



Announcement Summary

Entity name
DUXTON FARMS LTD

Announcement Type
New announcement

Date of this announcement
Thursday October 30, 2025

The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B
Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
DBF	ORDINARY FULLY PAID	56,997,458	30/10/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

DUXTON FARMS LTD

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

129249243

1.3 ASX issuer code

DBF

1.4 The announcement is

New announcement

1.5 Date of this announcement

30/10/2025



Part 2 - Type of Issue

2.1 The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
24-Oct-2025 17:41	Update - Update - Proposed issue of securities - DBF	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
No



Placement Details

DBF : ORDINARY FULLY PAID

30/10/2025

Distribution Schedule

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

56,997,458

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

The Securities are being issued for consideration to acquire all the shares in the Merger Companies as described in the Appendix 3B.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

71,246,822.500000

Any other information the entity wishes to provide about the +securities to be quoted

51,992,990 ordinary shares are subject to voluntary escrow, to be released in accordance with the schedule set out in the Appendix 3B. Note, some small beneficial holders will not be escrowed under the terms of the SID and were previously included in the Appendix 3B dated 24 October 2025.



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
DBF : ORDINARY FULLY PAID	102,412,765

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
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