

ASX release

28 November 2025

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Settlement of Euro Bond Tender Offers

Further to its announcement dated 25 November 2025, Transurban confirms that the tender offers (the "Euro Tender Offers") launched by Transurban Finance Company Pty Ltd (the "Offeror") for some or all of the €500 million 1.75% Fixed Rate Notes due 2028 (the "2028 Notes") and the €750 million 3.00% Fixed Rate Notes due 2030 (the "2030 Notes") issued under the Offeror's Euro Medium Term Note Programme lodged with the Singapore Exchange have now settled.

The Offeror has, pursuant to the Euro Tender Offers, purchased and cancelled an aggregate nominal amount of €258,631,000 in respect of the 2028 Notes and €150,000,000 in respect of the 2030 Notes. Following settlement of the Euro Tender Offers, the aggregate nominal amount that remains outstanding as of the date of this announcement is €241,369,000 in respect of the 2028 Notes and €600,000,000 in respect of the 2030 Notes.

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This announcement is authorised by the CFO of Transurban Group, Henry Byrne.

Classification

Public

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