



ASX ANNOUNCEMENT

31 October 2025

GENERAL MEETING RESULTS

In accordance with ASX Listing Rule 3.13.2 and section 251AA of the Corporations Act, TMK Energy Limited ("TMK") is pleased to advise the results of its General Meeting held today.

All resolutions put to shareholders were decided by poll and were passed. The resolutions presented for shareholder consideration and the total number of votes cast in respect of each resolution are set out in the attached report.

Following shareholder approval received today for Directors to participate in the recent placement at \$0.002 per share, 75,000,000 shares (being \$150,000) will be issued on Monday 3 November 2025, with the consolidation of the Company's securities on a 1 for 55 basis becoming effective on Wednesday 5 November 2025.

The first date for trading of the post consolidation securities commences on a deferred settlement basis on **Friday 7 November 2025** in accordance with the Appendix 3A.3 timetable released by the Company on ASX on 26 September 2025.

Shareholders will be sent updated holding statements reflecting the change in the number of securities they hold in the Company no later than 17 November 2025 with all fractions of post consolidation securities rounded up to the nearest whole number.

- ENDS -

For the purposes of ASX Listing Rule 15.5, the Board has authorised for this announcement to be released.

For more information www.tmkenergy.com.au or contact,

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ASX:TMK

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Disclosure of Proxy Votes

TMK Energy Limited

General Meeting

Friday 31st October 2025



In accordance with section 251AA of the Corporations Act 2001, the following information is provided in relation to resolutions put to members at the meeting.

Resolution	Decided by Show of Hands (S) or Poll (P)	Total Number of Proxy Votes exercisable by proxies validly appointed	PROXY VOTES				POLL RESULTS			RESULTS
			FOR	AGAINST	ABSTAIN	PROXY'S DISCRETION	FOR	AGAINST	ABSTAIN	OUTCOME
1 RATIFICATION OF ISSUE OF PLACEMENT SHARES – LISTING RULE 7.1	P	301,320,750	259,188,616 86.02%	38,363,539 12.73%	294,954,372	3,768,595 1.25%	259,188,616 86.02%	38,363,539 12.73%	294,954,372	Carried
2 RATIFICATION OF ISSUE OF PLACEMENT SHARES – LISTING RULE 7.1A	P	301,320,750	259,188,616 86.02%	38,363,539 12.73%	294,954,372	3,768,595 1.25%	259,188,616 86.02%	38,363,539 12.73%	294,954,372	Carried
3 RATIFICATION OF ISSUE OF OPTIONS TO JOINT LEAD MANAGERS	P	2,223,135,675	2,162,835,591 97.29%	45,167,389 2.03%	1,654,557	15,132,695 0.68%	2,272,835,591 98.10%	45,167,389 2.03%	1,654,557	Carried
4 APPROVAL TO ISSUE PLACEMENT SHARES TO DIRECTOR – JOHN WARBURTON	P	2,211,717,776	2,163,119,439 97.80%	44,857,521 2.03%	165,175	3,740,816 0.17%	2,273,119,439 98.08%	44,857,521 2.03%	165,175	Carried
5 APPROVAL TO ISSUE PLACEMENT SHARES TO DIRECTOR – GLENN CORRIE	P	2,224,655,276	2,176,056,939 97.82%	44,857,521 2.02%	165,175	3,740,816 0.17%	2,286,056,939 98.09%	44,857,521 2.02%	165,175	Carried
6 APPROVAL TO ISSUE PLACEMENT SHARES TO DIRECTOR – BRETT LAWRENCE	P	2,176,852,151	2,128,253,814 97.77%	44,857,521 2.06%	165,175	3,740,816 0.17%	2,238,253,814 98.04%	44,857,521 2.06%	165,175	Carried
7 CONSOLIDATION OF CAPITAL	P	2,224,305,743	2,180,782,673 98.04%	40,166,011 1.81%	514,708	3,357,059 0.15%	2,290,782,673 98.29%	40,166,011 1.81%	514,708	Carried