

ASX release

17 November 2025

Transurban launches USD Bond Tender Offer

Transurban announces that Transurban Finance Company Pty Ltd (the "Offeror"), Transurban's financing vehicle, has launched a tender offer (the "USD Tender Offer") for some of the US\$550 million 3.375% Guaranteed Senior Secured Notes due 2027 (the "USD Notes") issued in the 144A / Reg S market.

In addition to the USD Tender Offer, the Offeror has initiated separate and concurrent tender offers (the "Euro Tender Offers", and together with the Euro Tender Offers, the "Tender Offers") for two series of notes (the "Euro Notes") outstanding under its Euro Medium Term Note Programme. The Euro Tender Offers are being made by the Offeror solely to persons who are not "U.S. persons" (as defined in Regulation S under the U.S. Securities Act of 1933, as amended) who are outside the United States and otherwise able to participate lawfully in the invitation by the Offeror to respective holders of the Euro Notes.

The Tender Offers are conditional on completion of a new issuance in the Eurobond market and, together with the potential Eurobond market issuance, are intended to extend the Group's debt maturity profile.

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This announcement is authorised by the CEO of Transurban Group, Michelle Jablko.

Classification

Public

Transurban Group

Transurban International Limited
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Transurban Holdings Limited
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Transurban Holding Trust
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Disclaimer

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