ANNOUNCEMENT

November 14, 2025

Tamboran Resources Corporation (NYSE: TBN, ASX: TBN)

Tamboran Security Purchase Plan Reminder – Applications close at 5:00pm (Sydney time) on Thursday, November 20, 2025

Tamboran Resources Corporation (NYSE: TBN, ASX: TBN) ("**Tamboran"** or the "**Company"**) reminds eligible securityholders that they can still participate in the Company's security purchase plan ("**SPP**"), as announced on Monday, October 27, 2025.

Applications under the SPP close at 5:00pm (Sydney time) on Thursday, November 20, 2025.

Under the SPP, eligible securityholders can apply for up to A$30,000 new Tamboran Chess Depository Interests ("**New CDIs**") at an issue price of A$0.162 per New CDI, representing a 19.84% discount to the volume weighted average price of CDIs traded over the 5 day period up to and including Wednesday, October 22, 2025.

Funds raised under the SPP will be used to fund Tamboran's development plan, working capital, and other general corporate purposes.

Details of the SPP and how to apply are set out in the SPP offer booklet. A copy of the SPP offer booklet and a personalized application form can be accessed via www.investorserve.com.au.

For further information or if you are unable to access www.investorserve.com.au online, please contact Boardroom Pty Limited on 1300 737 760 (within Australia), +61 2 9290 9600 (outside Australia) between 8:30 am and 7:00pm (Sydney, Australia time) Monday to Friday.

This announcement was approved and authorised for release by Dick Stoneburner, the Chairman and Interim Chief Executive Officer of Tamboran Resources Corporation.

Investor enquiries:

Chris Morbey, Vice President – Corporate Development and Investor Relations
+61 2 8330 6626
Investors@tamboran.com

Media enquiries:

+61 2 8330 6626
Media@tamboran.com

About Tamboran Resources Corporation

Tamboran Resources Corporation ("Tamboran" or the "Company"), through its subsidiaries, is the largest acreage holder and operator with approximately 1.9 million net prospective acres in the Beetaloo Subbasin within the Greater McArthur Basin in the Northern Territory of Australia.

Tamboran's key assets include a 47.5% operating interest over 20,309 acres in the proposed northern Pilot Area, a 38.75% non-operating interest over 20,309 acres in the proposed southern Pilot Area, a 58.13% operating interest in the proposed Phase 2 development area covering 406,693 acres, a 67.83% operated interest over 219,030 acres in a proposed Retention License 10, a 77.5% operating interest across 1,487,418 acres over ex-EPs 76, 98 and 117, a 100% working interest and operatorship in EP 136 and a 25% non-operated working interest in EP 161, which are all located in the Beetaloo Basin.

The Company has also secured ~420 acres (170 hectares) of land at the Middle Arm Sustainable Development Precinct in Darwin, the location of Tamboran's proposed NTLNG project. Pre-FEED activities are being undertaken by Bechtel Corporation.

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