



Announcement Summary

**Entity name**  
EMVISION MEDICAL DEVICES LTD

**Announcement Type**  
New announcement

**Date of this announcement**  
Monday November 03, 2025

**The +securities to be quoted are:**  
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B  
**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
EMVO	OPTION EXPIRING 03-NOV-2027	5,412,371	03/11/2025

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

EMVISION MEDICAL DEVICES LTD

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ABN

### Registration number

38620388230

### 1.3 ASX issuer code

EMV

### 1.4 The announcement is

New announcement

### 1.5 Date of this announcement

3/11/2025



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
17-Sep-2025 09:28	New - Proposed issue of securities - EMV	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

No



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

EMVO : OPTION EXPIRING 03-NOV-2027

Issue date

3/11/2025

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000	44	0.39 %
1,001 - 5,000	68	3.00 %
5,001 - 10,000	81	12.15 %
10,001 - 100,000	41	24.02 %
100,001 and over	8	60.45 %



Issue details

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**Number of +securities to be quoted**

5,412,371

**Are the +securities being issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

The options are being issued as part of the terms of a Placement & SPP Offer.

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

0.000000

**Any other information the entity wishes to provide about the +securities to be quoted**

The total number of options includes 4,639,175 Placement Options and 773,196 SPP Options

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## Part 4 - Issued capital following quotation

**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
EMV : ORDINARY FULLY PAID	91,907,676
EMVO : OPTION EXPIRING 03-NOV-2027	5,412,371

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
EMVAU : PERFORMANCE RIGHTS EXPIRING 30-JUN-2028	1,829
EMVAO : PERFORMANCE RIGHTS EXPIRING 30-JUN-2027	26,539
EMVAP : OPTION EXPIRING 31-DEC-2025 EX \$2.25	2,550,000
EMVAQ : OPTION EXPIRING 01-DEC-2025 EX \$2.65	250,000
EMVAV : PERFORMANCE RIGHTS EXPIRING 30-JUN-2029	18,395
EMVAW : OPTION EXPIRING 31-DEC-2027 EX \$3.15	600,000
EMVAZ : PERFORMANCE RIGHTS EXPIRING 30-JUN-2030	43,897
EMVAX : OPTION EXPIRING 11-FEB-2029 EX \$2.60	800,000
EMVAY : PERFORMANCE RIGHTS EXPIRING 11-AUG-2030	150,000