



Cancellation Summary

Entity name

ADALTA LIMITED

Security on which the reorganisation was to be applicable

1AD	ORDINARY FULLY PAID
1ADAL	PERFORMANCE RIGHTS EXPIRING 06-DEC-2028
1ADAG	PERFORMANCE RIGHTS
1ADAD	OPTION EXPIRING VARIOUS DATES VARIOUS PRICES
1ADO	OPTION EXPIRING 03-JUN-2028

Announcement Type

Cancellation of previous announcement

Date of this announcement

7/11/2025

Reason for the cancellation

Withdraw of Resolution 6 (proposed 10 for 1 share consolidation) at upcoming AGM on 26 November 2025

Refer to below for full details of the announcement



Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

ADALTA LIMITED

1.2 Registered Number Type

ABN

Registration Number

92120332925

1.3 ASX issuer code

1AD

1.4 The announcement is

Cancellation of previous announcement

1.4c Reason for cancellation of previous announcement

Withdraw of Resolution 6 (proposed 10 for 1 share consolidation) at upcoming AGM on 26 November 2025

1.4d Date of previous announcement(s) to this cancellation

29/10/2025

1.5 Date of this announcement

7/11/2025

1.6 Securities affected by the consolidation or split

ASX +Security Code	ASX +Security Description
1AD	ORDINARY FULLY PAID
1ADAL	PERFORMANCE RIGHTS EXPIRING 06-DEC-2028
1ADAG	PERFORMANCE RIGHTS
1ADAD	OPTION EXPIRING VARIOUS DATES VARIOUS PRICES
1ADO	OPTION EXPIRING 03-JUN-2028

Part 2 - Approvals

2.1 Are any of the below approvals required for the consolidation or split before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval



- **Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the consolidation or split.**

Yes

2.2 Approvals

Approval/Condition	Date for determination	Is the date estimated or actual?	Approval received/condition met?
+Security holder approval	26/11/2025	Actual	

Comments

Part 3 - Consolidation or split timetable and details

3.1 +Record date

10/12/2025

3.2 Date of +security holder meeting

26/11/2025

3.2a Effective date of consolidation or split

5/12/2025

3.3 Last day for trading in the pre consolidation or split +securities

8/12/2025

3.4 Trading in the post consolidation or split +securities commences on a deferred settlement basis.

9/12/2025

3.5 Record date

10/12/2025

3.6 First day for entity to update its register and to send holding statements to +security holders reflecting the change in the number of +securities they hold.

11/12/2025

3.7 Last day for entity to update its register and send holding statements to +security holders reflecting the change in the number of +securities they hold and to notify ASX that this has occurred. (+Issue Date)

17/12/2025

3.8 Trading starts on a normal T+2 basis

18/12/2025

3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis

22/12/2025

Part 4 - Event type and details

4.1 The event is

+Security consolidation

4.1a Consolidation ratio: the +securities will be consolidated on the basis that every

10

**(pre-consolidation) +securities will be consolidated into**

1

(post-consolidation) +security (lies).**4.2 Scrip fraction rounding**

Fractions of 0.5 or more rounded up

Part 5 - +Securities on issue before and after consolidation or split

5.1 +Securities on issue before and after the consolidation or split

ASX +Security Code	ASX +Security Description		
1AD	ORDINARY FULLY PAID		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Quoted	1,690,529,249	169,052,925	Estimated
ASX +Security Code	ASX +Security Description		
1ADAL	PERFORMANCE RIGHTS EXPIRING 06-DEC-2028		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Unquoted	1,041,788	104,179	Estimated
ASX +Security Code	ASX +Security Description		
1ADAG	PERFORMANCE RIGHTS		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Unquoted	1,396,999	139,700	Estimated
ASX +Security Code	ASX +Security Description		
1ADAD	OPTION EXPIRING VARIOUS DATES VARIOUS PRICES		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Unquoted	25,828,755	2,582,876	Estimated
ASX +Security Code	ASX +Security Description		
1ADO	OPTION EXPIRING 03-JUN-2028		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Quoted	226,951,398	22,695,140	Estimated

5.2 Exercise price of options

ASX +Security Code	ASX +Security Description
1ADAL	PERFORMANCE RIGHTS EXPIRING 06-DEC-2028



Quoted/unquoted Unquoted	Exercise price pre consolidation or split 0.00000000	Exercise price post consolidation or split 0.00000000
ASX +Security Code 1ADAG	ASX +Security Description PERFORMANCE RIGHTS	
Quoted/unquoted Unquoted	Exercise price pre consolidation or split 0.00000000	Exercise price post consolidation or split 0.00000000
ASX +Security Code 1ADAD	ASX +Security Description OPTION EXPIRING VARIOUS DATES VARIOUS PRICES	
Quoted/unquoted Unquoted	Exercise price pre consolidation or split 0.00000000	Exercise price post consolidation or split 0.00000000
ASX +Security Code 1ADO	ASX +Security Description OPTION EXPIRING 03-JUN-2028	
Quoted/unquoted Quoted	Exercise price pre consolidation or split 0.01000000	Exercise price post consolidation or split 0.10000000

Part 6 - Further information

6.1 Further information relating to the consolidation or split

Refer to Notice of Annual General Meeting released 24 October 2025 for further details