



Announcement Summary

Entity name

ADALTA LIMITED

Applicable security for the reorganisation

1AD	ORDINARY FULLY PAID
1ADAL	PERFORMANCE RIGHTS EXPIRING 06-DEC-2028
1ADAG	PERFORMANCE RIGHTS
1ADAD	OPTION EXPIRING VARIOUS DATES VARIOUS PRICES
1ADO	OPTION EXPIRING 03-JUN-2028

Announcement Type

New Announcement

Date of this announcement

29/10/2025

Reorganisation type

Security consolidation

Trading in the post consolidation or split +securities commences on a deferred settlement basis

9/12/2025

Record Date

10/12/2025

Issue Date

17/12/2025

Refer to below for full details of the announcement



Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

ADALTA LIMITED

1.2 Registered Number Type

ABN

Registration Number

92120332925

1.3 ASX issuer code

1AD

1.4 The announcement is

New announcement

1.5 Date of this announcement

29/10/2025

1.6 Securities affected by the consolidation or split

ASX +Security Code	ASX +Security Description
1AD	ORDINARY FULLY PAID
1ADAL	PERFORMANCE RIGHTS EXPIRING 06-DEC-2028
1ADAG	PERFORMANCE RIGHTS
1ADAD	OPTION EXPIRING VARIOUS DATES VARIOUS PRICES
1ADO	OPTION EXPIRING 03-JUN-2028

Part 2 - Approvals

2.1 Are any of the below approvals required for the consolidation or split before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the consolidation or split.

Yes

2.2 Approvals



Approval/Condition	Date for determination	Is the date estimated or actual?	Approval received/condition met?
+Security holder approval	26/11/2025	Actual	
Comments			

Part 3 - Consolidation or split timetable and details

3.1 +Record date

10/12/2025

3.2 Date of +security holder meeting

26/11/2025

3.2a Effective date of consolidation or split

5/12/2025

3.3 Last day for trading in the pre consolidation or split +securities

8/12/2025

3.4 Trading in the post consolidation or split +securities commences on a deferred settlement basis.

9/12/2025

3.5 Record date

10/12/2025

3.6 First day for entity to update its register and to send holding statements to +security holders reflecting the change in the number of +securities they hold.

11/12/2025

3.7 Last day for entity to update its register and send holding statements to +security holders reflecting the change in the number of +securities they hold and to notify ASX that this has occurred. (+Issue Date)

17/12/2025

3.8 Trading starts on a normal T+2 basis

18/12/2025

3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis

22/12/2025

Part 4 - Event type and details

4.1 The event is

+Security consolidation

4.1a Consolidation ratio: the +securities will be consolidated on the basis that every

10

(pre-consolidation) +securities will be consolidated into

1

(post-consolidation) +security (/ies).

**4.2 Scrip fraction rounding**

Fractions of 0.5 or more rounded up

Part 5 - +Securities on issue before and after consolidation or split

5.1 +Securities on issue before and after the consolidation or split

ASX +Security Code	ASX +Security Description		
1AD	ORDINARY FULLY PAID		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Quoted	1,690,529,249	169,052,925	Estimated
ASX +Security Code	ASX +Security Description		
1ADAL	PERFORMANCE RIGHTS EXPIRING 06-DEC-2028		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Unquoted	1,041,788	104,179	Estimated
ASX +Security Code	ASX +Security Description		
1ADAG	PERFORMANCE RIGHTS		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Unquoted	1,396,999	139,700	Estimated
ASX +Security Code	ASX +Security Description		
1ADAD	OPTION EXPIRING VARIOUS DATES VARIOUS PRICES		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Unquoted	25,828,755	2,582,876	Estimated
ASX +Security Code	ASX +Security Description		
1ADO	OPTION EXPIRING 03-JUN-2028		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Quoted	226,951,398	22,695,140	Estimated

5.2 Exercise price of options

ASX +Security Code	ASX +Security Description	
1ADAL	PERFORMANCE RIGHTS EXPIRING 06-DEC-2028	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
Unquoted	0.00000000	0.00000000



ASX +Security Code	ASX +Security Description	
1ADAG	PERFORMANCE RIGHTS	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
Unquoted	0.00000000	0.00000000
ASX +Security Code	ASX +Security Description	
1ADAD	OPTION EXPIRING VARIOUS DATES VARIOUS PRICES	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
Unquoted	0.00000000	0.00000000
ASX +Security Code	ASX +Security Description	
1ADO	OPTION EXPIRING 03-JUN-2028	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
Quoted	0.01000000	0.10000000

Part 6 - Further information

6.1 Further information relating to the consolidation or split

Refer to Notice of Annual General Meeting released 24 October 2025 for further details

6.2 Additional information for inclusion in the Announcement Summary