ASX release

18 November 2025

Transurban prices €500 million issuance in the Eurobond market

Transurban announces that Transurban Finance Company Pty Ltd, Transurban's financing vehicle, has priced €500 million of senior secured 12-year notes (the "Notes") under its Euro Medium Term Note Programme.

The Notes priced on 17 November 2025 (London time) and settlement is expected to occur on 26 November 2025 (London time), subject to customary closing conditions. All proceeds will be swapped into Australian dollars and will be used to refinance existing debt (including the concurrent tender offers on the existing €500 million 1.750% notes due 2028, €750 million 3.000% notes due 2030 and US$550 million 3.375% notes due 2027) and for general corporate purposes. The Notes will rank equally with Transurban's existing senior secured debt facilities and will mature in November 2037.

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This announcement is authorised by the CEO of Transurban Group, Michelle Jablko.

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