

ASX release

4 December 2025

Final Results of USD Bond Tender Offer

Further to its announcement on 3 December 2025, Transurban announces that Transurban Finance Company Pty Ltd (the "Offeror") has priced the tender offer (the "USD Tender Offer") for some of the US\$550 million 3.375% Guaranteed Senior Secured Notes due 2027 (the "USD Notes") issued in the 144A / Reg S market.

The Offeror intends to accept for purchase US\$118,500,000 in aggregate principal amount of the USD Notes. As the principal amount of the USD Notes validly tendered and not validly withdrawn as at the early tender deadline exceeded the maximum acceptance amount, as increased in connection with the indicative results, the Offeror intends to accept for purchase those USD Notes on a prorated basis as described in the offer to purchase, using the scaling factor of approximately 45.676%, and no USD Notes tendered thereafter will be accepted for purchase. The USD Tender Offer remains subject to the conditions and restrictions set out in the offer to purchase.

The expected settlement date is 5 December 2025 (New York time).

Investor enquiries

Craig Stafford, CFA
General Manager Strategy and Investor Relations
+61 401 109 842
cstafford@transurban.com

Media enquiries

James Richards
Corporate Media Manager
+61 459 812 770
jrichards@transurban.com

This announcement is authorised by the CFO of Transurban Group, Henry Byrne.

Classification

Public

Transurban Group

Transurban International Limited
ABN 90 121 746 825

Transurban Holdings Limited
ABN 86 098 143 429

Transurban Holding Trust
ABN 30 169 362 255

ARSN 098 807 419

corporate@transurban.com
www.transurban.com

Level 31
Tower Five, Collins Square
727 Collins Street
Docklands
Victoria 3008 Australia

Telephone +613 8656 8900
Facsimile +613 8656 8585