

4 November 2025

Board and management

Non-Executive Chairman
Mark Connelly

Managing Director & CEO
Amanda Buckingham

Non-Executive Director
Dianmin Chen

Chief Financial Officer
Graeme Morissey

GM Corporate & GC
Stuart Burvill

Company Secretary
David Palumbo

Exploration Manager –
Western Australia
Thomas Dwight

Exploration Manager –
Nevada
Steve McMillin

Chief Geologist
Peng Sha

Capital structure

Last traded price
A\$0.235

Current shares on issue
1,218 M

Current market
capitalisation
A\$286M

Cash
A\$19.0 M (at 30 Sep 2025)

Debt
Zero

NOTICE OF SECOND COURT HEARING

Warriedar Resources Limited (ASX: WA8) (**Warriedar** or **Company**) refers to its announcements on 24 July 2025 and 26 September 2025, in relation to the proposed acquisition of 100% of the fully paid ordinary shares and listed options in Warriedar by Capricorn Metals Ltd (ASX: CMM) (**Capricorn**) by way of Court-approved share and option schemes of arrangement under Part 5.1 of the Corporations Act 2001 (Cth) (**Corporations Act**) (together, the **Schemes**).

To all members and listed optionholders of Warriedar.

TAKE NOTICE that at 10:30am (AWST) on 13 November 2025, the Supreme Court of Western Australia (**Court**) (situated at Level 11, David Malcolm Justice Centre, 28 Barrack Street, Perth, Western Australia 6000) (**Second Court Hearing**) will hear an application by Warriedar seeking the approval of:

- (a) an arrangement between Warriedar and its members as proposed by resolution to be considered by the members of Warriedar at a meeting of such members to be held at 3:00pm (AWST) on 6 November 2025 at the Park Business Centre, 45 Ventnor Avenue, West Perth, Western Australia (**Share Scheme Meeting**); and
- (b) an arrangement between Warriedar and its listed optionholders as proposed by resolution to be considered by the listed optionholders of Warriedar at a meeting of such listed optionholders to be held at the later of 4:00pm (AWST) and the conclusion of the Share Scheme Meeting on 6 November 2025 at the Park Business Centre, 45 Ventnor Avenue, West Perth, Western Australia. ¹

Any Warriedar securityholder may appear at the Second Court Hearing. Any Warriedar securityholder who wishes to oppose approval of the Schemes at the Second Court Hearing may do so by filing with the Court and serving on Warriedar a notice of appearance, in the prescribed form, together with any affidavit that the Warriedar securityholder proposes to rely on. The notice of appearance and affidavit must be served on Warriedar at its address for service at least one day before the Second Court Hearing.

The address for service of Warriedar is:

c/- Thomson Geer
Level 29, Central Park Tower
152-158 St Georges Terrace
Perth WA 6000 Australia
Attention: Michael Ng
Email: mng@tglaw.com.au

If you require further information or have questions in relation to the Schemes, please contact the Warriedar Information Line on 1800 336 109 (from within Australia) or +61 1800 336 109 (from outside Australia), Monday to Friday (excluding public holidays) between 8:30am to 5:00pm (AWST).

This announcement has been authorised for release to ASX by the Board of Warriedar.

For further information, please contact:

Investors

+61 8 9481 0389

info@warriedarresources.com.au

Media Inquiries

Michael Vaughan (Fivemark Partners)

+61 422 602 720

¹ The Second Court Hearing may not take place at this time and date if all of the conditions precedent to the Schemes (other than approval of the Schemes at the Second Court Hearing) have not been satisfied or waived (as applicable) before 8:00am (AWST) on 13 November 2025. Full details of the conditions precedent to the Schemes are set out in the Scheme Booklet dated 26 September 2025. Refer also to Warriedar's ASX announcement dated 24 July 2025 entitled "Capricorn Metals to acquire Warriedar Resources" for a copy of the Scheme Implementation Deed, and the ASX announcement dated 7 October 2025 entitled "Capricorn Increases Scheme Consideration" for a copy of the Amendment Deed which amends the Scheme Implementation Deed.