



Announcement Summary

Entity name

ADALTA LIMITED

Announcement Type

New announcement

Date of this announcement

Thursday December 04, 2025

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
1AD	ORDINARY FULLY PAID	388,666,666	04/12/2025
1ADO	OPTION EXPIRING 03-JUN-2028	194,333,333	04/12/2025

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

ADALTA LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ABN

### Registration number

92120332925

### 1.3 ASX issuer code

1AD

### 1.4 The announcement is

New announcement

### 1.5 Date of this announcement

4/12/2025



Part 2 - Type of Issue

**2.1 The +securities to be quoted are:**  
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Previous Appendix 3B details:**

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
20-Oct-2025 10:02	New - Proposed issue of securities - 1AD	A placement or other type of issue

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**  
No

Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

### Placement Details

### ASX +security code and description

1AD : ORDINARY FULLY PAID

**Issue date**

4/12/2025

### Distribution Schedule

**Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.**

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

366,666,666

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid?      What is the issue price per +security?

AUD - Australian Dollar

AUD 0.00300000

Any other information the entity wishes to provide about the +securities to be quoted

Refer to Resolution 8 of AGM as approved by shareholders on 26 November 2025.

ASX +security code and description

1ADO : OPTION EXPIRING 03-JUN-2028

Issue date

4/12/2025

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

183,333,333

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Attaching securities - Refer to Resolution 8 of AGM as approved by shareholders on 26 November 2025.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.002000

Any other information the entity wishes to provide about the +securities to be quoted

Attaching securities - Refer to Resolution 8 of AGM as approved by shareholders on 26 November 2025.

ASX +security code and description

1AD : ORDINARY FULLY PAID

Issue date

4/12/2025

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

22,000,000

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Lead advisory fees - Refer to Resolution 9 of AGM as approved by shareholders on 26 November 2025.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.003000

Any other information the entity wishes to provide about the +securities to be quoted

Lead advisory fees - Refer to Resolution 9 of AGM as approved by shareholders on 26 November 2025.

ASX +security code and description

1ADO : OPTION EXPIRING 03-JUN-2028

Issue date

4/12/2025

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

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**Number of +securities to be quoted**

11,000,000

**Are the +securities being issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Lead advisory fees - Refer to Resolution 9 of AGM as approved by shareholders on 26 November 2025.

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

0.002000

**Any other information the entity wishes to provide about the +securities to be quoted**

Lead advisory fees - Refer to Resolution 9 of AGM as approved by shareholders on 26 November 2025.

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Part 4 - Issued capital following quotation

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**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
1AD : ORDINARY FULLY PAID	2,280,862,581
1ADO : OPTION EXPIRING 03-JUN-2028	421,284,731

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
1ADAG : PERFORMANCE RIGHTS	1,396,999
1ADAD : OPTION EXPIRING VARIOUS DATES VARIOUS PRICES	20,899,695
1ADAL : PERFORMANCE RIGHTS EXPIRING 06-DEC-2028	1,041,788