

4 December 2025

**Cleansing Notice under section 708A(5)(e) of the Corporations Act 2001 (Cth)**

**AdAlta Limited** ACN 120 332 925 (**AdAlta** or **Company**), (ASX code: **1AD**) advises that it has today completed the issue of ordinary shares and options as outlined below.

- 401,676,129 ordinary shares with an issue price per share of \$0.003 per share;
- 277,666,667 options expiring 3 June 2028 with an exercise price of \$0.01 expiring 3 June 2028 (ASX:1ADO); and
- 1,396,999 ordinary shares as a result of employees exercising Performance Rights issued under the Shareholder approved Omnibus Equity Plan.

Appendix 2A's applying for quotation of the shares and options have been lodged separately.

In accordance with section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**) the Company advises that:

- (a) the issued shares and options were issued without disclosure to investors under Part 6D.2 of the Corporations Act;
- (b) this notice is being given under 708A(5)(e) of the Corporations Act;
- (c) as at the date of this notice, the Company has complied with:
  - (i) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
  - (ii) sections 674 and 674A of the Corporations Act; and
- (d) as at the date of this notice, there is no "excluded information" within the meaning of sections 708A(7) and 708A(8) of the Corporations Act.

Yours sincerely,



Cameron Jones  
Company Secretary  
AdAlta Limited