

ASX Announcement

30 October 2025

Adisyn to unlock value via Strategic Review

Adisyn Ltd (**ASX: AI1**) (“**Adisyn**” or the “**Company**”) is pleased to advise that based on continued progress with its wholly-owned subsidiary, 2D Generation (**2DG**), in developing unique graphene-based semiconductor technology, the Company intends to conduct a strategic review of its Adisyn Services business unit. The strategic review aims to ensure appropriate resourcing requirements, management focus, and capital application are fit for purpose for the long-term Company strategy.

In light of the Company’s opportunities within the semiconductor industry the strategic review will assess growth profiles and scale potential of 2DG alongside Adisyn Services to best unlock value for the Company’s shareholders.

The Company has spent considerable time and resources towards improving Adisyn Services financial performance and organic growth, which has been focused on the Australian SME defence businesses that require higher-value managed IT and cyber security services.

There is no certainty the strategic review will lead to any particular outcome, and the Company will keep shareholders updated as the strategic review progresses.

Commenting on Adisyn’s recent progress Managing Director Blake Burton said:

“We are excited by the ongoing development of our unique graphene-based process for the semiconductor industry, as well as the continued progress in the Adisyn Services business. This Strategic Review is being progressed in-line with the Company’s regular evaluation of opportunities and is anticipated to generate further value for shareholders”.

-ENDS-

This announcement has been approved for release by the board of Adisyn Ltd.

Further Information:**Investors**

Blake Burton
Managing Director, Adisyn
E: investors@adisyn.com.au
T: 1300 331 888

Media

David Tasker
Chapter One Advisors
E: dtasker@chapteroneadvisors.com.au
T: +61 433 112 936

About Adisyn

Adisyn is a highly innovative ASX-listed company specialising in the development of graphene-based solutions for the semiconductor industry and the provision of managed IT services for the SME market. The Company's graphene technology is focused on advancing a patented low-temperature Atomic Layer Deposition (ALD) process to enable direct graphene growth on semiconductor wafers. This technology is anticipated to address the performance limits of copper interconnects and deliver faster, stronger, and more energy-efficient computer processing. The Company's broader technology platform is supported by Adisyn Services which provides managed IT solutions, including cloud, cybersecurity and artificial intelligence, primarily to Australian SMEs.

Forward-looking statements:

Statements contained in this release, particularly those regarding possible or assumed future performance, revenue, costs, dividends, production levels or rates, prices, or potential growth of Adisyn Ltd are, or may be, forward-looking statements. Such statements relate to future events and expectations and as such, involve known and unknown risks and uncertainties. These forward-looking statements are not guarantees or predictions of future performance and involve known and unknown risks, uncertainties, and other factors, many of which are beyond the Company's control, and which may cause actual results to differ materially from those expressed in the statements contained in this release.

The Company cautions shareholders and prospective shareholders not to put undue reliance on forward-looking statements, which reflect the Company's expectations only as of the date of this announcement. The Company disclaims any obligation to update or revise any forward-looking information, whether as a result of new information, future events or otherwise, except as required by law.