

13 November 2025

Board and management

Non-Executive Chairman
Mark Connelly

Managing Director & CEO
Amanda Buckingham

Non-Executive Director
Dianmin Chen

Chief Financial Officer
Graeme Morissey

GM Corporate & GC
Stuart Burvill

Company Secretary
David Palumbo

Exploration Manager –
Western Australia
Thomas Dwight

Exploration Manager –
Nevada
Steve McMillin

Chief Geologist
Peng Sha

Capital structure

Last traded price
A\$0.27

Current shares on issue
1,221 M

Current market
capitalisation
A\$330 M

Cash
A\$19.0 M (at 30 Sep 2025)

Debt
Zero

COURT APPROVES THE SCHEMES

Warriedar Resources Limited (ASX: WA8) (**Warriedar** or **Company**) provides the following update on the proposed acquisition of 100% of the fully paid ordinary shares and listed options in Warriedar by Capricorn Metals Ltd (ASX: CMM) (**Capricorn**) by way of Court-approved share scheme of arrangement (**Share Scheme**) and option scheme of arrangement (**Option Scheme**) under Part 5.1 of the *Corporations Act 2001* (Cth).

Unless otherwise specified, capitalised terms used in this announcement have the same meaning as given in Warriedar's Scheme Booklet dated 26 September 2025 (**Scheme Booklet**) and Supplementary Scheme Booklet dated 14 October 2025.

RESULTS OF THE SECOND COURT HEARING

Warriedar is pleased to announce that the Supreme Court of Western Australia (**Court**) has made orders approving the Share Scheme and the Option Scheme.

Warriedar intends to lodge an office copy of the Court's orders with the Australian Securities and Investment Commission on Friday, 14 November 2025, at which time the Schemes will become legally effective. Warriedar expects that ASX will suspend Warriedar Shares and Warriedar Listed Options from trading on the ASX with effect from the close of trading on Friday, 14 November 2025.

TIMETABLE AND NEXT STEPS

The key dates and times for the implementation of the Schemes are as follows:

Event	Date ¹
Effective Date	Friday, 14 November 2025
Last date of trading of Warriedar Shares on ASX	Friday, 14 November 2025
Last time and date to receive Opt-in Notices Small Parcel Holders who do not wish to receive New Capricorn Shares may elect to participate in the Sale Facility by completing and returning an Opt-in Notice.	5:00pm (AWST) on Monday, 17 November 2025
New Capricorn Shares to commence trading on ASX on a deferred settlement basis	Monday, 17 November 2025
Record Date Record Date to determine entitlement to receive the Share Scheme Consideration and Option Scheme Consideration.	7:00pm (Sydney time) on Tuesday, 18 November 2025

Event	Date ¹
Implementation Date Issue of Share Scheme Consideration and Option Scheme Consideration. Despatch of statements confirming the issue of New Capricorn Shares and New Capricorn Options.	Tuesday, 25 November 2025
New Capricorn Shares expected to commence trading on ASX on a normal settlement basis	Wednesday, 26 November 2025
Delisting of Warriedar from ASX Termination of official quotation of Warriedar Shares and Warriedar Listed Options on ASX and Warriedar to be removed from the official list of ASX.	Wednesday, 26 November 2025

Note: All stated dates and times are indicative only. Any changes to the above timetable will be announced to ASX and will be available under Warriedar's profile on ASX at <https://www.asx.com.au/>.

Warriedar will update its securityholders as to any material developments in relation to the Schemes. Please contact the Warriedar Information Line on 1800 336 109 (from within Australia) or +61 1800 336 109 (from outside Australia), Monday to Friday (excluding public holidays) between 8:30am to 5:00pm (AWST).

This announcement has been authorised for release by the Warriedar Board.

For further information, please contact:

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