

# ASX release

25 November 2025

NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION IN OR INTO, OR TO ANY PERSON LOCATED OR RESIDENT IN OR AT ANY ADDRESS IN, THE UNITED STATES OF AMERICA, OR TO ANY PERSON LOCATED OR RESIDENT IN THE UNITED STATES OF AMERICA OR TO ANY U.S. PERSON (AS DEFINED IN REGULATIONS UNDER THE SECURITIES ACT), OR IN OR INTO ANY JURISDICTION WHERE IT IS UNLAWFUL TO RELEASE, PUBLISH OR DISTRIBUTE THIS ANNOUNCEMENT.

## Final Results of Euro Bond Tender Offers

Further to its announcement on 25 November 2025, Transurban announces that Transurban Finance Company Pty Ltd (the "Offeror") has priced the tender offers (the "Euro Tender Offers") for some or all of the €500 million 1.75% Fixed Rate Notes due 2028 (the "2028 Notes") and the €750 million 3.00% Fixed Rate Notes due 2030 (the "2030 Notes") issued under the Offeror's Euro Medium Term Note Programme.

The final acceptance amount is approximately €259 million for the 2028 Notes and €150 million for the 2030 Notes, and the final pro-ration factor for the 2030 Notes is approximately 57.6389%. The expected settlement date is 27 November 2025 (London time), or as soon as reasonably practicable thereafter.

The Euro Tender Offers are conditional on completion of a new issuance in the Euro bond market which priced on 17 November 2025 (London time) and is expected to settle on 26 November 2025 (London time).

### Investor enquiries

Craig Stafford, CFA  
General Manager Strategy and Investor Relations  
+61 401 109 842  
[cstafford@transurban.com](mailto:cstafford@transurban.com)

### Media enquiries

James Richards  
Corporate Media Manager  
+61 459 812 770  
[jrichards@transurban.com](mailto:jrichards@transurban.com)

This announcement is authorised by the CFO of Transurban Group, Henry Byrne.

Classification

Public

### Transurban Group

Transurban International Limited  
ABN 90 121 746 825

Transurban Holdings Limited  
ABN 86 098 143 429

Transurban Holding Trust  
ABN 30 169 362 255

ARSN 098 807 419

[corporate@transurban.com](mailto:corporate@transurban.com)  
[www.transurban.com](http://www.transurban.com)

Level 31  
Tower Five, Collins Square  
727 Collins Street  
Docklands  
Victoria 3008 Australia

Telephone +613 8656 8900  
Facsimile +613 8656 8585