

# ASX ANNOUNCEMENT

## NOTICE UNDER SECTION 708A(5)(E) OF THE CORPORATIONS ACT 2001 (CTH)



4/11/2025

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**Arafura Rare Earths Limited (ASX: ARU)** (the “**Company**”) advises that the Company has issued 440,568,781 new fully paid ordinary shares (“**Tranche 1 Placement Shares**”) under tranche 1 of the institutional placement that was announced on 28 October 2025.

In accordance with section 708A(6) of the *Corporations Act 2001* (Cth) (“**Act**”) the Company confirms that:

- (1) this notice is given under section 708A(5)(e) of the Act;
- (2) the Company issued the Tranche 1 Placement Shares without disclosure to investors under Part 6D.2 of the Act;
- (3) as at the date of this notice, the Company has complied with:
  - (a) the provisions of Chapter 2M of the Act as they apply to the Company; and
  - (b) sections 674 and 674A of the Act; and
- (4) as at the date of this notice, there is no excluded information of the type referred to in sections 708A(7) and 708A(8) of the Act.

**-ENDS-**

### Further Information:

#### Investors

Penelope Stonier  
Chief Corporate Affairs Officer  
+61 476 435 120  
pstonier@arultd.com

#### Media

Luke Forrester  
GRA Partners  
+61 411 479 144  
luke.forrester@omc.com

### Authorised by:

Matthew Foy and Lewis Lowe  
Joint Company Secretary

#### Arafura Rare Earths Limited

ABN: 22 080 933 455

Level 6, 432 Murray St, Perth WA 6000

PO Box 5773, St Georges Terrace, Perth WA 6831

T: +61 8 6370 2800 | W: [www.arultd.com](http://www.arultd.com) | E: [arafura@arultd.com](mailto:arafura@arultd.com)