



Announcement Summary

Entity name

PENINSULA ENERGY LIMITED

Date of this announcement

Thursday October 30, 2025

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Performance Rights Class A	5,703,741	30/10/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

PENINSULA ENERGY LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

67062409303

1.3 ASX issuer code

PEN

1.4 The announcement is

New announcement

1.5 Date of this announcement

30/10/2025



Part 2 - Issue details

2.1 The +securities the subject of this notification are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
14-Oct-2025 18:06	New - Proposed issue of securities - PEN	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

The issue of 1,424,830 Performance Rights to Mr George Bauk is subject to shareholder approval at the Company's 2025 AGM.



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

new unquoted class of security

Date the +securities the subject of this notification were issued

30/10/2025

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

5,703,741

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

The securities were issued under the Company's Long-term incentive framework.



Part 3C - number and type of +securities the subject of this notification (new class)

ASX +security code	+Security description
New class - code to be confirmed	Performance Rights Class A
+Security type	ISIN code
Other	
Date the +securities the subject of this notification were issued	
30/10/2025	
Will all the +securities issued in this class rank equally in all respects from their issue date?	
Yes	
Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.	
The terms and conditions of the Performance Rights are detailed in the Notice of AGM: https://announcements.asx.com.au/asxpdf/20251021/pdf/06qtmtd2lktb4q3.pdf	
Any other information the entity wishes to provide about the +securities the subject of this notification	

Issue details

Number of +securities
5,703,741

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
PEN : ORDINARY FULLY PAID	407,618,557

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
PENAAC : OPTION EXPIRING 01-OCT-2028 EX \$0.45	4,043,467
PENAAD : OPTION EXPIRING 01-OCT-2028 EX \$0.60	4,043,467
PENAAF : WARRANTS EXPIRING 30-SEP-2030 EX \$0.45	24,148,664
PENAAE : CONVERTIBLE NOTES	2
PENAV : OPTION EXPIRING 26-NOV-2027 EX \$6.00	205,000
PENAZ : SERVICE RIGHTS	2,639,720
New class - code to be confirmed : Performance Rights Class A	5,703,741