

ASX release

17 November 2025

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Transurban launches Euro Bond Tender Offers

Transurban announces that Transurban Finance Company Pty Ltd (the “Offeror”), Transurban’s financing vehicle, has launched tender offers (the “Euro Tender Offers”) for all or some of the €500 million 1.750% Fixed Rate Notes due 2028 (the “2028 Notes”) and the €750 million 3.00% Fixed Rate Notes due 2030 (the “2030 Notes”, and together with the 2028 Notes, the “Euro Notes”) issued under its Euro Medium Term Note Programme lodged with the Singapore Exchange.

The Euro Tender Offers are being made by the Offeror solely to persons who are not “U.S. persons” (as defined in Regulation S under the U.S. Securities Act of 1933, as amended) who are outside the United States and otherwise able to participate lawfully in the invitation by the Offeror to respective holders of the Euro Notes.

In addition to the Euro Tender Offers, the Offeror has initiated a separate and concurrent tender offer (the “USD Tender Offer”, and together with the Euro Tender Offers, the “Tender Offers”) for a series of US dollar-denominated guaranteed senior secured fixed rate notes. The USD Tender Offer is being made solely pursuant to a separate offer to purchase.

The Tender Offers are conditional on completion of a new issuance in the Eurobond market and, together with the potential Eurobond market issuance, are intended to extend the Group’s debt maturity profile.

Classification

Public

Transurban Group

Transurban International Limited
ABN 90 121 746 825

Transurban Holdings Limited
ABN 86 098 143 429

Transurban Holding Trust
ABN 30 169 362 255

ARSN 098 807 419

corporate@transurban.com
www.transurban.com

Level 31
Tower Five, Collins Square
727 Collins Street
Docklands
Victoria 3008 Australia

Telephone +613 8656 8900
Facsimile +613 8656 8585

Investor enquiries

Craig Stafford, CFA
General Manager Strategy and Investor Relations
+61 401 109 842
cstafford@transurban.com

Media enquiries

James Richards
Corporate Media Manager
+61 459 812 770
jrichards@transurban.com

This announcement is authorised by the CEO of Transurban Group, Michelle Jablko.

Disclaimer

This announcement does not constitute an offer or an invitation to participate in the tender offers in any jurisdiction in which, or to any person to or from whom, it is unlawful to make such offers or invitations or for there to be such participation under applicable laws. The distribution of this announcement in certain jurisdictions may be restricted by law. Persons into whose possession this announcement comes are required to inform themselves about and to observe any such restrictions.

Nothing in this announcement constitutes an offer to sell or the solicitation of an offer to buy any securities in the United States or any other jurisdiction. Securities may not be offered or sold in the United States absent registration under, or an exemption from, the registration requirements of the United States Securities Act of 1933, as amended (the "Securities Act"). The offer and sale of any securities referenced in this announcement have not been, and will not be, registered under the Securities Act or the securities laws of any state or other jurisdiction of the United States and may not be offered or sold, directly or indirectly, within the United States or to, or for the account or benefit of, "U.S. Persons" (as defined in Regulation S under the Securities Act ("Regulation S")), except in transactions exempt from, or not subject to, the registration requirements of the Securities Act.

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