



Announcement Summary

Entity name

PENINSULA ENERGY LIMITED

Date of this announcement

Friday November 28, 2025

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
PENAZ	SERVICE RIGHTS	37,944	28/11/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

PENINSULA ENERGY LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

67062409303

1.3 ASX issuer code

PEN

1.4 The announcement is

New announcement

1.5 Date of this announcement

28/11/2025



Part 2 - Issue details

2.1 The +securities the subject of this notification are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
15-Sep-2025 16:58	New - Proposed issue of securities - PEN	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

PENAZ : SERVICE RIGHTS

Date the +securities the subject of this notification were issued

28/11/2025

Any other information the entity wishes to provide about the +securities the subject of this notification

Service Rights issued to Tejal Magan following shareholder approval at the AGM held on 27 November 2025.

Issue details

Number of +securities

37,944

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

The service rights were issued under the Company's long-term incentive scheme

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
PEN : ORDINARY FULLY PAID	407,618,557

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
PENAAC : OPTION EXPIRING 01-OCT-2028 EX \$0.45	4,043,467
PENAAD : OPTION EXPIRING 01-OCT-2028 EX \$0.60	4,043,467
PENAAF : WARRANTS EXPIRING 30-SEP-2030 EX \$0.45	24,148,664
PENAAE : CONVERTIBLE NOTES	2
PENAV : OPTION EXPIRING 26-NOV-2027 EX \$6.00	205,000
PENAZ : SERVICE RIGHTS	2,677,664
PENAB : PERFORMANCE RIGHTS	5,703,741