficiaries. Custodians and nominees who are Eligible Shareholders may choose whether or not to extend the SPP to their Eligible Beneficiaries.

Notwithstanding the foregoing, Custodians and nominees may not distribute this document, and may not permit any beneficial shareholder to participate in the SPP, in any country outside Australia and New Zealand except, with the consent of the Company, to beneficial shareholders resident in certain other countries where the Company may determine it is lawful and practical to make the SPP.

If you wish to apply as a Custodian or nominee under the SPP to receive SPP Shares for one or more Eligible Beneficiaries, you must complete and submit an additional '**Custodian Certificate**' that contains further certifications and details required by the ASIC Instrument before your Application will be accepted. Applications by Custodians or nominees that are not accompanied by a duly completed Custodian Certificate will be rejected. By applying as a Custodian on behalf of Eligible Beneficiaries to purchase SPP Shares, you certify (amongst other things) that each Eligible Beneficiary has not exceeded the \$30,000 limit.

To request a Custodian Certificate or for further information about the custodian application process, please contact Catapult's Registry on 1300 554 474 (callers within Australia) or +61 1300 554 474 (callers outside Australia). A Custodian will be ineligible to participate in the SPP if their participation would be in breach of the ASIC SPP Instrument or the Corporations Act.

## 3. KEY SPP INFORMATION

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| <b>12</b> | <b>What costs are associated with the SPP?</b>      | There are no brokerage, commissions or other transaction costs payable by Eligible Shareholders in relation to the application for, and the issue of, SPP Shares.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                           |
| <b>13</b> | <b>How would I receive a refund?</b>                | <p>Any Application Monies refunded by Catapult will be paid using the bank account details of the relevant Eligible Shareholder as noted in the Registry's records. If no bank account details have been provided by that Eligible Shareholder, any refund will be held until such payment instructions have been provided. Please note that Catapult will only refund Application Monies where the amount to be refunded is more than A\$2.00.</p> <p>Eligible Shareholders can verify or update their bank account details online at: <a href="http://au.investorcentre.mpms.mufig.com/Login/Login">au.investorcentre.mpms.mufig.com/Login/Login</a>.</p> |
| <b>14</b> | <b>Where can I get more information on the SPP?</b> | <p>If you have any questions in relation to how to participate in the SPP, please contact the Registry on 1300 554 474 (callers within Australia) or +61 1300 554 474 (callers outside Australia) or consult your financial or other professional adviser.</p> <p>If you have any questions in relation to whether an investment in Catapult through the SPP is appropriate for you, please contact your stockbroker, accountant or other professional adviser.</p>                                                                                                                                                                                         |

## 4. SPP TERMS AND CONDITIONS

### IMPORTANT NOTICE AND DISCLAIMER

This Booklet does not provide financial, legal, taxation or other advice. It has been prepared without taking account of your personal circumstances, including your investment objectives, financial situation or other particular needs. You should consider the appropriateness of participating in the SPP having regard to your specific investment objectives, financial situation or other particular needs. Eligible Shareholders are strongly recommended to seek any independent financial, taxation or other advice they may reasonably require before making any investment decision in relation to Catapult or the SPP Shares.

The offer of SPP Shares under the SPP is made in accordance with the ASIC SPP Instrument, which grants relief from the requirement for Catapult to prepare a prospectus or other disclosure document in relation to the SPP. This Booklet is not a prospectus, product disclosure statement or other disclosure document and has not been lodged with ASIC or any other foreign regulator. You should rely on your own independent review, investigation, and assessment of Catapult and the SPP Shares based on previous disclosure made by Catapult to ASX.

If you participate in the SPP by completing and returning the Application Form, or by making a payment by BPAY or EFT, you acknowledge and agree that you accept the risk that the market price of Shares may change between the Record Date, the date on which you send the Application Form to the Registry or make a payment by BPAY or EFT (as applicable), and the Issue Date. This means that, up to and/or after the Issue Date, you may be able to buy Shares on ASX at a lower price than the Issue Price.

Eligible Shareholders should carefully read and consider the terms and conditions set out in this Booklet (including the Application Form) and the "Key Risks" section of the Investor Presentation before deciding to participate in the SPP. By participating in the SPP and applying for SPP Shares, you will be bound by the terms and conditions of this Booklet (including the Application Form) and Catapult's Constitution.

All representations, warranties, and disclaimers (or other limitations of liability) contained in this Booklet are given or included (as applicable) to the maximum extent permitted by law, and only to that extent.

The Application Form and the previous sections of this Booklet form part of these terms and conditions. Capitalized terms have the meaning provided in the glossary set out in section 5, unless the context requires otherwise.

### 4.1 SPP Offer

- (a) Catapult offers each Eligible Shareholder the opportunity to purchase a parcel of SPP Shares valued at A\$1,000, A\$2,500, A\$5,000, and thereafter in A\$5,000 increments, up to a maximum of A\$30,000 (in aggregate) under the SPP, subject to and in accordance with these terms and conditions.
- (b) The SPP Offer will open on the Opening Date and close at 5.00pm on the Closing Date (expected to be November 5, 2025, or such other date as Catapult determines, in its absolute discretion).
- (c) Participation in the SPP is voluntary. If you choose not to participate in the SPP, your right to participate lapses at 5.00pm on the Closing Date (expected to be November 5, 2025, or such other date as Catapult determines, in its absolute discretion).
- (d) The SPP Offer is non-renounceable and non-transferable, and, therefore, Eligible Shareholders cannot transfer their right to purchase SPP Shares to a third party.
- (e) The SPP Offer to each Eligible Shareholder (whether as a Custodian or on its own account) is made on the same terms and conditions.
- (f) All references to "\$" or "dollars" in these terms and conditions are references to Australian dollars unless otherwise indicated.

### 4.2 Eligible Shareholders, Shareholders outside Australia and New Zealand

- (a) You are eligible to participate in the SPP Offer if you are either:
  - (i) the registered holder of Shares on the Register and have a registered address in either Australia or New Zealand as at 7.00pm (Melbourne time) on the Record Date; or
  - (ii) a Custodian or nominee who holds Shares on behalf of an Eligible Beneficiary, and you are not in the United States, nor acting for the account or benefit of a person in the United States.
- (b) The laws of some countries prohibit or make impracticable participation in the SPP by certain overseas Shareholders. Catapult has determined that Shareholders who are not resident in

## 4. SPP TERMS AND CONDITIONS

Australia or New Zealand are not eligible to participate in the SPP. Accordingly, the SPP does not constitute an offer of Shares for sale or issue in any other jurisdiction.

- (c) Shareholders in the United States are not eligible to participate in the SPP, except for United States resident Catapult Directors. This Booklet must not be distributed or released in the United States. The Shares to be offered and sold under the SPP have not been, and will not be, registered under the U.S. Securities Act, or the securities laws of any state or other jurisdiction of the United States. Similarly, Shareholders who hold Shares on behalf of persons in the United States, or are acting for the account or benefit of persons in the United States, are not eligible to participate in the SPP on behalf of those persons.
- (d) The SPP Shares are not being offered or sold to the public within New Zealand other than to existing shareholders of Catapult with registered addresses in New Zealand to whom the offer of SPP Shares is being made in reliance on the Financial Markets Conduct (Incidental Offers) Exemption Notice 2021. This Booklet has not been registered, filed with or approved by any New Zealand regulatory authority under the Financial Markets Conduct Act 2013. This document is not a product disclosure statement under New Zealand law and is not required to, and may not, contain all the information that a product disclosure statement under New Zealand law is required to contain.

### 4.3 Joint holders, Custodians, and nominees

- (a) If two or more persons are registered on the Register as jointly holding Shares, they are taken to be a single registered holder of Shares for the purposes of determining whether they are an Eligible Shareholder, and a certification given by any of them is taken to be a certification given by all of them.
- (b) Subject to these terms and conditions, Eligible Shareholders who are Custodians or nominees may participate in the SPP on behalf of each Eligible Beneficiary on whose behalf the Custodian or nominee is holding Shares.
- (c) Due to legal restrictions, Custodians and nominees must not distribute this Booklet, and may not permit any beneficial Shareholder to

participate in the SPP, in any country outside Australia or New Zealand (refer to clause 4.2 for further provisions regarding the United States and New Zealand).

- (d) In the event that a Custodian or nominee is acting for the account or benefit of a person in the United States, it is not permitted to participate in the SPP in respect of that person.
- (e) If you wish to subscribe for SPP Shares as a Custodian or nominee for one or more Eligible Beneficiaries, you must also complete and submit an additional Custodian Certificate that contains further certifications and details (required under the terms of the ASIC SPP Instrument) before your Application will be accepted. Applications by Custodians or nominees that are not accompanied by a duly completed Custodian Certificate will be rejected. Contact the Registry at [capital.markets.au@cm.mpms.mufg.com](mailto:capital.markets.au@cm.mpms.mufg.com), or on 1300 554 474 (callers within Australia) or +61 1300 554 474 (callers outside Australia), to receive the Custodian Certificate.

### 4.4 Applications for SPP Share

- (a) Eligible Shareholders may apply for a parcel of SPP Shares valued at A\$1,000, A\$2,500, A\$5,000, and thereafter in A\$5,000 increments, up to a maximum of A\$30,000 (in aggregate) (subject to discretionary scale-back by Catapult as described in clause 4.9).
- (b) No brokerage or other transaction costs will apply to the acquisition of SPP Shares.
- (c) Each Eligible Shareholder who wishes to apply for SPP Shares must do one of the following:
  - (i) make a payment via BPAY in accordance with the instructions on their Application Form;
  - (ii) for each Eligible Shareholder with a registered address in New Zealand only – make a payment via EFT in accordance with the instructions on their Application Form; and
  - (iii) for each Eligible Shareholder with a registered address in Australia and unable to submit payment via BPAY only – make a payment in accordance with the alternate payment instructions notified in writing by the Registry to that Eligible Shareholder (the **Alternate Payment Method**),

## 4. SPP TERMS AND CONDITIONS

so that the payment is received prior to the Closing Date.

- (d) Eligible Shareholders who receive more than one offer under the SPP (for example, because they hold Shares in more than one capacity or in different registered holdings) may apply on different Application Forms for SPP Shares but may not apply for SPP Shares with an aggregate value of more than A\$30,000.
- (e) If you wish to subscribe for SPP Shares as a Custodian or nominee for one or more Eligible Beneficiaries, you must also complete and submit an additional Custodian Certificate that contains further certifications and details (required under the terms of the ASIC SPP Instrument) before your Application will be accepted. Applications by Custodians or nominees that are not accompanied by a duly completed Custodian Certificate will be rejected. Contact the Registry on 1300 554 474 (callers within Australia) or +61 1300 554 474 (callers outside Australia) to receive the Custodian Certificate.
- (f) Catapult, its officers, and agents may, at their absolute discretion, accept or reject your Application, in whole or in part, including, without limitation, if:
  - (i) your Application does not comply with these terms and conditions (including, without limitation, applying to purchase a parcel of SPP Shares in an amount other than as permitted under clause 4.4(a));
  - (ii) it appears you are not an Eligible Shareholder;
  - (iii) your payment by BPAY, EFT, or the Alternate Payment Method, as applicable, is not received by the Registry by the Closing Date;
  - (iv) you apply on behalf of an Eligible Beneficiary but do not provide a signed Custodian Certificate;
  - (v) you apply on behalf of an Eligible Beneficiary but provide an incomplete or incorrectly completed Custodian Certificate;
  - (vi) it appears that you are applying to purchase more than A\$30,000 worth of SPP Shares and Shares in aggregate (including as a result of Shares you hold directly, jointly or through a custodian or nominee

arrangement), in the 12-month period prior to making the Application; or

- (vii) payment of the Application Monies is not submitted in Australian currency.
- (g) If Catapult rejects your Application, in whole or in part, Catapult will, in its absolute discretion:
  - (i) refund in the amount of your Application Monies and not issue any SPP Shares to you, (provided this amount is more than A\$2.00); or
  - (ii) issue to you the number of SPP Shares that would have been issued had you applied for the highest designated amount that is less than the amount of your Application Monies and refund to you the excess amount of your Application Monies (provided this amount is more than A\$2.00).
- (h) If you are entitled to a refund of all or any of your Application Monies (provided this amount is more than A\$2.00), the refund will be paid to you, without interest, as soon as is practicable, by using your bank account details as specified in the Registry's records. If no bank account details have been provided, any refund will be held until such payment instructions have been provided.

### 4.5 Issue Price

- (a) The Issue Price is the lower of:
  - (i) A\$6.68 per Share, which was the issue price paid by investors under the Placement; and
  - (ii) a 2% discount to the volume weighted average price of Shares traded on ASX (VWAP) during the 5 trading days up to, and including, the Closing Date (expected to be November 5, 2025, or such other date as Catapult determines, in its absolute discretion), rounded to the nearest cent.
- (b) If the Issue Price is A\$6.68 per Share (i.e. the same as the Placement Price) then, for the purposes of paragraph 7(e)(i) of the ASIC SPP Instrument, and ASX Listing Rule 7.2 (exception 5), the Issue Price represents an 8.6% discount to the VWAP of Shares on ASX during the 5 trading days on which sales in Shares were recorded immediately prior to the announcement date of the SPP Offer (A\$7.31).
- (c) In accordance with the requirements of the ASIC SPP Instrument, Catapult confirms that the



## 4. SPP TERMS AND CONDITIONS

Issue Price is lower than the market price of Catapult's Shares during a "specified period" (being the 5 trading days immediately prior to the announcement date of the SPP Offer). The market price of the Shares in Catapult may rise and fall between the date of the SPP Offer and the date that any Shares are allotted to you as a result of your acceptance of the SPP Offer.

- (d) The current Share price can be obtained from the ASX (asx.com.au) and is listed in the financial and business section of major daily newspapers circulating in Australia.
- (e) You agree to pay the Issue Price per SPP Share for the number of SPP Shares you have applied for or, if there is a scale-back, the number of SPP Shares calculated under clause 4.9.

### 4.6 Number of SPP Shares to be issued

- (a) If you apply for SPP Shares, you will apply for a certain value, rather than a certain number, of SPP Shares. If your Application is accepted, Catapult will divide the value of your Application Monies by the Issue Price (as determined under clause 4.5(a)) in order to determine the number of SPP Shares that, subject to scale-back, will be issued to you.
- (b) If this calculation produces a fractional number, the number of SPP Shares issued will be rounded up to the nearest whole SPP Share (refer to clause 4.9 for more information on rounding).
- (c) Catapult will not issue SPP Shares to an applicant if the issue of those SPP Shares, either alone or in conjunction with the issue of Shares under any other application, would contravene any law, the Corporations Act, the ASX Listing Rules, or the ASIC SPP Instrument.

### 4.7 Issue of SPP Shares

- (a) SPP Shares will be issued on the Issue Date.
- (b) SPP Shares will rank equally with existing Shares as at the Issue Date.
- (c) Catapult will apply to ASX for the quotation of SPP Shares. It is anticipated that SPP Shares will be quoted on or shortly after the Issue Date.
- (d) The Registry will send you a holding statement, confirming the number of SPP Shares issued to you.

### 4.8 Acknowledgments

To the maximum extent permitted by law, by making a payment to apply for SPP Shares via BPAY, EFT, or the Alternate Payment Method (as applicable), you:

- (a) are deemed to have irrevocably and unconditionally accepted the terms and conditions of the SPP Offer (including those in your Application Form);
- (b) acknowledge and agree that:
  - (i) your Application is irrevocable and unconditional (that is, it cannot be withdrawn);
  - (ii) Catapult may at any time irrevocably determine that your Application is valid, in accordance with the terms and conditions of the SPP, even if the Application Form is incomplete, contains errors or is otherwise defective;
- (c) warrant that:
  - (i) you have received, read, and understand this Booklet and your personalized Application Form in their entirety;
  - (ii) if you are a natural person, you are at least 18 years of age and have full legal capacity and power to perform all of your rights and obligations under the SPP Offer (including your Application Form); and
  - (iii) all details and statements in your Application are true and complete and not misleading;
- (d) acknowledge and agree that:
  - (i) you are not in, and are not acting for the account or benefit of a person in, the United States (in the event that you are acting for the account or benefit of a person in the United States, you are not applying for, or acquiring, any SPP Shares for the account or benefit of that person);
  - (ii) the SPP Shares have not been, and will not be, registered under the Securities Act or the securities laws of any state or other jurisdiction of the United States. Accordingly, the SPP Shares may not be offered or sold in the United States except in transactions exempt from, or not subject to, the registration requirements of the



## 4. SPP TERMS AND CONDITIONS

Securities Act and applicable US state securities laws. The SPP is being made available in the United States only to Shareholders who are Catapult Directors;

- (iii) you have not, and will not, send this Booklet or any materials relating to the SPP to any person outside Australia and New Zealand (including, without limitation, to any person in, or to any person acting for the account or benefit of a person in, the United States);
  - (iv) if in the future you decide to sell or otherwise transfer the SPP Shares, you will only do so in a regular way for transactions on the ASX where neither you nor any person acting on your behalf know, or have reason to know, that the sale has been pre-arranged with, or that the purchaser is, a person outside of Australia or New Zealand, (including in the United States); and
  - (v) if you are acting as a trustee, nominee or Custodian, each Eligible Beneficiary on whose behalf you are applying for and acquiring SPP Shares is resident in Australia or New Zealand (and is not in, nor acting for the account or benefit of a person in, the United States);
- (e) if you are applying on your own behalf (and not as a Custodian or nominee), warrant, acknowledge, and agree that:
- (i) you are an Eligible Shareholder and are eligible to participate in the SPP;
  - (ii) you are not applying for SPP Shares with Application Monies of more than A\$30,000 under the SPP (including by instructing a Custodian or nominee to acquire SPP Shares on your behalf under the SPP);
  - (iii) the total of Application Monies for the following does not exceed A\$30,000:
    - A. the SPP Shares the subject of the Application;
    - B. any other Shares issued to you under the SPP or any similar arrangement in the 12 months before the Application;
    - C. any other SPP Shares which you have instructed a Custodian or nominee to acquire on your behalf under the SPP; and
  - D. any other Shares issued to a Custodian in the 12 months before the Application as a result of an instruction given by you to the Custodian or nominee to apply for Shares on your behalf under an arrangement similar to the SPP;
- (f) if you are a Custodian or nominee and are applying on behalf of an Eligible Beneficiary (on whose behalf you hold Shares), warrant, acknowledge, and agree that:
- (i) you are a Custodian (as that term is defined in the ASIC SPP Instrument) or a nominee;
  - (ii) you are holding Shares on behalf of the Eligible Beneficiary or Downstream Custodian as at the Record Date, who has instructed you to apply for SPP Shares on their behalf under the SPP, and that such Eligible Beneficiary has been given a copy of this Booklet;
  - (iii) you are not applying for SPP Shares on behalf of any Eligible Beneficiary or Downstream Custodian with Application Monies of more than A\$30,000 under the SPP and similar arrangement in the 12 months before this Application; and
  - (iv) the information in the Custodian Certificate submitted with your Application is true, correct, and not misleading; and
  - (v) the warranties, acknowledgments, and agreements given by you under the terms and conditions of the SPP Offer (including those in your Application Form) are given on your own behalf, and on behalf of each person on whose account you are acting;
- (g) acknowledge and agree:
- (i) no interest will be paid on any Application Monies held pending the issue of SPP Shares or subsequently refunded to you for any reason;
  - (ii) to accept the risk associated with any refund that may be dispatched to you by direct credit or cheque to your address shown on the Register;
  - (iii) to be responsible for any dishonour fees or other costs Catapult may incur in presenting a cheque for payment which is dishonoured; and

## 4. SPP TERMS AND CONDITIONS

- (iv) to be bound by Catapult's Constitution (as amended, and as it may be amended from time to time);
- (h) acknowledge and agree:
  - (i) none of Catapult, its advisers or agents, has provided you with any financial product or investment advice or taxation advice in relation to the SPP, or has any obligation to provide such advice;
  - (ii) Catapult, its officers and agents are not liable for any consequences of the exercise or non-exercise of their discretions referred to in these terms and conditions; and
  - (iii) not to do any act or thing that would be contrary to the spirit, intention or purpose of the SPP; and
- (i) authorise Catapult, and its officers and agents:
  - (i) to do anything on your behalf necessary for SPP Shares to be issued to you in accordance with these terms and conditions; and
  - (ii) to correct minor or easily rectified errors in, or omissions from, your Application Form and to complete the Application by the insertion of any missing minor detail.

### 4.9 Scale-back

- (a) Catapult may, in its absolute discretion, undertake a scale-back of applications for SPP Shares to the extent, and in the manner, it sees fit.
- (b) If there is a scale-back, you may receive less than the parcel of SPP Shares for which you apply.
- (c) If a scale-back produces a fractional number of SPP Shares when applied to your parcel, the number of SPP Shares you will be issued will be rounded up to the nearest whole number of SPP Shares.
- (d) If there is a scale-back, the difference between the Application Monies received from you, and the number of SPP Shares allocated to you multiplied by the Issue Price will be refunded to you (without interest) (provided this amount is more than A\$2.00).

### 4.10 Underwriting

The SPP is not underwritten.

### 4.11 Dispute resolution

- (a) Catapult may settle, in any manner it deems appropriate, any difficulties, anomalies, or disputes which may arise in connection with the operation of the SPP, whether generally or in relation to any participant or any Application for SPP Shares, and its decision shall be conclusive and binding on all participants and other persons to whom the determination relates.
- (b) The powers of Catapult under these terms and conditions may be exercised by the Directors or any delegate or representative of the Directors.

### 4.12 Variation and termination

- (a) Catapult reserves the right at any time to:
  - (i) amend or vary these terms and conditions;
  - (ii) waive strict compliance with any provision of these terms and conditions;
  - (iii) withdraw the SPP Offer or suspend or terminate the SPP;
  - (iv) vary the timetable for the SPP, including the Closing Date; and
  - (v) not accept an application, not issue SPP Shares or issue SPP Shares to a value less than that applied for under the SPP by an Eligible Shareholder (including a Custodian or nominee applying on behalf of its Eligible Beneficiaries or Downstream Custodian).
- (b) In the event that the SPP is withdrawn or terminated, all Application Monies will be refunded to Eligible Shareholders in full. No interest will be paid on any money refunded to you.

### 4.13 Privacy policy

- (a) Chapter 2C of the Corporations Act requires information about you as a shareholder (including your name, address, and details of the securities you hold) to be included in the public register of the entity in which you hold securities. This information must continue to be included in the public register if you cease to be a Shareholder.
- (b) Catapult and the Registry may collect personal information to process your Application, implement the SPP, and administer your holding of Shares. The personal information contained in the Register is also used to facilitate payments

## 4. SPP TERMS AND CONDITIONS

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and corporate communications (including financial results, annual reports, and other information to be communicated to Shareholders) and to ensure compliance with legal and regulatory requirements, including Australian taxation laws and the Corporations Act.

- (c) Your personal information may be disclosed to joint investors, the Registry, securities brokers, third party service providers (including print and mail service providers, technology providers and professional advisers), related entities of Catapult and its agents and contractors, ASX and other regulatory authorities, and in any case, where disclosure is required or allowed by law (which may include disclosures to the Australian Taxation Office and other government or regulatory bodies or where you have consented to the disclosure). In some cases, the types of organisations referred to above to whom your personal information may be disclosed may be located overseas.
- (d) A copy of Catapult's privacy policy, which describes how we manage your personal information, is available at: [catapult.com/standard-terms](https://catapult.com/standard-terms).
- (e) For further details, including how to access and correct your personal information, and information on our privacy complaints handling procedure, please contact the Registry's Privacy Officer at [privacy.officer@mpms.mufg.com](mailto:privacy.officer@mpms.mufg.com) or see the Registry's Privacy Policy at [au.investorcentre.mpms.mufg.com/Login/Login#/OpenAccess/Privacy](https://au.investorcentre.mpms.mufg.com/Login/Login#/OpenAccess/Privacy).

### 4.14 Governing law

- (a) These terms and conditions are governed by the laws in force in Victoria. Any dispute arising out of, or in connection with, these terms and conditions, or the SPP Offer, will be determined by the courts of Victoria. By accepting the SPP Offer, you agree to submit to the non-exclusive jurisdiction of the courts in Victoria.
- (b) Other terms and conditions, rights, and obligations of SPP Shares are contained in Catapult's Constitution.
- (c) The terms and conditions of the SPP prevail to the extent of any inconsistency with the Application Form.

## 5. GLOSSARY

In this Booklet, the following capitalized terms have the following meanings (unless the context requires otherwise).

| Term                            | Meaning                                                                                                                                                                                                                                                                                                                                                                        |
|---------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <b>Acquisition</b>              | the binding agreement that Catapult entered into to acquire 100% of the shares in IMPECT GmbH and its associated entities, for upfront consideration of €40M in cash (approximately US\$46M).                                                                                                                                                                                  |
| <b>Alternate Payment Method</b> | for each Eligible Shareholder with a registered address in Australia and unable to submit payment via BPAY only – a payment made in accordance with the alternate payment instructions notified in writing by the Registry to that Eligible Shareholder.                                                                                                                       |
| <b>Application</b>              | your application for SPP Shares under this SPP.                                                                                                                                                                                                                                                                                                                                |
| <b>Application Form</b>         | your personalized application form enclosed with this Booklet.                                                                                                                                                                                                                                                                                                                 |
| <b>Application Monies</b>       | the monies received from each Eligible Shareholder.                                                                                                                                                                                                                                                                                                                            |
| <b>ASIC</b>                     | Australian Securities & Investments Commission.                                                                                                                                                                                                                                                                                                                                |
| <b>ASIC SPP Instrument</b>      | the <i>ASIC Corporations (Share and Interest Purchase Plans) Instrument 2019/547</i> .                                                                                                                                                                                                                                                                                         |
| <b>ASX</b>                      | ASX Limited ACN 008 624 691 or the market operated by it, as the context requires.                                                                                                                                                                                                                                                                                             |
| <b>ASX Listing Rules</b>        | the official listing rules of ASX, as amended or replaced from time to time.                                                                                                                                                                                                                                                                                                   |
| <b>Beneficiary</b>              | either or both of the following: <ul style="list-style-type: none"> <li>• one or more persons on whose behalf a Custodian or nominee holds Shares; and</li> <li>• another custodian (a Downstream Custodian) on whose behalf a Custodian holds Shares where the Downstream Custodian holds the beneficial interests in the Shares on behalf of one or more persons.</li> </ul> |
| <b>Booklet</b>                  | this SPP offer booklet.                                                                                                                                                                                                                                                                                                                                                        |
| <b>Closing Date</b>             | 5.00pm (Melbourne time) on Wednesday, November 5, 2025, or such other date as Catapult determines, in its absolute discretion, subject to the ASX Listing Rules and Corporations Act.                                                                                                                                                                                          |
| <b>Company</b>                  | Catapult Sports Ltd (formerly Catapult Group International Ltd) ACN 164 301 197.                                                                                                                                                                                                                                                                                               |
| <b>Constitution</b>             | the constitution of Catapult, as amended, and as it may be amended from time to time.                                                                                                                                                                                                                                                                                          |
| <b>Corporations Act</b>         | the <i>Corporations Act 2001</i> (Cth).                                                                                                                                                                                                                                                                                                                                        |
| <b>Custodian</b>                | a custodian as defined in clause 4 of the ASIC SPP Instrument.                                                                                                                                                                                                                                                                                                                 |
| <b>Custodian Certificate</b>    | a certificate complying with sub-clause 8(3) of the ASIC SPP Instrument.                                                                                                                                                                                                                                                                                                       |
| <b>Director</b>                 | a director of Catapult.                                                                                                                                                                                                                                                                                                                                                        |
| <b>Downstream Custodian</b>     | a downstream custodian as defined in clause 8 of the ASIC SPP Instrument.                                                                                                                                                                                                                                                                                                      |
| <b>EFT</b>                      | electronic funds transfer.                                                                                                                                                                                                                                                                                                                                                     |

## 5. GLOSSARY

| Term                          | Meaning                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          |
|-------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <b>Eligible Beneficiary</b>   | a Beneficiary of a Custodian with a registered address in either Australia or New Zealand as at the Record Date, provided that such Beneficiary is not in the United States.                                                                                                                                                                                                                                                                                                                                     |
| <b>Eligible Shareholder</b>   | a Shareholder who is a registered holder of Shares on the Record Date with a registered address in either Australia or New Zealand unless such Shareholder is in the United States or is acting for the account or benefit of a person in the United States (in which case such Shareholder will not be eligible to participate in respect of the SPP Shares held for the account or benefit of that person in the United States); but including Shareholders who are United States resident Catapult Directors. |
| <b>Institutional Investor</b> | includes sophisticated investors pursuant to s 708(8) of the Corporations Act and professional investors pursuant to s 708(11) of the Corporations Act.                                                                                                                                                                                                                                                                                                                                                          |
| <b>Issue Date</b>             | November 12, 2025, or such other date as Catapult determines, in its absolute discretion, subject to the ASX Listing Rules and Corporations Act.                                                                                                                                                                                                                                                                                                                                                                 |
| <b>Issue Price</b>            | the price per SPP Share as determined under clause 4.5(a) of section 4 of this Booklet.                                                                                                                                                                                                                                                                                                                                                                                                                          |
| <b>Offer Period</b>           | the period commencing on the Opening Date and ending on the Closing Date.                                                                                                                                                                                                                                                                                                                                                                                                                                        |
| <b>Opening Date</b>           | Tuesday, October 21, 2025.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                       |
| <b>Placement</b>              | the placement of new Shares to raise A\$130M (approximately US\$84M), announced on October 13, 2025.                                                                                                                                                                                                                                                                                                                                                                                                             |
| <b>Placement Price</b>        | A\$6.68, being the issue price per Share paid by investors under the Placement.                                                                                                                                                                                                                                                                                                                                                                                                                                  |
| <b>Record Date</b>            | 7.00pm (Melbourne time) on Friday, October 10, 2025.                                                                                                                                                                                                                                                                                                                                                                                                                                                             |
| <b>Register</b>               | the register of Shareholders.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                    |
| <b>Registry</b>               | MUFG Corporate Markets (AU) Limited ACN 083 214 537.                                                                                                                                                                                                                                                                                                                                                                                                                                                             |
| <b>Securities Act</b>         | the United States Securities Act 1933, as amended or replaced from time to time.                                                                                                                                                                                                                                                                                                                                                                                                                                 |
| <b>Share</b>                  | a fully paid ordinary share in Catapult.                                                                                                                                                                                                                                                                                                                                                                                                                                                                         |
| <b>Shareholder</b>            | a registered holder of a Share.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  |
| <b>SPP</b>                    | the share purchase plan offer made to Eligible Shareholders under this Booklet.                                                                                                                                                                                                                                                                                                                                                                                                                                  |
| <b>SPP Offer</b>              | the offer for Eligible Shareholders to purchase up to A\$30,000 worth of SPP Shares under the SPP on the terms set out in this Booklet.                                                                                                                                                                                                                                                                                                                                                                          |
| <b>SPP Shares</b>             | the new Shares offered under the SPP.                                                                                                                                                                                                                                                                                                                                                                                                                                                                            |
| <b>VWAP</b>                   | volume weighted average market price.                                                                                                                                                                                                                                                                                                                                                                                                                                                                            |



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