

ASX release

25 November 2025

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Indicative Results of Euro Bond Tender Offers

Further to its announcement on 17 November 2025, Transurban confirms that the tender offers (the "Euro Tender Offers") launched by Transurban Finance Company Pty Ltd (the "Offeror") for some or all of the €500 million 1.75% Fixed Rate Notes due 2028 (the "2028 Notes") and the €750 million 3.00% Fixed Rate Notes due 2030 (the "2030 Notes", and together with the 2028 Notes, the "Euro Notes") issued under the Offeror's Euro Medium Term Note Programme lodged with the Singapore Exchange have now expired.

The Offeror intends to accept valid offers of Euro Notes for purchase. The indicative acceptance amount is approximately €259 million for the 2028 Notes and €150 million for the 2030 Notes, and the indicative pro-rata factor for the 2030 Notes is approximately 57.6389%. The Euro Tender Offers remain subject to the conditions and restrictions set out in the relevant tender offer memorandum.

Pricing is expected to take place at or around 10.00 a.m. (London time) today and the expected settlement date is 27 November 2025 (London time), or as soon as reasonably practicable thereafter.

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This announcement is authorised by the CFO of Transurban Group, Henry Byrne.

Classification

Public

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