



Announcement Summary

Entity name

ADHERIUM LIMITED

Date of this announcement

Friday October 31, 2025

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
ADRAX	OPTION EXPIRING 15-NOV-2026 EX \$0.005	47,666,668	27/10/2025
ADRAX	OPTION EXPIRING 15-NOV-2026 EX \$0.005	15,000,000	28/10/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

ADHERIUM LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

605352510

1.3 ASX issuer code

ADR

1.4 The announcement is

New announcement

1.5 Date of this announcement

31/10/2025



Part 2 - Issue details

2.1 The +securities the subject of this notification are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
01-Jul-2025 12:19	Update - Update - Proposed issue of securities - ADR	An accelerated offer (early retail)

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

Issue of Bonus Options upon conversion of options under the ANREO Offer before 15 November 2025



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Early Retail Securities

ASX +security code and description

ADRAX : OPTION EXPIRING 15-NOV-2026 EX \$0.005

Date the +securities the subject of this notification were issued

27/10/2025

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

47,666,668

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Issue of Bonus Options upon conversion of options under the ANREO Offer before 15 November 2025

ASX +security code and description

ADRAX : OPTION EXPIRING 15-NOV-2026 EX \$0.005

Date the +securities the subject of this notification were issued

28/10/2025

Any other information the entity wishes to provide about the +securities the subject of this notification



Issue details

Number of +securities

15,000,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Issue of Bonus Options upon conversion of options under the ANREO Offer before 15 November 2025

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
ADR : ORDINARY FULLY PAID	1,864,178,967

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
ADRAW : OPTION EXPIRING 31-JUL-2026 EX \$0.005	963,674,440
ADRAD : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	10,565,540
ADRAS : CONVERTIBLE NOTES	76,543,650
ADRAX : OPTION EXPIRING 15-NOV-2026 EX \$0.005	63,679,391
ADRAP : STOCK APPRECIATION RIGHTS	24,656,522