



ASX ANNOUNCEMENT

13 November 2025

COMPLETION OF CONSOLIDATION

TMK Energy Limited (**ASX:TMK**) (**TMK** or the **Company**) is pleased to advise that following Shareholder approval at the Company's general meeting held on 31 October 2025 (**General Meeting**), the consolidation of the issued capital of the Company at a ratio of 55:1 (**Consolidation**) has now been completed.

The post Consolidation securities on issue are as follows:

Security Class	
Fully Paid Shares (ASX:TMK)	217,681,762
Listed Options (ASX:TMKO)	37,992,492
Listed Options (ASX:TMKOB)	14,693,519
Unlisted Options	4,690,920
Performance Rights	789,091

In accordance with the terms of the resolution approved at the General Meeting, where the Consolidation resulted in a fraction of a security being held, the Company rounded that fraction up to the nearest whole security as applicable.

Post Consolidation trading on a deferred settlement basis commenced on 7 November 2025, with the Record Date for the Consolidation being 10 November 2025 and holding statements on a post Consolidation basis have been dispatched.

Trading of TMK listed securities on a normal T+2 basis commences on 18 November 2025 (next Tuesday) with first settlement of trades conducted on a deferred settlement basis and on a normal T+2 basis commencing on 20 November 2025.

This announcement has been authorised for lodgement to ASX by the Board.

For more details on the Company please visit www.tmkenergy.com.au

