

21 November 2025

Scheme of Arrangement Becomes Legally Effective and Suspension of Trading on ASX

Infomedia Ltd (IFM: ASX) ("**Infomedia**") refers to the announcement made earlier today and confirms that it has lodged with the Australian Securities and Investments Commission ("**ASIC**") an office copy of the orders made by the Supreme Court of New South Wales ("**Court**"), approving the proposed acquisition of all the issued shares in Infomedia by McQueen BidCo Pty Ltd (ACN 689 383 140) ("**Bidder**"), an entity owned by an investment holding entity in Singapore which is managed or advised by TPG Capital (S) Pte. Ltd. or its related entities, by way of a scheme of arrangement ("**Scheme**").

Unless otherwise indicated, capitalised terms used in this announcement have the meaning given to them in the Shareholder Booklet in relation to the Scheme released to ASX on 7 October 2025.

Lodgement of Court Orders and Suspension of Trading

An office copy of the Court orders lodged with ASIC is attached to this announcement as **Annexure A**.

The Scheme is now legally effective, and it is expected that trading in Infomedia Shares on the ASX will be suspended from the close of trading today (Friday, 21 November 2025).

Payment of Special Dividend

Infomedia Shareholders will receive a fully franked special dividend of 2.9 cents per Infomedia Share in respect of Infomedia Shares held at 7.00 pm on Tuesday, 25 November 2025 (**Special Dividend**).

Payment of the Special Dividend is expected to occur on Friday, 28 November 2025.

Payment of Scheme Consideration

On implementation of the Scheme (expected to be Wednesday, 3 December 2025) Infomedia Shareholders will receive an amount of \$1.671 in respect of each Infomedia Share held on the Scheme Record Date, being 5.00 pm (Sydney time) on Friday, 1 December 2025.

The \$1.671 paid to Infomedia Shareholders on Implementation represents the Scheme Consideration of \$1.72 reduced by the aggregate cash amount per Infomedia Share of the FY25 Dividend and the Special Dividend. The FY25 Dividend of 2 cents per Infomedia Share was paid to Infomedia Shareholders on Thursday, 18 September 2025. As explained above the Special Dividend of 2.9 cents per Infomedia Share is expected to be paid on Friday, 28 November 2025. The Scheme Consideration will be reduced for the cash amount per Infomedia Share of the FY25 Dividend and Special Dividend irrespective of whether or not Infomedia Shareholders receive these dividends.

Further information

If you have any questions in relation to the Scheme or the Shareholder Booklet, please contact the Infomedia Shareholder Information Line on 1300 290 691 (within Australia) or +61 2 9066 4081 (outside Australia), Monday to Friday from 9.00 am to 5.00 pm (Sydney time) (excluding public holidays).

ENDS

This announcement was authorised for release by Board of Infomedia Limited.

For more details, please contact:

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Issued: 21 November 2025 10:12 AM

JUDGMENT/ORDER

COURT DETAILS

Court	Supreme Court of NSW
Division	Equity
List	Corporations List
Registry	Supreme Court Sydney
Case number	2025/00351228

TITLE OF PROCEEDINGS

First Plaintiff	INFOMEDIA LTD ABN 63003326243
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First

DATE OF JUDGMENT/ORDER

Date made or given	21 November 2025
Date entered	21 November 2025

TERMS OF JUDGMENT/ORDER

VERDICT, ORDER OR DIRECTION:

Hearing of Originating Process filed 12 September 2025. Second Court hearing.

- Black J grants leave for the bidder to appear under r 2.13 of the Supreme Court (Corporations) Rules.

Affidavits read. Exhibits marked.

Black J makes orders in accordance with Short Minutes of Order initialled by him and placed in the file.

THE COURT ORDERS THAT:

1 Pursuant to section 411(4)(b) of the Corporations Act 2001 (Cth) (Corporations Act), the scheme of arrangement between the plaintiff and holders of fully paid ordinary shares in the plaintiff, the terms of which are contained in Annexure B of Exhibit 1 (Scheme) be approved.

2 Pursuant to section 411(12) of the Corporations Act, the plaintiff is exempt from compliance with section 411(11) of the Corporations Act in relation to the Scheme.

3 The plaintiff lodge with the Australian Securities and Investments Commission a copy of the approved Scheme at the time of lodging a copy of these orders.

4 These orders be entered forthwith.

SEAL AND SIGNATURE



Signature Rebel Kenna
Capacity Principal Registrar
Date 21 November 2025

If this document was issued by means of the Electronic Case Management System (ECM), pursuant to Part 3 of the Uniform Civil Procedure Rules (UCPR), this document is taken to have been signed if the person's name is printed where his or her signature would otherwise appear.

PERSON PROVIDING DOCUMENT FOR SEALING UNDER UCPR 36.12

Name INFOMEDIA LTD, Plaintiff 1

Legal representative Rani Sara John
Legal representative reference
Telephone 02 9258 6000

FURTHER DETAILS ABOUT Plaintiff(s)

First Plaintiff
Name INFOMEDIA LTD
ABN 63003326243
Address Level 5
155 Clarence Street Street
SYDNEY NSW 2000
Telephone
Fax
E-mail
Client reference

Legal representative

Name Rani Sara John
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FURTHER DETAILS ABOUT (s)